

THE OREGON COMMUNITY FOUNDATION

OCF

2016



A photograph of a beach at sunset. The sky is a mix of deep blue, purple, and orange. The ocean waves are visible in the background. In the foreground, the wet sand reflects the sky and the silhouettes of people. A woman with a bag is walking on the left, a man is walking in the center, and two children are on the right. A small dog is walking between the man and the children. The text 'THE OREGON COMMUNITY FOUNDATION' is overlaid in white, sans-serif capital letters in the upper left quadrant.

# THE OREGON COMMUNITY FOUNDATION



# OCF

## 2016

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MESSAGE FROM THE BOARD



BOARD of DIRECTORS  
2016-2017

Dear Friends of OCF,

So much has happened at OCF in 2016. Where do we begin? With you — our many donors, volunteers and community partners. Without you, OCF couldn't have achieved what we did in 2016.

For starters, hundreds gathered at Crater Lake for the Britt Music & Arts Festival's orchestral/choral performance of "Natural History," by composer Michael Gordon, thanks to a grant from our Creative Heights Initiative. At last year's OCF Annual Luncheon, New York Times columnist and human rights leader Nicholas Kristof riveted the room talking about "opportunity inequity."

To create strategies to close that opportunity gap, more than 150 OCF volunteers attended the Statewide Leaders Gathering in September. For our board and staff, we held equity, diversity and inclusion sessions around the state. And our second annual "Women Give" event drew about 300 philanthropists and community leaders.

Grantees met in their regions, aiming to improve children's dental health, arts in the schools, and education for both students and parents. And we distributed pilot grants to support community water solutions in rural Oregon. We also published our 2016 Latinos in Oregon Report, relaying trends to guide changes in communities and personal lives. OCF's Giving in Oregon and Volunteering in Oregon reports revealed good news: Oregonians, whatever their income, give at a higher rate than the national rate. The state also ranks among the country's top 25 percent for volunteering. Our annual Board Retreat in Hood River assessed OCF's past year — over \$109 million in grants and scholarships and 140 new funds! — and strategized for the future.

We appreciate that you'll be there with us. As givers and doers, you make OCF possible, and help make Oregon the best it can be.

With gratitude,  
The OCF Board of Directors



Max Williams  
President and CEO



Tim Mabry  
Chair, Hermiston



Kirby Dyess  
Vice Chair, Beaverton



Duncan Wyse  
Treasurer, Portland



Jim Mark  
Secretary, Portland



Trish Smith  
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Penny Allen  
Bandon



Kimberly Cooper  
Portland



Patrick Criteser  
Tillamook



Román Hernández  
Portland



Duane McDougall  
Lake Oswego



Sue Naumes  
Medford



Corrine Oishi  
Forest Grove



Sabrina Parsons  
Eugene



Lane Shetterly  
Dallas



Carolyn Walker  
Portland



## Community. Collaboration. Commitment.

These lie at the heart of The Oregon Community Foundation. We're working side by side with donors, nonprofits and our many other partners all over the state. Together we're focusing on our shared values to shift communities and shape lives — for the better.

### **THIS IS OUR COMMON PASSION.**

We're building a strong leadership of intention and integrity. Together we recognize that lasting change also requires the participation and wisdom of many.

### **THIS IS OUR COMMON VISION.**

We're addressing disparities, so that every Oregonian can enjoy equal access to education, health care and a nourishing environment. Together we're building fruitful lives and flourishing communities.

### **THIS IS OUR COMMON GOAL.**

We're keeping an eye out, hitting our targets and making our mark. Together we're making a difference that matters — for everyone in Oregon.

### **THIS IS OUR COMMON GOOD.**





# OCCF 2016

**DONORS. VOLUNTEERS. NONPROFITS.** These are the elements that create impact. Here is a snapshot of the broad areas and deep investments that, together, we have been part of this year.



## CLOSING THE OPPORTUNITY GAP

Too often, Oregon's low-income children, children of color and rural children don't have the same opportunities as others. These disparities have lifelong consequences. To address this, we fund programs that support parents and families and provide opportunities for children to learn and thrive.

### **\$1.6 M DELIVERED**

to parenting education and school readiness programs around the state.

### **\$1.5 M IN OUT-OF-SCHOOL-TIME PROGRAM GRANTS**

boosted middle school success.

### **18 STUDIO-TO-SCHOOL PARTNERSHIPS**

brought arts education into schools.

### **\$876,000**

supported access to dental health for children.

## STRENGTHENING COMMUNITIES

To create equitable communities, we fund programs that engage diverse community members, strengthen arts and culture, and promote a healthy environment and economy.

### **\$600,000 IN LOANS**

helped create jobs in rural and underserved communities through our Impact Investing.

Latino Partnership Program  
**TRIPLED INVESTMENTS**  
in issues of concern to the Latino community, including education and community and civic leadership.

### **\$7.6 M THROUGH COMMUNITY GRANTS PROGRAM**

responded to local needs and aspirations.

Creative Heights provided  
**\$1 M TO ARTISTS**  
for creative opportunities.

## INSPIRING GIVING

Our volunteers and donors are Oregonians who are passionate about improving lives in their communities. They are the cornerstone of the Foundation, helping us today and creating legacies for the future.

### **140 NEW FUNDS**

set up by generous Oregonians.

### **\$255 M IN GIFTS**

to new and existing funds to ensure support for generations.

### **1,565 VOLUNTEERS**

gave their time to help communities around the state.

### **\$1.8 B IN ASSETS**

ensure a strong legacy for Oregon.



**CROOK, DESCHUTES, JEFFERSON,  
SHERMAN, WASCO AND WHEELER  
COUNTIES AND THE WARM  
SPRINGS RESERVATION**

- 131**  
Funds
- 115**  
Volunteers
- 191**  
Scholarships
- \$46.7 M**  
Value of Endowment
- \$3.76 M**  
Grants & Scholarships

**REPRESENTATIVE GRANTS**

Central Oregon Trail Alliance, Bend  
Confederated Tribes of Warm Springs,  
Warm Springs  
Crook County School District, Prineville  
Family Resources Center of Central Oregon,  
Bend  
J Bar J Youth Services, Bend  
Kemple Memorial Children’s Dental Clinic,  
Bend  
Oregon Adaptive Sports, Bend  
Planned Parenthood, Bend Health Center,  
Bend  
Prineville Kiwanis Foundation, Prineville  
Sisters Folk Festival, Sisters  
Sunriver Music Festival, Sunriver  
Wheeler County Community School, Spray  
Youth Empowerment Shelter, The Dalles

**LEADERSHIP COUNCIL**

- |                     |                  |
|---------------------|------------------|
| Trish Smith, Chair  | Lori Ray         |
| Ronald Bryant       | Vicki Russell    |
| Irene Busmalis      | Linda Stelle     |
| Jeri Fouts          | Jane Teater      |
| Sue Hollern         | Mark Thomas      |
| Nancy Jolstead      | Amy Tykeson      |
| Alyssa Macy         | Chris Watson     |
| Dalton Miller-Jones | Ristine Williams |
| Romy Mortensen      | Heidi Wright     |
| Cindy Rainey        |                  |







## DALTON MILLER-JONES

# Busting Barriers

From the time Dalton Miller-Jones first learned to read, there was one thing he knew for sure. One day he'd be going to college. "It was a given in our family."

A tuition scholarship launched Dalton toward a joint degree in biology and psychology. Then came the civil rights movement, "and I had to participate." While finishing his master's in neurophysiological psychology from Tufts University, he helped push science curricula into inner-city schools in Washington, D.C., and Harlem.

Jump to 2006, with Dalton as a director on the Oregon Board of Higher Education. "I got a picture of communities all over Oregon where finishing high school and attending college were challenges for students." He wondered: What was OCF doing to help bust secondary-education barriers? A lot.

Now a Portland State University professor emeritus in Developmental Psychology, Dalton, who lives outside of Bend, first volunteered for OCF in 2010 as a grant evaluator and later joined the Central Oregon Leadership Council. What a gift he is. Currently, he's working statewide with school boards, teachers and legislators to improve school-suspension practices. In 2016, he formed a Dynamics of Poverty panel with OCF grantees, exploring the link between poverty and academic performance.

"It's not always about getting large grants or starting new programs," he says. "People also need to refocus on what they can do within their current positions and budgets in order to be effective. OCF really listens to communities' input and strategically provides them with resources — helping level the playing field."



CENTRAL OREGON

LARI AND JOHN HODECKER

From Family to Community



Arts education and libraries. Disadvantaged youth and struggling nonprofits. A playground and public transit. They all matter to Lari and John Hodecker, of Redmond. Together, they support these concerns and more with family funds at OCF.

A friend told Lari and John about the Foundation, and in 1993 the couple set up the F.J. Hodecker Family Fund of OCF. Named for John’s father, Fred, the donor advised fund is aimed at Deschutes, Jefferson and Crook counties.

Families in the area wanted a new kid-powered, push-pull merry-go-round at Sam Johnson Park’s Hope Playground in Redmond. They got it, partly because of the Hodecker’s fund, and now the world turns a little differently for children. And soon, a public-transit hub will be built in Redmond, responding to requests for bus service between Redmond and Bend, a first for both towns.

This fund also gives generously to support education and disadvantaged youth, as does the couple’s second OCF fund, the John and Lari Hodecker Family Fund. Since its start in 2003, 16 organizations have benefited, including REACH, the High Desert Museum, the BrightSide Animal Center and the statewide OCF Leadership Fund.

“OCF and all the people involved there are really great to work with, on all levels,” says Lari. “If we have any questions, they’re ready to answer and do what needs to be done.” They also make it easy to give. John adds, “Redmond is a great place to live, and we are happy that we can contribute to the community.”

MARY AND NEIL BRYANT

Building Trust



Growing up, Neil Bryant wanted to be the next Perry Mason, but in a real courtroom. Sure enough, the ‘60s television show and his legal secretary mother helped pave his way to business law.

As his clients have aged, more and more have turned to him for estate planning. Neil often tells his clients about the option to create OCF funds during their lifetime and as part of their estate. When Neil tells his clients about the Foundation’s advised funds, which welcome the donor’s recommendations to specific nonprofits, “they think it would be fun for them and their children,” he says. And if they don’t quite know where to give? “OCF offers excellent referrals, based on people’s interests,” says his wife, Mary, a retired elementary school teacher. “They have the right information and they get back to you on time. That’s key in helping you make decisions. And staff are local, meeting with people in person. That helps build trust.”

It’s no surprise that the Bryants chose OCF for their charitable gift annuity. And their generosity doesn’t stop there. After learning that too many kids went to school hungry, in 2009 Mary and their daughter Amy Fraley founded Backpacks in Bend. The nonprofit, partially funded by OCF, gives weekly bags of food to 325 children. Says Mary, “We’ve been so blessed, we want to give back.”

Just like Neil’s estate-planning clients. He says, “The ones with children want to take care of them financially. They also want to donate wisely. OCF is a logical choice.”





# EASTERN OREGON

**BAKER, GILLIAM, GRANT, HARNEY,  
MALHEUR, MORROW, UMATILLA,  
UNION AND WALLOWA COUNTIES**

**57**

Funds

**163**

Volunteers

**338**

Scholarships

**\$29 M**

Value of Endowment

**\$3.15 M**

Grants & Scholarships

## REPRESENTATIVE GRANTS

Arts Council of Pendleton, Pendleton

Burns Paiute Tribe, Burns

City of Athena, Athena

Community Action Program of East Central  
Oregon, Pendleton

Condon Child Care Inc., Condon

Eastern Oregon Healthy Living Alliance,  
Lakeview

Eastern Oregon Regional Theatre, Baker City

Eastern Oregon Trade & Event Center,  
Hermiston

Eastern Oregon University, La Grande

Elgin Health District, Elgin

Harney County ESD, Burns

Harney County Library Foundation, Burns

Hatch Innovation Inc., Portland/Baker City

Inland Northwest Musicians Inc., Hermiston

Powder Basin Watershed Council, Baker City

Rimrock Recycling, Burns

Wallowa Land Trust, Enterprise

Wesley United Methodist Church,  
Milton-Freewater

## LEADERSHIP COUNCIL

Tim Mabry, Chair

Aletha Bonebrake

Steven Corey

J. David Coughlin

Kim Cutsforth

Fred Flippence

Randy Fulton

George Koffler

Kelly Poe

Anne Stephens

J.D. Tovey

Cathy Yasuda



## EASTERN OREGON



### TIM MABRY

## A Driving Force

**A**long with Eastern Oregon's natural beauty, Tim Mabry appreciates those who live here. "They're real people and are nice to each other. This is a welcoming place, offering a good, simple, forthright life," says the longtime Hermiston resident and chair of OCF's board of directors.

Tim, a commercial realtor and collection-agency owner, first volunteered for OCF in 2008. While he was on the board of the Pendleton Round-Up, the Foundation asked him to join the committee for the then-newly established Regional Action Initiative.

"The strength of the OCF team impressed me from the start," says Tim. "It's a very hands-on organization; they don't just write checks and move on. They're excellent stewards for donors."

Tim also values the board's diverse committee priorities — from strategic opportunities and investments to community engagement and education. "Besides members' commitment, what really makes the board successful is the OCF staff. That's the grease that turns the wheels."

Tim and his wife, Nancy, help drive the Foundation with their recently formed, donor-advised Mabry Family Fund. "My work with OCF has introduced me to the human services part of our society, which I hadn't had a lot of exposure to before," he says. "There are many people in somewhat dire straits and lots of great organizations striving to support them in a variety of ways."

Whether in Hermiston or hundreds of miles away, Tim and Nancy's generosity continues to make Oregon a great place to live.

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*"The strength of the OCF team impressed me from the start. It's a very hands-on organization; they don't just write checks and move on. They're excellent stewards for donors."*

~ Tim Mabry



## RYAN HOLDEN

## Good-Sense Giving

Wanting more in-person contact with clients, Ryan Holden left his computer systems engineering career for one in law — taking his logical-thinking brain with him. “Like computer programming, estate planning especially requires reasoning to predict, solve and avoid problems,” says Ryan. He also does estate and trust administration, and business and tax law, as a partner with Yturri Rose LLP, in Ontario.

Whether it’s someone wanting to start a scholarship fund or a family grieving the loss of a loved one, “I assure clients that I can handle their estate-planning needs so they can deal with more important things,” says Ryan. Also, as someone who refers clients to OCF, “it’s an opportunity to offer people an alternative for how best to put their hard-earned assets to work for themselves and others.”

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*“They’re running an organization with a tremendous amount of assets, but it all comes down to the care of their donors.”*

~ Ryan Holden



OCF benefits communities in so many ways, and Ryan informs clients that a donor-advised fund gives them some say as to where their money goes. “They also have OCF’s expertise in managing and investing the funds. So clients get both.” Plus, the Foundation is regulated, with a board, bylaws, and checks and balances. He spreads the word further through his active involvement in the local Lion’s Club and Chamber of Commerce, which also welcome speakers from OCF.

“They’re running an organization with a tremendous amount of assets, but it all comes down to the care of their donors,” says Ryan. “And this keeps me focused on what’s most important for my clients.” Now that makes good sense!



## EASTERN OREGON



### EDNA ROGERS HARRELL COMMUNITY CHILDREN'S FUND

## Hard Work and Gratitude

It will only take a few minutes of conversation with Edna Harrell, matriarch and founder of the Harrell Hereford Ranch, to realize that she and her family are exceptional people.

The Harrells radiate hard work. The family has been Baker County residents since 1870, and cattle ranchers since 1970. "Each and every member of the Harrell family knows the business," says Edna.

Although they would never boast about it, the Harrells are experts in their craft as third-generation cattle breeders. In 2009, Harrell Hereford Ranch won the "Seedstock Producer of the Year" national award for all breeds of cattle.

Perhaps most important to the community around them, they are also extraordinarily

philanthropic. There are few families in Baker County that haven't felt the impact of the Harrell family's contributions. Edna has focused her work volunteering with the YMCA, the Girl Scouts, her Presbyterian church, Neighborhood Watch, 4-H, the Baker County Library and many other projects.

Over the years, Edna and her family realized that many of her grandchildren's friends did not have the money to play sports, go to camp or participate in 4-H. Her daughter Beth explained, "We were already oftentimes paying informally for these kids' sports fees, so we decided to formalize it and do something. That's when Mom started the Edna Rogers Harrell Children's Fund with OCF."

Now in its fourth year, the fund has distributed over \$29,000 to enrich the lives of underserved youth across Baker County and North Powder. Edna explains that it is rewarding to see the fund's impact on these children, and to know that there will always be money in place for this kind of work. "After all, it's family tradition," Edna says. "My mother was always very generous in the community. We have five generations in Baker now and we need to give back to the community to repay what we've received from it. We are grateful to have been able to live here."





# METROPOLITAN PORTLAND

## CLACKAMAS, HOOD RIVER, MULTNOMAH AND WASHINGTON COUNTIES

**897**

Funds

**591**

Volunteers

**827**

Scholarships

**\$1.2 B**

Value of Endowment

**\$41.6 M**

Grants & Scholarships

## REPRESENTATIVE GRANTS

Albina Head Start, Portland  
Arts in Education of the Gorge, Hood River  
Asian Health and Service Center, Portland  
Cascade AIDS Project, Portland  
Cascadia Behavioral Healthcare Inc., Portland  
Children's Book Bank, Portland  
Clackamas Women's Services, Oregon City  
Clackamas Workforce Partnership, Oregon City  
Estacada Together, Estacada  
Fresh Start Culinary Arts Program, Hood River  
Immigration Counseling Service, Portland  
Next Door Inc., Hood River  
Portland Center Stage, Portland  
Q Center, Portland  
The Rosewood Initiative, Portland  
TiE Foundation, Portland  
Todos Juntos, Canby  
Unite Oregon, Portland  
Vanport Mosaic, Portland

## LEADERSHIP COUNCIL

Carolyn Walker, Chair	Kali Ladd
Kara Bader	Adrienne Livingston
George Bell	Jim Mark
Paul Brown	Kimberly Melton
Becky Brun	Octaviano Merecias
Rebecca Burrell	Adrienne Nelson
Cathy Chinn	Corrine Oishi
Kimberly Cooper Jaqua	Shouka Rezvani
Brian Detman	Travis Stovall
Hanif Fazal	Wendy Veliz
Robert Geddes	Benjamin Whiteley
Richard Goddard	



## METROPOLITAN PORTLAND

**MERCEDES RHODEN-FEELY**

### Elevated Assets

Mercedes Rhoden-Feely wants high school kids to soar. She's working pro bono to help create a nonprofit that teaches them how to build an airplane at Aurora State Airport, and then sell it. The students from North Marion and Canby school districts will also shadow the organization's board, while learning about the manufacturing and business management fields.

"I try to contribute to the community however I can," says Mercedes, an associate attorney at Thede, Culpepper, Moore, Munro & Silliman. Currently, she gives her time

and talents as councilor on the Aurora City Council. And she connects clients interested in philanthropy to staff at OCF who can help. Others at the law firm also lend a hand. Dave Munro helped write up OCF's original letters of incorporation back in 1973, and Jeff Thede is the Foundation's legal counsel.

Says Mercedes, "It's always nice to work with people who have philanthropic goals. Often, clients are inspired by general charitable purposes but need to find the right funding vehicle." She happily refers people to OCF. "OCF has broad flexibility, and is great at

vetting charities. It's nationally known, and we're confident in the management of assets and funds there. Our clients trust that the Foundation will serve as responsible stewards." As she guides her clients, Mercedes instills in her own two young children the importance of giving.

"We have a wonderful state, with forward-thinking, compassionate people who want to give to others. That's a lovely thing. And it's reflected in OCF and what they do for communities in Oregon" — help them reach new heights.







## CATHY CHINN

# Big Picture View

Cathy Chinn's extended family joins other longtime Chinese immigrants in Oregon, her grandfather having arrived in the 1920s. She is an immigrant, too, having moved from Hong Kong to the United States as a teen. "I understand immigrant life," she says. "It's not easy."

That's why OCF's commitment to equity, diversity and inclusion means so much to her. "They're reaching out and responding to organizations and issues that might otherwise be overlooked," says Cathy, an OCF donor, grant evaluator and member of the OCF

Metropolitan Portland Leadership Council. Meanwhile, Cathy keeps an eye out too. When she assesses grant proposals and does site visits at select nonprofits, "I get a big-picture view of community needs and effective programs that can deliver impact."

For nearly 20 years, Cathy has volunteered for nonprofits, mostly in Portland's Asian community. Initially she did so to build her software consulting business. She quickly realized that the organizations' successful results from her talents and time were the real rewards for her, spurring her to volunteer even

more. She's served on many boards, including those of the Lan Su Chinese Garden and the Portland-Suzhou Sister City Association. Civic organizations, such as the City of Portland Small Business Advisory Council and the Portland City Club Friday Forum Committee, have also gained from her generosity.

"Especially now with OCF, it's very rewarding. I learn so much about where I can make the most difference," says Cathy. "OCF has a lot of power. Together, we're doing good things in the community to improve lives for all Oregonians."



### CHARLES HUDSON

# Responsibility and Resilience

Chief Old Dog got all the attention, and he was even photographed by the famous Edward S. Curtis. But his wife, Many Dances, in keeping with their matrilineal Hidatsa tribal society of North Dakota, “was every bit his equal,” says Charles Hudson of his great-grandmother. “I thought it was long overdue for someone to properly honor her — and in a way that gives to Indian Country, and beyond.”

So in 2016, Charles formed the Many Dances Family Fund at OCF, overseen by Charles and his three sons. It focuses on land stewardship, outdoors ethics, homelessness, food sovereignty, addiction/recovery and the growing movement to reintegrate traditional, healthful diets into people’s lives.

The fund’s name symbolizes the Hidatsa culture, which passes down affiliations, assets and values through the women in families. Generations of Old Dog’s and Many Dances’ descendants have forged careers in Indian law, education, health and the environmental sciences. Charles, a Mandan-Hidatsa tribal member, is one of them, as governmental affairs director for the Columbia River Inter-Tribal Fish Commission in Portland.

The environment itself has contributed to the Many Dances Family Fund. “Sadly, Old Dog’s and Many Dances’ original home and lands along the Missouri River were lost, due to the construction of the Garrison Dam in 1953. But with their foresight, they secured new lands

above the waterline and mineral rights that, still today, deliver income to their heirs — along with responsibilities,” says Charles.

The Many Dances Family Fund “demonstrates our family’s resilience and carries on our ancient tribal traditions of community, charity and care of the land.”

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*“I want my sons to carry on our ancient family tradition of community, charity and a clean environment.”*

~ Charles Hudson







# NORTH COAST

## CLATSOP, COLUMBIA, LINCOLN AND TILLAMOOK COUNTIES

**40**

Funds

**74**

Volunteers

**144**

Scholarships

**\$18.9 M**

Value of Endowment

**\$2.33 M**

Grants & Scholarships

### REPRESENTATIVE GRANTS

Agriculture Research Foundation, Newport

Astoria School District, Astoria

Astoria Visual Arts, Astoria

Columbia Memorial Hospital Foundation,  
Astoria

Food Roots, Tillamook

Friends of the Seaside Public Library, Seaside

North Lincoln County Historical Museum,  
Lincoln City

Providence Seaside Hospital Foundation,  
Seaside

Siletz Tribal Arts and Heritage Society, Siletz

Tillamook County Women's Resource Center,  
Tillamook

Tillamook County YMCA, Tillamook

Tillamook Education Foundation, Tillamook

Tillamook Forest Heritage Trust, Tillamook

### LEADERSHIP COUNCIL

Patrick Criteser, Chair	Linda Kozlowski
Tami Aho	Heather Lewis
Christy Ashley	Anita Nichols
Mary Blake	Patricia Oser
Jon Englund	Brenda Penner
William Hall	Fernando Rodríguez
Kara Harris	Casillas
Brett Hurliman	Daniel Stein
Thomas Hurst	Ivy Timpe
Mary Jones	Janet Webster



## NORTH COAST

### Celebrating Good Food and Good Works



The Tillamook Cheese Factory has been churning fresh milk into cheese every day for more than 100 years — an original “farm to table” establishment. Watching that process at the popular tourist attraction is an iconic memory for generations of Oregonians. So, with help from OCF donors Lynn Styles and Ted Gilbert, the Tillamook County Creamery Association (TCCA) and OCF hosted a reception there for North Coast community members in November — which was a special treat for all!

In addition to sampling 20-year aged cheese and dipping into ice cream, Joe Prewett, vice president and general manager of branded business at the Association, gave a sneak preview of the plans for the new Tillamook Creamery Visitor Center, now in its initial stages of construction.

As Patrick Criteser, OCF board member and CEO and president of the Tillamook County Creamery Association, said, “Here in Tillamook County, we face challenges with affordable housing, education, children’s services and food insecurity, among others. What makes The Oregon Community Foundation unique is that it gives us opportunities to connect individuals, businesses and organizations with the causes they truly care about. At TCCA, we are enthusiastic about and committed to partnering with other local organizations to help address some of the issues our community faces.” Let the connections begin!



## DAVE HATCH

## Holding Oregon Close

From our forests and coastal waters to Native youth and culture, Dave Hatch opened his arms to all of Oregon. He also embraced an obligation to protect, restore and foster the life of this land that he so loved. Breathing his wisdom, passion and commitment into every cause he took on, he inspired others to do the same. Warm, friendly and heartfelt, with an easy smile and eclectic curiosity, Dave had a gift for bringing Indian and non-Indian groups together, to pool their support and pursue solutions for regional challenges that concerned them all.

Dave was a Tribal Council member for the Confederated Tribes of the Siletz Indians, and well known as an environmental activist and cultural-heritage advocate. He was also chair of the Siletz Tribal Arts and Heritage Society (STAHS) in Siletz, which he helped found in 2011. The importance of tribal cultural and religious activities, sites and locations stands at the center of STAHS. It urges the revitalization, restoration and practice of these through outreach, educational and training programs, and, eventually, a cultural center and museum here. When Dave died, OCF made a memorial grant to the Society in his honor.

Dave gave his best to the Foundation. He served from the start on the Advisory Committee of OCF's Howard Vollum American Indian Scholarship — for Native American high school graduates (or equivalent) pursuing science, computer science, engineering and math careers. Dave himself worked for years as a project engineer for the City of Portland Traffic Management Department.

"He always made a personal connection with students, really listening to them and encouraging their leadership," says Belle Cantor, OCF's program officer for education.

Volunteering with the Oregon Museum of Science and Industry's (OMSI's) now-defunct Salmon Camp Project, Dave took urban Native middle and high school students to the



Columbia River Gorge and tribal longhouses. Here, they learned hands-on about cultural values, science, environmentalism and survival skills, while building their self-esteem.

Both the Native American Youth and Family Center and the Native Arts & Cultures Foundation enjoyed having Dave on their boards. Without him, the Hallie Ford Museum of Art at Willamette University in Salem wouldn't have such an impressive collection of Northwest Native American traditional and fine art.

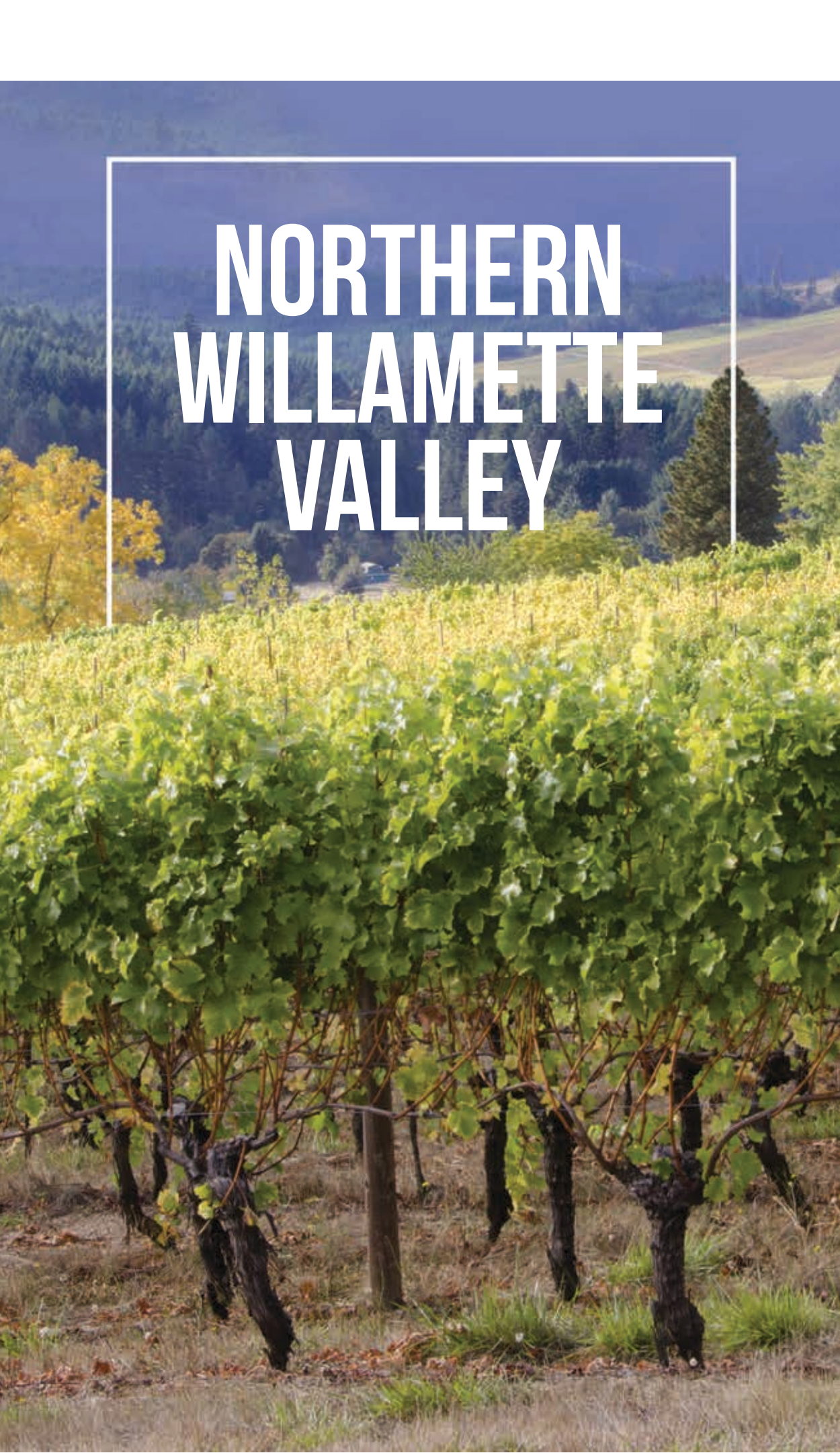
"Dave had a strong sense of what it meant to be steeped deep in his culture," says Belle. "Wanting to maintain the knowledge and tradition of the Siletz people, he welcomed everyone — whatever their ethnicity — to understand, connect with and share in those."

Change-makers from coastal tribes, Ecotrust, OMSI, universities, the Oregon Zoo and the

Oregon Coast Aquarium gathered as the Elakha Alliance, which Dave co-founded. "Elakha" is Chinook jargon for "sea otter," an animal culturally significant to the Siletz Tribe and that was hunted out of its Oregon Coast home. The group brought them back, restoring ecosystem balance, and Dave was named a finalist for the Ecotrust Indigenous Leadership Award in 2001. Six years later, he helped mobilize a government agreement for the Confederated Tribes of Siletz to oversee about 3,800 acres of Oregon Coast Range forestland, to protect the habitat of the marbled murrelet, a small North Pacific seabird.

Dave loved the water as much as those birds do; he was an avid drift boater and kayaker. So his family set his ashes out to sea. He lives on in those waters — and in the hearts of everyone whose lives he touched. And Oregon will always hold him close.





# NORTHERN WILLAMETTE VALLEY

## MARION, POLK AND YAMHILL COUNTIES

**96**

Funds

**134**

Volunteers

**302**

Scholarships

**\$53.6 M**

Value of Endowment

**\$6.6 M**

Grants & Scholarships

## REPRESENTATIVE GRANTS

Boys & Girls Club of Salem, Marion & Polk Counties, Salem

CAPACES Leadership Institute, Woodburn

Capital Futbol Club, Salem

Carlton Community Foundation, Carlton

Catholic Community Services Foundation, Salem

Dallas Downtown Association, Dallas

EVOLVE Workforce & Multifamily Housing Services, Woodburn

Historic Elsinore Theatre, Salem

Immanuel Lutheran Church, Silverton

Library Foundation of McMinnville, McMinnville

Lord & Schryver Conservancy, Salem

Mid-Valley Literacy Center, Salem

Paradise of Samoa, Keizer

Sable House, Dallas

Salem Area Trail Alliance, Salem

Salem Public Library Foundation, Salem

Yamhill County Cultural Coalition, McMinnville

Yamhill County Enrichment Society, McMinnville

## LEADERSHIP COUNCIL

Lane Shetterly, Chair

Angel Aguiar

Mark Burnham

Ryan Collier

Cynthia Condon

Christine D'Arcy

Leslie Dinsdale

Deana Freres

Arnie Hollander

Susan Hopp

Cindy Jones

Jane Jones

Eric Lindauer

Sue Miller

Selma Moon Pierce

David Rhoten

Maria Schmidtkofer

Erin Stephenson

Elias Villegas

Ken Wright





## MARION POLK FOOD SHARE

### Finding Joy in Challenges

For Rick Gaupo, president and CEO of Marion Polk Food Share, words matter. Marion Polk Food Share, he explains, no longer serves clients, it serves neighbors. It no longer serves counties, it serves communities. These terms are important, he says, because they get to the very root of the Food Share's ethos: acknowledging different communities' distinct needs, and meeting those needs in a spirit of neighborly exchange and community-building. Sometimes, that means driving mobile food pantries to migrant farmworkers' job sites; sometimes, that means adding a new Meals on Wheels route for Dallas' low-income seniors.

Catering for so many diverse communities is "super challenging and complicated,"

Gaupo says, "but the language I use is 'joyfully challenging.'" Part of that challenge is ensuring the organization's sustainability, he says, which is why the Food Share opened an endowment fund at OCF. "I'm wired for the long-term vision, so an endowment makes complete sense. It gives organizations the freedom to move in the direction they'd like to go, and it offers donors the opportunity to see that the revenue they've generated over their lifetime will have multiple lifetimes of impact — it offers donors a chance to give in a way that's very meaningful to them."

Having the Food Share's endowment housed at OCF, Gaupo says, has added value. "Working with OCF has been very straightforward — we're not trying to guess about where we

invest, or worry about disbursements: they just sort it out. It's easy-peasy. And frankly, I think that OCF endowments are easier for donors too: It gives them one place to work with multiple causes they care about. We received a very generous endowment bequest last year that we may not have been able to get if we didn't partner with OCF."

*"I'm wired for the long-term vision, so an endowment makes complete sense."*

~ Rick Gaupo



## NORTHERN WILLAMETTE VALLEY

### JANE JONES

## Giving Back, Getting Back

Ask Jane Jones what she enjoys doing most in life and she'll tell you: quilting, reading, gardening and being with her grandchildren. She also loves to volunteer. "I've done it ever since I was president of my high school Y-Teens club," she says. "It feels good to give back. And I like meeting new people and working together to support the community."

Born and raised in Salem, and now 14 years in Silverton, Jane, a proud member of the Rotary Club here, has served as president of the Silverton Area Chamber of Commerce,

fundraiser for the Oregon Garden Foundation, and board member of Silverton Area Community Aid (SACA) and Legacy Silverton Health, among others.

And for the past few years she's been a member of OCF's Northern Willamette Valley Leadership Council. Along with informing the Foundation of organizations in need, Jane visits those and others, encouraging them to apply for grants. "Some of them wouldn't have known about OCF otherwise," she says. "And I'm connected enough in the community to know donors who want to give."

Joining those donors are Jane and her husband, with OCF's Jane and Ron Jones Fund, established in 2015 to support Silverton nonprofits. So far, they've given to the After School Activities Program. "As the fund grows, there'll be more," says Jane, with an eye toward the Silverton Country Historical Society and the Latimer Quilt & Textile Center, in Tillamook.

As Jane and Ron help sew organizations' needs to philanthropic solutions, they and OCF contribute to piecing together in Silverton the fabric of an even stronger community.



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*"I like meeting new people and working together to support the community."*

~ Jane Jones







## BARRY NELSON AND CHAD CAMPBELL

### Trusted Advisors

It's just something you do. "As responsible citizens in the community, you reach out and give a helping hand," says Barry Nelson, CFP. "To make the world a better place," adds Chad Campbell, CTFA. In Salem, they're both actively involved in Rotary International and have served on boards for several nonprofits, including the Willamette Valley Estate Planning Council.

Chad, a Certified Trust and Financial Advisor, and Barry, a Certified Financial Planner — owners of Capital Financial Planners LLC — often connect clients with OCF. For nonprofessional trustees and others, they help manage family trusts and plan estate goals, which often involves philanthropy. "Many charitably inclined people don't think about giving beyond their last breath," says Barry. "We get to have conversations with them about that."

The two speak highly of OCF. "They bring a team of professionals, and structure, assuring our clients that their financial gifts will be stewarded properly," says Chad. Barry points out, "OCF is also flexible, able to unwind an existing, cumbersome asset and modify it to the client's preference." Also, with an advised fund, their clients can be as involved as they want, regarding where their money goes.

"It's a wonderful thing from a donor's perspective," says Chad. "They know their money will be distributed and managed to a fiduciary standard of care, while making good things happen. Certain enterprises, service organizations and projects simply wouldn't exist without OCF."

As Barry puts it, "OCF is the glue that holds communities together across Oregon, to allow legacies to live on."

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*"OCF is the glue that holds communities together across Oregon, to allow legacies to live on."*

~ Barry Nelson



# SOUTH COAST

## COOS AND CURRY COUNTIES

**53**

Funds

**98**

Volunteers

**214**

Scholarships

**\$23.5 M**

Value of Endowment

**\$4 M**

Grants & Scholarships

## REPRESENTATIVE GRANTS

Bandon Community Youth Center, Bandon

Brookings-Harbor Community Helpers Inc., Brookings

Chetco Historical Memorial Project, Brookings

Coast Community Health Center, Coos Bay

Confederated Tribes of Coos, Lower Umpqua & Siuslaw, Coos Bay

Coquille Indian Tribe, North Bend

Friends of Curry Public Library, Gold Beach

KAIROS, North Bend

Little Theatre on the Bay, North Bend

Nancy Devereux Center, Coos Bay

Southwestern Oregon Community College, Coos Bay

## LEADERSHIP COUNCIL

Penny Allen, Chair

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Angela Cardas

Les Cohen

Kirk Day

Roger Gould

Jennifer Groth

Bryan Grummon

Chris Hawthorne

Barbara Kronsteiner

Shala McKenzie Kudlac

Georgia Nowlin

Heidi Pahls

Janet Pretti

Jim Seeley

John Sweet

Dale Thomas

Jayson Wartnik

John Whitty



## COAST COMMUNITY HEALTH — PORT ORFORD

## Coordinating Services, Building Community



*"It's an honor and a compliment to get a grant from OCF, and it's a real affirmation of the work that we are doing."*

~ Linda Maxon



The most westerly town in the lower 48, Port Orford is one of Oregon's most scenic coastal communities. Nestled between the coast range and Cape Blanco, the town overlooks a perfect half-moon bay whose clear waters, forested cliffs and basalt monoliths make for a stunning view.

As a tourist, Port Orford is a wonderful place to visit. But for residents, life has been tough in recent decades: Jobs have dried up, its suicide rate is now the highest in Oregon, and it has been nine years since the town had a dentist and 21 years since it had a pharmacy. That means that if you have a sore throat or need a prescription refill, you have to drive down to Gold Beach, or up to Bandon or Coos Bay — a minimum two-hour commitment, or most of the day if you rely on public transport. For a primarily low-income community, lost hours

equate to lost wages, schooldays or child care, so it's easy to understand why many Port Orford residents forgo access to regular care.

But all of this is about to change. Coast Community Health Center (CCHC), headquartered in Bandon, first received an OCF grant nine years ago. Since then, they have grown into a regional health care leader, providing a growing number of diversified and collaborative services to Bandon and surrounding communities. Now, CCHC is launching a campaign to build a health center in Port Orford, and OCF is pleased to contribute \$100,000 to seed this invaluable project.

"It's an honor and a compliment to get a grant from OCF, and it's a real affirmation of the work that we are doing," says CCHC's executive director, Linda Maxon. She is

excited about the breadth of services the new center will provide: In addition to much-needed doctors and dentists, it will provide mental health and substance abuse services and a discount pharmacy. It will also partner with other nonprofits and service providers to assist local schools, veterans and people experiencing homelessness.

The goal, says Maxon, is to be a one-stop shop for coordinated services. For Port Orford, she continues, "the barriers to health care access are currently high. But a community health care center is exactly that — services for the community. If you can improve a community's physical health, it trickles over into everything else, improving the emotional, economic, social and educational health of the town. Our mission, and our deep desire, is to bring the resources that make the whole community well."





## JUDGE PAULA BECHTOLD

# A Judge's Generosity

Every day, Paula Bechtold sees people in crisis or conflict. As Coos Bay's Circuit Court judge for more than 22 years, "I like to think I'm changing lives for the better," she says. "But I don't do anything fun at work."

She does at Marshfield High School, though. Here, she volunteers as an advisor to the Z Club, sponsored by Zonta International, with its mission to empower women worldwide through service and advocacy. Paula meets weekly with motivated students, helping guide them as they plan school, community and international service projects.

She also likes knowing that the OCF donor-advised Paula Bechtold and Robert Laird Fund

will be wisely invested and distributed. She formed the fund in 2016, in part with income from her husband, a lawyer, who died in 2008. "As I've gotten closer to retirement, I've thought, it's one thing to leave money in my will, but it also makes sense to enjoy seeing what happens with my donations while I'm still alive," she says.

Paula is interested in giving to organizations related to youth, family, music and art, history, and the environment. "And I'm really excited about our historic Egyptian Theatre and its renovation, and also the new project to renovate the Liberty Theatre. It's important to have a thriving arts and culture scene here, so

Coos Bay can continue to attract people who bring new ideas and new wealth."

Paula's husband would be pleased. She says, "He loved our community as much as I do."

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*"It's one thing to leave money in my will, but it also makes sense to enjoy seeing what happens with my donations while I'm still alive."*

~ Paula Bechtold





# SOUTHERN OREGON

## JACKSON, JOSEPHINE, KLAMATH AND LAKE COUNTIES

**133**

Funds

**213**

Volunteers

**427**

Scholarships

**\$119 M**

Value of Endowment

**\$8.37 M**

Grants & Scholarships

### REPRESENTATIVE GRANTS

Ashland Family YMCA, Ashland

Bonanza Big Springs Park and Recreation District, Bonanza

Peter Britt Gardens Music & Arts Festival, Medford

Butte Falls Community School Partnership, Butte Falls

JPR Foundation, Ashland

Klamath Community College, Klamath Falls

Klamath Outdoor Science School, Klamath Falls

Klamath Tribal Health & Family Services, Klamath Falls

Lake Health District, Lakeview

Medford School District 549C, Medford

Options for Southern Oregon, Grants Pass

Pacifica — A Garden in the Siskiyou, Williams

Rogue Gallery & Art Center, Medford

Ross Ragland Theater, Klamath Falls

Southern Oregon ESD, Medford

Southern Oregon Friends of Hospice, Ashland

Southern Oregon Land Conservancy, Ashland

Three Rivers School District, Grants Pass

### LEADERSHIP COUNCIL

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Cecelia Amuchastegui

Susan Cain

Elizabeth Crossman

Alice Dinsdale

Eric Foster

Lyn Hennion

Hyla Lipson

Kate Marquez

Melissa Maxwell

Stephen Roe

Patsy Smullin

Roger Stokes

William Thorndike

Terrel Wagstaff

James Walls

Josh Welch

Mark Wisnovsky

Charles Womer



## SOUTHERN OREGON

TILLIE FLYNN

### Making the Grade



In this tucked-away timber and agricultural town, “it takes a village of volunteers to make things happen,” says Tillie Flynn, general manager since 1984 of the Lake County Examiner, in Lakeview, Oregon.

One of those things is the Gladys and Forrest Cooper Scholarship Fund. Formed after the Coopers’ deaths, it’s for graduates of a Lake County high school and any four-year college or university, who are pursuing a U.S. postgraduate degree.

Tillie was among the original five community-minded leaders whom Forrest had selected as trustees of the fund. By then, he was a retired attorney and Gladys lived in a nursing home. “They were a delightful couple,” says Tillie, committee chair of the fund. “They didn’t have children, and they helped Lake County youth however they could.” Forrest also wanted to give money back to the county after he and Gladys died.

The trustees spent more than a year discussing how to dispense the funds, knowing that education is very important to Lake County residents. With so many undergraduate-only scholarships already available, “we felt a real push to step it up a notch,” says Tillie. But the group needed help, and OCF was it. “They manage other funds in Lake County, large and small, and they’re all well taken care of. And they’ve been great to work with, always ready to help us however they can.”

Likewise, the Gladys and Forrest Cooper Scholarship Fund is ready for those future lawyers, doctors and dentists. “Thus far, we’ve been able to fund a stipend to everyone who applies,” says Tillie.

JANE AND EARL FERGUSON

### Love Leaves A Legacy

They were high school sweethearts in the small, northeast Oregon town of Weston, marrying soon after graduating. Though Earl and Jane Ferguson have lived in other places — and now in Chandler, Arizona — they often return to Oregon. And a part of them will always remain there.

The Earl and Jane Ferguson Fund makes sure of it. Set up in 1994 with OCF, it all goes to the Church of the Brethren in Weston, for those in need. Free Thanksgiving and Christmas food baskets brighten up the holidays, and at the Pioneer Days Picnic, kids enjoy a free barbecue lunch. Other worthy causes receive any yearly leftover funds.

“Earl and I grew up during the Depression. Though we didn’t have a lot, we felt we had enough. After we retired, we could afford to give back to Weston.”

They also give to Klamath County through the Earl and Jane Ferguson Scholarship Fund, formed in 1998. Before moving to Arizona, they lived in Klamath Falls for 24 years, where Earl was superintendent of schools. Jane had worked as an elementary school teacher and later as the school’s library media specialist. The fund awards graduates from Klamath County high schools based on their academic potential, financial need and moral principles.

Jane says, “We feel good when we receive letters from kids in their first year of college, thanking us.” Meanwhile, she and Earl feel grateful for their high school — and the love they found there that, through their generosity, promises to live on for others.

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*“We feel good when we receive letters from kids in their first year of college, thanking us.”*

~ Jane Ferguson







## PATSY SMULLIN

### A Class(room) Act

Every week, OCF volunteers meet in their regions to identify community needs, invite nonprofits to apply for grants and then choose the recipients. What's so special about this grantmaking process? The volunteers are elementary, middle and high school students.

In OCF's classroom-based Community 101 (C101) program, teachers act as program advisors, guiding students through grantmaking as they build leadership, teamwork, public-speaking and other valuable skills. In 2015-2016, about 1,100 students from 49 Oregon schools gave 12,000 hours to community service and \$273,000 to nonprofits.

Patsy Smullin is a longtime C101 supporter in Medford, and a member of the OCF Southern Oregon Leadership Council. She's also president and owner of California Oregon Broadcasting Inc., which owns KOB-TV, KOTI-TV and three other television stations. "It's exciting that kids are learning about philanthropy and playing an active role in bettering their communities," she says. "They all want to help. Some have family members or friends who battle substance abuse or addiction, lack education or have dealt with suicide."

She joins the many individual donors and businesses giving their money and/or time to C101, started in 1997 by the PGE Foundation, which remains a major contributor. Patsy funds the program at Medford's Washington Elementary and McLoughlin Middle schools, and regularly meets with students there.

"I just listen and follow their progress to make sure they're having fun and learning," she says. "I see them gain community awareness and watch them realize the difference they can make. The increase in students' self-confidence can be life-changing for them — and those they help."

---

*"It's exciting that kids are learning about philanthropy and playing an active role in bettering their communities."*

~ Patsy Smullin





# SOUTHERN WILLAMETTE VALLEY

## BENTON, DOUGLAS, LANE AND LINN COUNTIES

**285**

Funds

**248**

Volunteers

**619**

Scholarships

**\$286 M**

Value of Endowment

**\$21.5 M**

Grants & Scholarships

## REPRESENTATIVE GRANTS

Arts and Business Alliance of Eugene, Eugene

Boys & Girls Club of Corvallis, Corvallis

The Child Center, Springfield

Delgani String Quartet, Eugene

Downtown Languages, Eugene

Huerto de la Familia — The Family Garden,  
Eugene

Integrated Arts, Eugene

Lane Arts Council, Eugene

Relief Nursery, Eugene

Rose Children's Theatre, Eugene

Springfield Education Foundation, Springfield

St. Vincent de Paul Society of Lane County,  
Eugene

## LEADERSHIP COUNCIL

Sabrina Parsons, Chair

Michael Coughlin

Anita Cox

Jane Kammerzelt

Kelly Leonard

George Letchworth

Julie Manning

Roger McCorkle

Jo Ann McQueary

Gretchen Pierce

Kathryn Porter

Ian Richardson

Jon Ruiz

Matt Sayre

Marty Smith

Mary Jo Wade



## SCOTT COREY

## Fired Up for Philanthropy

Scott Corey will never forget his client's words. "Nobody ever told me I could do that." He explains: "How often do you get to hear someone tell you that you changed their thinking in a wonderfully positive way?"

If you're Scott, fairly often. As an estate planning attorney in Springfield, "my aim is to create a spark in my clients that lights their philanthropic fire, and get it blazing." When they see how OCF can change their legacy vision, it's the bright spot of Scott's practice.




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*"Everyone can be a philanthropist. Giving demonstrates your family values in a very concrete way."*

~ Scott Corey

How does he do it? "I'm all about families," he says. "I engage people in a thoughtful, caring process, asking them questions and listening carefully as they talk about their family, children, careers, interests, hopes and dreams. Over multiple meetings, we have in-depth discussions about everything they love, own and value. I help them define their goals for what should ultimately happen with their family resources." Sometimes, the client never mentions charity, and that creates an opportunity for Scott to bring up OCF. "I describe OCF as 'the mutual fund of charitable giving,'" he says.

"Everyone can be a philanthropist. Giving demonstrates your family values in a very concrete way. And when you involve your children through a donor advised fund, they learn how your family's philanthropic wealth can help others now, and well into the future. Inspiring clients to experience the value of making a joyful gift through their own family's philanthropy truly leaves a legacy — not from the wallet, but from the heart."





BOYS & GIRLS CLUB OF CORVALLIS

Linking Services, Reducing Barriers

For over 1,000 Benton County kids a day, and over 10,000 each year, the Boys & Girls Club of Corvallis provides access to after-school and summer programs and services ranging from sports to meals to career counseling and dental checkups. “Our goal is to annihilate childhood poverty, and you know what? It’s not that hard: You just have to stick with it. You build a program that links services and resources all together, and then you stick with those kids and support them like you would with your own kids,” Executive Director Helen Higgins says.

On April 18, the Club reached an exciting milestone: the groundbreaking ceremony for their new Center for Youth Excellence, which allows them to expand the programs they provide to high school students, add a full-sized gym, and — its most revolutionary innovation — host integrated medical and mental health services upstairs. “The idea is to put the services where the kids feel comfortable and safe in

*“The intangible support we’ve received from OCF—the emotional support and encouragement — has also been invaluable.”*

~ Helen Higgins

order to reduce the barriers to access and to remove the stigma,” says Higgins.

Higgins says that they are particularly grateful for the \$100,000 grant they received from OCF. “The OCF grant has helped us secure the dollars to build the facility, but the intangible support we’ve received from OCF — the emotional support and encouragement — has also been invaluable. To know that there’s this team of people out there that see the value of our project and who champion it...it’s that motivation that really keeps us going!”





## THE STEPHEN YIH SCHOLARSHIP FUND

## From Humble Start to Huge Help




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*"I started the fund so students could get the financial help that Stephen didn't get when he went to graduate school in America."*

~ Mae Yih

Someone should make room on the periodic table of elements for "endurance," "dedication," "wisdom" and "generosity." They were the basic components of Stephen Yih's amazing life as a groundbreaking leader in the metals industry.

Honoring his achievements and commitment to pioneering work in new metals, his wife, Mae, established The Stephen Yih Endowed Scholarship Fund, after his death in March 2009. The fund, now at OCF, will award \$1,250 annually to four qualified, graduating high school seniors from South Albany and West Albany high schools who need financial assistance to pursue a four-year degree in chemistry, math, physics or engineering.

Born April 2, 1919, in Shanghai, Stephen came to the U.S. in 1947 with only \$500, but that didn't stop him from earning an M.S. in electrical engineering and another M.S. in mechanical engineering. In 1955, as an engineer for Wah Chang Corporation, he produced high-quality titanium in a pilot project with the U.S. Bureau

of Mines. The following year, Stephen led the production of zirconium in the company's new Albany plant, which he launched. Later, as president, he still made time to serve on the boards of the Boys & Girls Club, and two schools of OHSU.

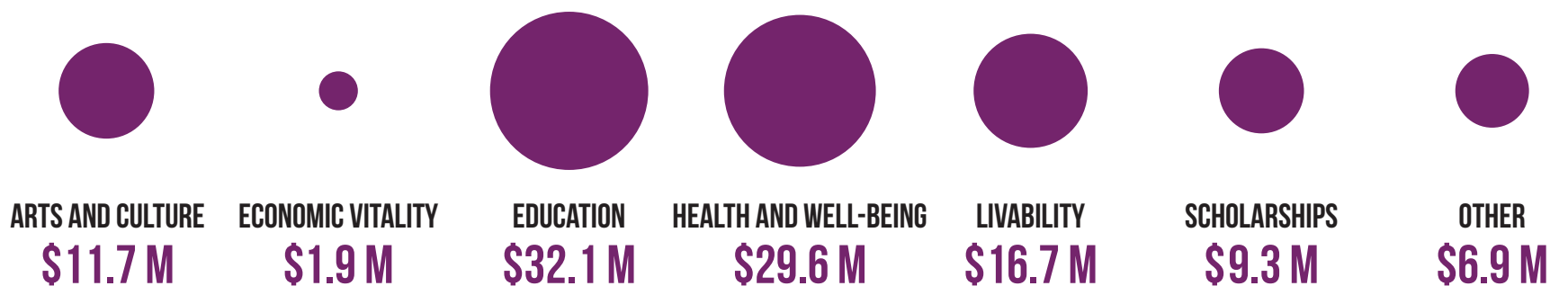
"The scholarship also recognizes America as a land of great opportunity," says Mae, a former Oregon state senator. "Determination, hard work and advanced knowledge lead to high achievement. My hope is that nations would share knowledge in science and technology for mutual benefit, and improve friendship, trust, trade, prosperity and peace in the world." Atoms everywhere would shift.





## GRANTS AND SCHOLARSHIPS

By joining the passion of donors with the critical work of nonprofits, OCF's 2016 investments are helping change lives and strengthen communities in every corner of the state.



TOTAL: \$108.2 MILLION





# OCF AND YOU

## What We Offer

Oregon individuals, families and businesses trust The Oregon Community Foundation to make their charitable giving as effective and meaningful as possible. Here are a few of the ways we can help you as well:

### PROFESSIONAL GIFT PLANNING

From the simple to the complex, our charitable gift planners can help turn your assets into impact.

### INVESTMENT MANAGEMENT

Your charitable funds are invested and professionally managed in a large and well-diversified portfolio.

### TAX ADVANTAGES

We help you achieve maximum tax advantages and work with your financial advisors and attorneys to incorporate giving into your plans.

### GRANTMAKING ASSISTANCE

Our staff can help you maximize the impact of your grant dollars, no matter what your passion.

### FAMILY PHILANTHROPY INSIGHTS

We offer planning and facilitation to engage your new generation of philanthropists.

## Types of Funds

We can help you choose which type of fund is right for you.

### DONOR ADVISED FUNDS

allow you to be an active participant, recommending grants from your fund.

### SCHOLARSHIP FUNDS

allow you to establish the scholarship criteria, while the Foundation provides outreach, selects students and monitors student performance.

### DESIGNATED FUNDS

allow you to name one or more specific organizations to receive annual support.

### FIELD-OF-INTEREST FUNDS

let you choose a particular area of need, and OCF selects specific organizations to fund.

### DISCRETIONARY FUNDS

entrust the Foundation's board to make grants to meet the greatest current needs.



# OCF IS YOUR FOUNDATION



Since 1973, Oregonians have worked with OCF to make lasting gifts for the betterment of the state. Each year, the Foundation is honored to receive gifts of all sizes from people representing every area of the state. Some donors direct their gifts to specific causes. Others entrust the allocation of their funds to us. Together, they guarantee incalculable collective impact for generations to come. These funds are listed by the region in which the gift originated, although many of the funds support causes in other areas of the state.

Create your own legacy through an endowed fund at OCF.  
Your fund will make grants in your name, forever,  
to help the causes you care about.

Join these Oregonians.





# CENTRAL OREGON

## 131 FUNDS

### NEW FUNDS IN 2016

Elvira Behrens Scholarship Fund  
Benedikt Family Fund  
Benson & Shank Fund  
Emeline Fund  
The McLeod Fund  
Rod & Lori Ray Scholarship Fund  
Leonard & Julia Ritter Family Scholarship Fund  
William and Candace Ruland Fund  
Dorothy Schwab Memorial Fund  
Dorris Coombs Thomas Fund II  
Bill and Tom Triplett Fund  
Gregory M. Wilson Fund

### EXISTING FUNDS

Ahimsa Fund  
Anonymous Fund #43  
Appel Family Fund  
Dottie and Eli Ashley Fund  
Bend Branch of AAUW Charles and Helen Weil Memorial Scholarship Fund  
The Benfield-Blankenship Family Fund  
Bergmann Family Fund  
Bowerman Rodeo Sportsmanship Scholarship Fund  
E.H. and M.E. Bowerman Advised Fund  
Robert E. Burleigh Fund  
Ruth Burleigh Fund  
The Caliban Fund  
Capozzi Family Fund  
Casey Family Fund  
Central Oregon Arts and Education Fund  
Bob and Yvette Chandler Family Fund  
Nancy R. Chandler Visiting Scholar Program  
Robert W. and Marjorie C. Chandler Fund  
Robert W. and Nancy R. Chandler Fund  
Robert W. Chandler Fund  
Robert W. Chandler II Fund  
Phil and Jo Chase Fund  
Comerford DiDente Family Fund

Lori and Les Cooper Fund  
Marcile Bates Cowlin Fund II  
Crook County Foundation Fund  
Curran Family Fund  
Cushman Family Fund  
Michael and Carmen Cutting Family Fund  
The Divine Will Fund  
Rudy and Debbie Dory Fund  
Echo Fund  
Eckman Family Fund  
Eckman-Wenick Family Fund  
Keith Foster Engineering Scholarship Fund  
Toni Berke Foster Memorial Scholarship Fund  
Fritz Family Fund  
Giving Tree Fund  
Gobez Fund  
Goodmonson Family Fund  
David and Marlene Amato Guasco Fund  
Fred Hamlin Family Fund  
Hands & Feet Charitable Fund  
Harrington Fund  
Helland Family Fund  
Collins and Wendy Hemingway Fund  
F.J. Hodecker Family Fund  
John and Lari Hodecker Family Fund  
Sue and Mike Hollern Family Fund  
The Hollis Fund  
Hope For Tomorrow Fund  
Gordon Hunter Fund  
Richard S. Huson Family Fund  
Dawn Lee Jordan Memorial Scholarship Fund  
Frank and Julie Jungers Fund  
KC Ranch Fund  
Robert G. Kirby Fund  
Ron and Linda Klein Fund  
Kottkamp Family Fund  
The Kralj Family Fund  
Langmas Family Scholarship Fund  
Charles and Marcia Logan Scholarship Fund  
MacKenzie Family Fund  
Mabel and Allan MacKenzie Designated Fund



Mid-Columbia Senior Center

The Mabel and Allan MacKenzie Scholarship Fund  
Thomas J. and Carolyn R. Maresh Family Fund  
MBW Fund  
Charles E. and Mary Miller Family Fund  
Craig W. and Linda J. Moore Family Fund  
Morrison Family Fund  
Moss Family Fund  
The Nicholas Fund  
Dee Niskanen Family Fund  
North Rim Deschutes River Fund  
NTFBS Fund  
Office of Student Access and Completion Fund  
Doane Education Trust Subfund  
Kimberly Olson Memorial Scholarship Fund  
Omi Fund  
Paws & Pals Fund  
The Pearl Fund  
Lindsay Peters Scholarship Fund

Phoenix Fund  
Phoenix Scholarship Fund  
Pine Hill Fund  
Potato Pioneers Fund  
Bill and Cindy Rainey Fund  
Richard E. and Nancy S. Raschke Engineering Scholarship Fund  
Shirley V. Ray Fund  
Sumner and Adele Rodriguez Fund  
The Ross Family Fund  
Rick and Diane Rupp Family Fund  
Robert and Janice Schock Fund  
Serrurier Family Fund  
Shelk Fund  
Donald K. and Nancy M. Smith Family Fund  
Earl and Ann Smith Fund  
Patricia L. Smith Fund  
SNCO Professional Development and Sabbatical Fund  
Edith M. and Paul E. Sobel Charitable Fund  
Star View Foundation Fund

Kenneth D. Stovall Memorial Fund  
Todd and Lorri Taylor Fund  
The Tetherow Foundation Fund  
John Teller & Amy Tykeson Fund  
Dorris Coombs Thomas Fund  
Robert and Clella Thomas Family Fund  
David and Sarah Thorsett Family Fund  
Tiger Heritage Fund  
Tompkins Family Fund  
Erin L. Tureck Memorial Scholarship Fund  
Tina Turner Memorial Scholarship Fund  
Van Cise Family Fund  
Ward Family Fund  
Recil and Violet Watson Alzheimer's and Related Disorders Fund  
Gary and Eileen Wehrle Fund  
Wilkins Family Fund  
Williamson Family Fund  
Carolyn Wood Fund  
The Zoe Fund



## DESCHUTES RIVER CONSERVANCY

OCF helps the Deschutes River Conservancy in its goal to raise awareness of water-related challenges in the upper Deschutes Basin. The Conservancy brings together key stakeholders from both public and private interests to ensure that streamflow issues are addressed and water quality is improved to meet the many disparate needs.

**ENDOWMENT PARTNERS**  
**NEW IN 2016**

First Story  
NeighborImpact

**EXISTING PARTNERS**

Abilitree  
Arts Central  
Bend Park & Recreation Foundation  
Bend Rotary Club Foundation  
Boys & Girls Club of Central Oregon

Cascades Academy of Central Oregon  
The Center Foundation  
Central Oregon Council on Aging  
Central Oregon Environmental Center  
Citizens for Columbia River Gorge  
National Scenic Area  
City of Fossil  
Crook County Foundation  
Crook County Historical Society  
Deschutes Children's Foundation  
Deschutes County Historical Society  
Deschutes Land Trust

Deschutes Public Library Foundation  
Education Foundation for Bend-La Pine  
Schools  
Family Access Network Foundation  
Family Resource Center of Central Oregon  
Fossil School District 21J  
Friends of the Crook County Library  
Friends of the Sisters Library  
Greater Bend Rotary Club Foundation  
Healing Reins Therapeutic Riding Center  
Heart of Oregon Corps Inc.  
High Desert Museum

Home At Last Animal Friends Inc.  
Hospice of Redmond  
Hunger Prevention Coalition  
J Bar J Youth Services  
Jefferson County Historical Society and  
Museum Inc.  
Jefferson County Library Association  
Juvenile Court Resources Inc.  
MountainStar Family Relief Nursery  
Oregon Natural Desert Association  
Partners in Care Inc.  
Saving Grace

Sherman County Historical Society  
Sisters Folk Festival  
Sisters GRO  
Sisters Kiwanis Community Service  
Foundation  
Sisters Outdoor Quilt Show  
St. Charles Foundation Inc.  
Sunriver Music Festival  
Sunriver Nature Center & Observatory  
United Way of Deschutes County  
The Waterston Writing Prize

**EASTERN OREGON**

**57 FUNDS**

**NEW FUNDS IN 2016**

Rosa Ricco Buttedahl Scholarship Fund  
Nadie E. Strayer Scholarship Fund

**EXISTING FUNDS**

E.J. and Wythel Blokland Memorial  
Scholarship Fund  
Robert Burns Masonic Lodge No. 97 Fund  
Clarke H. Carnes and Joe Ann Carnes  
Memorial Scholarship Fund  
Dorothy and Al Cereghino Scholarship  
Fund  
Robert W. Chandler II Fund  
D.E. & Jane Clark Scholarship Fund  
Steve and Susan Corey Family Fund  
Corr Family Education Fund  
Matt & Doris Doherty Scholarship Fund  
Geiser-Pollman Scholarship Fund  
Haldorson Fund  
Earl Hardie Memorial Scholarship Fund  
The Harris/Holt Fund  
Hughes Family Fund

Paul Kergel Scholarship Fund  
Robert B. Lee and Gladys E. Lee Memorial  
Scholarship Fund  
Mervin and Gena Leonard Scholarship  
Fund  
Rube and Minah Leslie Educational Fund  
Mabry Family Fund  
Mildred I. Martignone Nurse Scholarship  
Fund  
Glen and Jean McKenzie Fund  
Michael Family Fund  
The Mike & Betty Morgan Scholarship  
Fund  
Murakami Family Fund  
Northeast Oregon Heritage Fund  
Office of Student Access and Completion  
Fund  
Burns Lions Club Scholarship Fund  
Anna and Dwight Gunther  
Scholarship Subfund  
Jeff Hull/Doug Johnson Memorial  
Scholarship Subfund  
Arlie Oster Memorial Scholarship  
Subfund  
Poteet Scholarship Subfund  
Richard John Cowan Memorial  
Scholarship Subfund

Carolyn Davies Memorial Scholarship  
Subfund  
John Stanley Fisk Scholarship Subfund  
Kelly-Ebell Scholarship Subfund  
Laurie Malcom Memorial Scholarship  
Subfund  
Maryan L. McElligott Memorial  
Scholarship Subfund  
Olex High School Scholarship Subfund  
J.W. Stuchell Scholarship Subfund  
Oregon Education Endowment Fund  
Pendleton Public Library Fund  
Jean and Milo Puderbaugh Memorial  
Scholarship Fund  
Leland C. Ratcliff Fund  
Leland C. and Erna N. Ratcliff Fund  
Littia Schwarz Fund  
Lina H. Sturgis Memorial Library Fund  
Town Enterprises Fund  
Joe Town Math & Science Scholarship  
Fund  
Maxine Town Scholarship Fund  
Umatilla County Cattlemen's Association  
Scholarship Fund  
Umatilla Electric Cooperative Scholarship  
Fund

Union County Cattlewomen's Memorial  
Scholarship Fund  
Jack and Meredith Wilson Family Fund  
Helen and Robin Woodrooffe Scholarship  
Fund  
Young Family Fund

**ENDOWMENT PARTNERS**  
**NEW IN 2016**

Crow's Shadow Institute for the Arts  
Kids Club of Harney County  
Rotary Foundation of Wallowa County  
Wallowa Land Trust

**EXISTING PARTNERS**

Baker County Senior Citizens Inc.  
Blue Mountain Community College  
Foundation  
Blue Mountain Healthcare Foundation  
Center for Human Development Inc.  
City of Wallowa  
Community Connection of Northeast  
Oregon  
Condon Scholarship Foundation

Confederated Tribes of the Umatilla Indian  
Reservation  
Education Foundation of Pendleton  
First Presbyterian Church of La Grande  
Fishtrap Inc.  
Four Rivers Cultural Center and Museum  
Grande Ronde Hospital Foundation  
Grande Ronde Hospital Inc.  
Harney County Dollars for Scholars  
Harney County Historical Society  
Harney County Library Foundation  
Hermiston Education Foundation  
Hermiston Public Library  
Ione Education Foundation  
La Grande Community Library Foundation  
New Directions Northwest Inc.  
Pendleton Foundation Trust  
Pendleton Friends of the Library  
Sooptimist International of La Grande  
South Morrow County Scholarship Trust  
Tamastslit Cultural Institute  
Wallowa Band Nez Perce Trail Interpretive  
Center  
Wallowa Resources  
Wallowa School Foundation Inc.  
Wallowa Senior Center Advisory Group

**NEZ PERCE LONGHOUSE**

The Wallowa Band Nez Perce Trail  
Interpretive Center preserves and celebrates  
the customs and culture of the Wallowa  
Band Nez Perce. One of the Center's projects  
is the longhouse built on traditional Nez  
Perce land.





# METROPOLITAN PORTLAND

## 897 FUNDS

### NEW FUNDS IN 2016

526 Fund  
Natalie Hubert Bachelder and Michael Bachelder Fund  
Bangsund Family Fund  
Bridget Inspires Scholarship Fund  
Brown Family Fund  
The Cake Sherwood Fund  
Conrad Fund  
Crescendo Fund  
Julie Cornelius Darrough Fund  
Deacon Family Fund  
Barb Drennan Memorial Scholarship Fund  
Camilla Rosefield Fraser Scholarship Fund  
Gerhardt Family Fund  
The Gronke-Chan Family Fund  
Harmony Fund  
Jaksich Family Foundation Fund  
Karuna Fund  
Kate Kaufmann Fund  
H. Margaret Kolouch Scholarship Fund  
KTKS Fund  
Ken Lewis Fund  
LJC Fund  
Magnum Opus, Madden Family Scholarship Fund  
Many Dances Family Fund  
Jennifer and Jim Mark Family Fund  
The Matthews Fund  
Neeley Wells Fund  
Linda Deery Nelson Fund  
NW Natural Gregg S. Kantor Leadership Fund  
Oregon Ocean Conservation Fund  
The Darleen Ortega Fund  
The OSAC HB Design Scholarship Fund  
The OSAC South Umpqua Mechanics Scholarship Fund  
Patricia Pearson Peterson Fund  
Prevent Trafficking and Heal Victims Fund  
Marcia H. Randall Designated Fund  
Marcia H. Randall Scholarship Fund  
Rowland Family Fund for Homeless Veterans Support  
Schpee Fund  
Service Tsang Family Fund  
Stearns Family Fund  
Sunshine and Solidarity Fund  
Takahashi Family Fund  
Theodore Roosevelt High School Scholarship Fund  
Thrasher Family Fund  
UFA Community Investment Fund I  
Williams Fund  
Yellow Sky, Blue Sun Fund

### EXISTING FUNDS

Carl and Margery Post Abbott Fund  
Vivian S. Abbott Fund  
Gail L. Achterman Fund  
Acme Bader Community Fund  
Acorn Fund

Agate Fund  
Albina Fuel Company Fund  
Albina Fuel Company Scholarship Fund  
Sheryll and J.P. Aleskus Jr. Fund  
Taylor and Alice Alexander Fund  
Allis Family Fund  
Anderson Family Wild Gift Fund  
Heidi H. Anderson Early Childhood Education Fund  
Andrews-Cohn Family Charitable Fund  
Anne T. Angel Fund  
Angell Legacy Fund  
Angelos Fund  
Animal Aid Fund  
Anonymous Fund #8  
Anonymous Fund #9  
Anonymous Fund #16  
Anonymous Fund #22  
Anonymous Fund #28  
Anonymous Fund #29  
Anonymous Fund #31  
Anonymous Fund #40  
Anonymous Fund #46  
Anonymous Fund #50  
Jeanne I. Arbow Fund  
Ruth Arbuckle Trophy Scholarship Fund  
John and Carol Arnsberg Family Fund  
Frederick J. Artz and Jane C. Artz Fund  
Ater Family Fund  
Mary-Alice and Richard Atiyeh Fund  
Richard and Mary-Alice Atiyeh Fund  
Amber and David Austin Family Fund  
David Axelrod and Marilyn Couch Fund  
E.J. and Ursula Badger Fund  
Van Evera and Janet M. Bailey Fund  
Baker Family Fund  
Betty L. Baker Fund  
Dean L. Baker Fund  
Valerie Baker Fund  
Baron/Gilbert Fund  
Karen and Edward Bassett Fund  
Bates Family Charitable Fund  
John Bauers Family Fund  
Lillian Baumann Fund  
The Gene Beach Fund  
Beaumont-Rogers Tryon Creek Children's Fund  
David E. and Mary C. Becker Fund  
Patricia H. and John C. Beckman Fund  
Wilford H. and Janice E. Belknap Fund  
Peter and Susan Belluschi Family Fund  
Pietro and Marjorie B. Belluschi Fund  
Benson Polytechnic High School Alumni Scholarship Fund  
Simon Benson Fund  
Bill and Katie Berg Fund  
Bernards-Hermens Fund  
Bruce Berning and Marcia Darm Fund  
Robert H. Bigley Medical Scholarship Fund  
Bildung Fund  
Jerome S. and Barbara Bischoff Fund  
C.M. Bishop Jr. Family Fund  
Elizabeth and Mac Bishop Family Fund  
J & S Bishop Fund  
Peter Bishop Fund



Hacienda CDC

Lawrence S. and Susan W. Black Fund  
Tyler R. Black Humanitarian Scholarship Fund  
Adriane T. and Samuel S. Blackman Family Fund  
John L. and Christina H. Blackwell Fund  
William F. Blitz Fund  
Blitz-Weinhard Fund  
S.I. Jaggar Blount Fund  
William K. Blount Family Fund  
Blue Cross/Blue Shield of Oregon Fund  
Blue Wolfe Scholarship Fund  
Blumenauer and Kirkpatrick Family Fund  
Royden M. Bodley Scholarship Fund  
Boomers and Babies Project Fund  
Mr. and Mrs. William B. Boone Fund  
Bosco-Milligan Fund  
Deborah Fehnel Bosworth Scholarship Fund  
George and Sarah Bottoms Fund  
Sam & Pat Bradach Family Fund  
Emil W. and Lois E. Brammert Fund  
Elizabeth and Matthew Brennan Fund  
Bonnie L. Brod Fund  
William M. Brod Fund  
Jerry and Cathy Brodie Family Fund  
Bonnie Bronson Fund  
Eileen Maret Brown Fund  
Garthe and Grace L. Brown Fund  
Garthe Brown and Grace L. Brown Fund II  
Larry and Dori Brown Family Fund  
Walter and Clora Brownfield Animal Fund  
Walter and Clora Brownfield Sunshine Fund

Judy Browning Memorial Scholarship Fund  
Pauline and Harold Bryan Memorial Scholarship Fund  
Benjamin Buckley Young Actors Fund  
Dorothy M. Bumala Fund  
Burczak Family Fund  
Ella Munro Burdin Fund  
Edmund J. Burke Foundation Fund  
Robin and Dick Burnham Family Fund  
Burns Family Fund  
Bustos Lopez Family Fund  
The Cabana Fund  
David P. Cady Memorial Fund  
Martha Cake Fund  
Walter D. Calvert Fund  
Calypso Fund  
Camassia Fund  
Robert G. and Dorothy N. (Sue) Cameron Family Fund  
The Campbell Group, LLC, Oregon Fund  
Betty Campbell/Jeanette Crawley Scholarship Fund  
The Courtney Campbell Fund  
Dorothy S. Campbell Memorial Scholarship Fund  
Duncan and Cynthia Campbell Fund  
Clifford and Doris Carlsen Family Fund  
Harriet Carpenter and Anita Pace Charitable Fund  
John and Marlis Carson Fund  
Denise Carty and Roger Brown Family Fund  
Henry J. Casey Fund  
The Catalyst Fund  
Ed Cauduro Fund

Chaillé Family Fund  
The Gregory A. Chaillé Public Service Scholarship Fund  
William and Constance Chambers Family Charitable Fund  
Harry S. Chandler Scholarship Fund  
Jeff Chase and Patti Warner Fund  
Alyce R. Cheatham Family Fund  
Phyllis Cary Chessman Merit Scholarship in the Arts Fund  
Rodolph and Cherie Chevalier Fund  
Children's Resource Fund  
Chinn Family Fund  
CHS Fund  
Citizens for the Memorial of Tom McCall Fund  
Clackamas Mental Health Fund  
Mary Clark, Edgar Clark and Janet Roberts Family Fund  
Elizabeth Church Clarke Fund  
Club 53 Endowment Fund  
Coast Fork Fund  
The Cogdall Family Fund  
Arlene Siegel Cogen and Mitchell J. Cogen Family Fund  
Helen L. Colgan Fund  
Commerce Cleveland High School Alumni Association Scholarship Fund  
Community 101 Fund  
Concordia University SEI Scholarship Fund  
Conescu-Doolin Music Education Scholarship Fund  
Consolidated Supply Co. Fund  
D.J. Conway and Josephine Vilott Woolery Conway Fund  
Cooley Family Fund for Critical Research



## IRCO

For 40 years, the Immigrant and Refugee Community Organization (IRCO) has been working with Portland's refugee and immigrant communities. Grants from OCF are helping the organization extend youth education programs, increase high school graduation rates, and connect young people and their families with outdoor environments.

Everett R. Covert Fund  
Joan M. Corcoran Fund  
Cornyn Family Fund  
Angelina and Pete Costanzo Vocational Scholarship Fund  
Cotting Memorial Scholarship Fund  
John A. and Phyllis S. Courtney Fund  
Marcile Bates Cowlin Fund I  
CPMG Fund  
Creitz Family Charitable Fund  
Crilley/Rowbottom Fund  
Margery F. Crist Fund  
Stan and Julie Culver Fund  
Lois Hubbard Curtner Fund  
Cycle Oregon Fund  
Jack R. and Mary B. Dant Special Disability Fund  
Dant Family Fund  
David Family Scholarship Fund  
Betsy B. and Robert G. Davis Fund  
T.T. Davis Fund  
Decherd Fund  
Deferred Action for Immigrants Fund  
Delbrueck Family Fund  
Floyd Dement Charitable Fund  
Harry L. and Kaaren M. Demorest Family Fund  
Denison Family Fund  
DeVos Institute Arts & Culture Project Fund  
Katharine Diack Fund  
The Diane Gregg Charitable Fund  
Howard and Edna Dietrich Children's Fund  
Cornelius and Mildred Dixon Memorial Fund  
Dobbins Family Fund  
Palma A. Domenico Fund  
Domestic Violence Prevention Fund II  
Mary Dooly and Thomas W. Holman Fund  
Roger O. and Kay Doyle Fund  
John R. Dozier Fund

Drake Family Fund  
Franklin G. Drake Fund  
Margueritte Hirschbuhl Drake Fund  
Ashley K. Drew Foundation Fund  
Janette G. Drew Fund  
Cecil W. and Sally Anne Drinkward Fund  
Wayne and Julie Drinkward Family Fund  
Downtown Community Housing Inc. Fund  
Stephen and Nancy Dudley Family Fund  
Shelton H. and Mary I. Duff Fund  
Don and Zola Dunbar Scholarship Fund  
Karen & John Durkheimer Family Fund  
Stuart and Leah Durkheimer Fund  
Talmer and Selma Dybvad Fund  
Dyess Family Fund  
Early Learning Fund  
Karen and Bill Early Fund  
Easton Koehler Family Fund  
Jane A. Ediger Fund  
J.G. Edwards Fund  
Elkins Family Fund  
Gary and Sandra Etlinger Fund  
John S. Ettelson Fund  
Evens Do A Little Fund  
The Faerie Godmother Fund  
Fare Well Fund  
Sharon M. Fekety Fund  
Leon and Esther Feldstein Fund  
Patricia Ferguson-Steger and Paul Steger Family Fund  
Fred W. Fields Fund  
William Sterling Findlay and Susan Halton Fund I  
William Sterling Findlay and Susan Halton Fund II  
William Sterling Findlay and Susan Halton Fund III  
Thomas P. Fink & Marilyn K. Fink Family Fund  
The Fischer Fund  
Fleck Family Fund

Dorothy Flegel Scholarship Fund  
Cynthia Jackson Ford Fund  
Robert D. Forster Scholarship Fund  
Susan Foster and David Bosworth Fund  
Donald H. Frank Fund  
Timothy and Jeanne Freeman Fund  
Friends of Astoria Column Fund  
Friends of Bill Rutherford Education Fund  
Friends of Menucha Fund  
Friends of the Mounted Patrol Fund  
Friends of St. Francis Fund  
Don C. and Emilie F. Frisbee Fund  
Emilie F. and Don C. Frisbee Fund  
Frog & Toad Are Friends Fund  
Carole Gaffey Fund  
Eva and Gabriel Ganje Family Fund  
The William M. and Carole R. Garjjobst Fund  
Robert S. and Janice K. Gates Fund  
John R. Gatewood and Mary Z. Gatewood Fund  
Gaylord-Eyeran Family Fund  
H. William and Patricia J. Gazeley Fund  
Robert D. Geddes and Cameron G.R. Geddes Family Fund  
Merle R. and Frances M. Gilb Fund  
Gilleland Family Fund  
Gilliam Family Milwaukie Achiever Scholarship Fund  
William G. Gilmore Fund  
Jane and Bill Gilpin Fund  
Jane and Howard Glazer Fund  
Peter and Cyndie Glazer Fund  
Winifred Glossop and Asenath Evans Fund  
Gobble Fund  
Carl S. Goebel Memorial Fund  
Goldy Family Advised Fund  
Goldy Family Designated Fund  
Erica and Peter Goodwin Fund  
Zelma Gordon Scholarship Fund

Goudy-Powell Legacy Fund  
Grant High School Alumni Scholarship Fund  
Grant High School Class of '46 Needs-Benefit Fund  
Gray Community College Scholarship Fund  
Betty Gray Endowment-Early Childhood Development Fund  
Elizabeth N. Gray Fund  
Gray Family Chair for Innovative Library Services at Oregon State University Fund  
Gray Family Foundation Fund  
Gray Latino Leadership Fund  
John and Betty Gray Geography Fund  
John D. Gray Audubon Society of Portland Fund  
John D. Gray Friends of Tryon Creek State Park Fund  
Green Grove Fund  
The Glenn Gregg Private Property Justice Fund  
Gary O. and Carol Nunn Gross Fund  
Kenneth and Mary Lou Guenther Fund  
Guest Family Fund  
Mary Elizabeth Guest Scholarship Fund  
Gustafson Family Fund  
Haley Family Fund #2  
Edward R. Hall Scholarship Fund  
William and Martha Hall Fund  
Susan Hammer Fund  
Hampton Family Foundation  
John and Carol Hampton Endowment Fund for the Portland Opera  
James R. Hansen, M.D., Diabetes and Endocrinology Fund  
Harris Fund for Children  
Hatfield Archivist Fund  
Gladys S. Hawkins Fund  
Hawley Family Fund  
Beverly and Erroyl Hawley Family Fund  
John and Dorothy Hay Fund

Ned and Sis Hayes Family Fund  
Hayes Fund  
Anna Wheeler Hayes Fund  
Mr. and Mrs. Edmund Hayes Sr. Fund  
William and Julie Headley Fund  
Heilman Family Fund  
Rocky and Laura Henderson Fund  
Ruth Henderson Fund  
Barry and Marilyn Hendrix Scholarship Fund  
The Hetherington Fund  
Everett Hill Scholarship Fund  
Everett Hill Fund  
Jeffrey V. and Anne P. Hill Family Fund  
Susan C. Hill Memorial Scholarship Fund  
Elizabeth Hiller Memorial Fund  
Hillsboro Community Foundation Endowment Parent Fund  
Hirko Family Fund  
Harold S. and Elizabeth B. Hirsch Fund  
Judith K. Hofer Philanthropic Fund  
Ronna and Eric Hoffman Fund  
Hohner Vedanta Fund  
Hokulani Oregon Fund  
Didier Holley Fund  
Rueben and June Holm Scholarship Fund  
Thomas W. Holman Jr. Memorial Fund  
Edna L. Holmes Fund  
Edna L. Holmes Literary Arts Fund  
Mary Duby Honderich Designated Fund  
Mary Duby Honderich Scholarship Fund  
The Honey Pot Fund  
Arthur Honeyman Fund  
Frank Hood Young Video/Filmmakers Fund  
Darlene Hooley Scholarship for Oregon Veterans Fund  
Hope Fund  
Deborah Horrell and Kit Gillem Fund for Arts and Conservation  
Mary E. Horstkotte Fund





Sunshine Division

- Nancy Horstkotte Memorial Fund

Hospice Assistance Fund

Annabelle and Henry Houser Family Charitable Gift Fund

Henry and Annabelle Houser Family Fund

Alfred J. Huber Fund

Charles and Lynne Humble Fund

William H. Hunt Fund for the Homeless, Hungry, and Poor

William H. Hunt Oregon Symphony Association Fund

Hunting Family Fund

Irvin and Janette Hunting Fund

Hutchins & Skeggs Family Fund

Hutchison Family Fund

Ing Family Fund

Marianne Steflik Irish Fund

Cheryl Jackson Fund for Hospice

Jackson Foundation Journalism Scholarship Fund

C.S. Jackson Memorial Library Fund

Jaffe Family Fund

Alan James Fund

Marion Baird Janney Fund

Kate and Victoria Jeans-Gail Fund

Jefferson Alumni Scholarship Fund

Jene Fund

Drew Jensen Memorial Fund

Carl J. and Alma Johnson Fund

Fred and Mabel Johnson Scholarship Fund

E.T.D. Jones Scholarship Fund

Evelyn L. Jones Fund

Warren and Barbara Jones Fund

George and Elizabeth Joseph Family Fund

Monroe A. Jubitz Family Fund

JYN Environmental Fund

Kaech Scholarship Fund
- Kaye Family Fund

Keane Family Fund

Keller Fund

Kelley Fund

Kelley-Zagunis Crew Advancement Fund

Kelly Family Fund

The Kelly Fund

Julie and Terry Kem Fund

Susan L. Kem Fund

Jane R. Kendall Family Fund

Harry and Marguerite Kendall Fund

Kerr/Labbe/Lowe Family Fund

Jules E.F. Kessler Community Fund

Jules E.F. Kessler Fund

Ketterling Family Fund

King City Lions Club-Henry J. Marchion Scholarship Fund

King Family Fund

Elizabeth Kirk-Fulton Fund

Kloos Family Fund

Arthur H. Klug Fund

Kochis Family Fund for Kings Valley Charter School

Kurt and Mary Koehler Fund

Peter H. and Alice M. Koehler Fund

Herbert M. Kuempel Fund

Walter G. and Marija C. Kuzman Designated Fund

Walter G. and Marija C. Kuzman Fund

Lake Oswego Adult Center Fund

Willett and Margarite Marshall Lake Scholarship Fund

Eli and Madeleine Lamb Family Fund

George and Helen Largey Fund

Latino Leadership Fund

Brian Lauer Lectureship Fund

Lau-Layton Family Fund

- William and Emmy Lawrence Family Fund

Leatherwood Family Fund

Wes and Nancy Lematta Fund

Dorothea M. Lensch Fund

Leonetti-Moon Family Trust Fund

Levers-Manhart Charitable Fund

Irving Levin and Stephanie Fowler Fund

Carol Schnitzer Lewis Fund

Kathleen Lewis Fund

Ken Lewis and Chloe Lewis Fund

Kenneth and Colleen Lewis Fund

Susanne and Sandra Lewis Fund

Library Association of Portland Endowment Fund

Library Association of Portland Reserve Fund

Eleanor Lieber Auditions Fund

Joanne M. Lilley Fund

Theodore Rutherford Lilley Fund

Liming and Ulmer Music Scholarship Fund

Lincoln High School Fund

Marion A. Lindeman Scholarship Fund

Sylvia Linington Fund

George W. Lippincott Charitable Fund

Martin Lipsky and Darice Zabak Fund

Little Liam Fund

Janet Wong Liu Fund

Bill and Pearl Low Memorial Scholarship Fund

Lowe/Lowenhaupt Family Fund

The Lucky Dog Fund

Harry Ludwig Scholarship Fund

Lynch Family Fund

Lynn's Smile Fund

Leeanne J. MacColl Fund

MacMurray Family Fund

Madison-Waldo Arts Fund

Make a Difference Fund

Malone Family Fund

march wellness Cardio Therapy Fund

Marie Anne Family Fund

Mary and Pete Mark Charitable Fund

M. and L. Marks Family Fund

Martha Staley Marks Fund

Malcolm Marquis Fund

Tony and Janice Marquis Fund

Roy and Diane Marvin Fund

Merta J. Mason Fund

Tokio Pat and Florence K. Matsushita Endowment Fund

Mayberry-Copenhaver Family Fund

Mayor's Ball Fund

McAllister/Goff Education Fund of the PNW Sales & Marketing Group

Jim McBroom and John H. Weston Charitable Fund

Linda and David McCammon Advised Fund

Paul and Sally McCracken Fund

Leora Frances Brunk McDaniel Memorial Scholarship Fund

Robert K. and Judith A. McDermott Fund

Peter and Jill McDonald Fund

Sir James and Lady McDonald Fund

McFarlane-Stoinoff Fund

Dennis and Marilee McIntee Dolph Foundation Fund

McLeod Family Scholarship Fund

McMurchie Family Fund
- Arthur and Aileen McNett Charitable Fund

Roger and Laura Meier Fund

Ruben J. and Elizabeth L. Menashe Designated Fund

Mr. and Mrs. William B. Mersereau Fund

Mr. and Mrs. William B. Mersereau, Jr. Fund

Clarence and Colleen Mershon Family Fund

Mesirow Family Scholarship Fund

Lora and Jim Meyer Family Fund

Meyer Memorial Trust Fund

Eva Chiles Meyer Fund #1

Eva Chiles Meyer Fund #2

Micah Fund

Midghall Family Fund

Miller Charitable Fund

Anne K. Millis Fund

Mills Family Fund

Jack and Kate Mills Fund

Mintkeski Family Fund

Charles and Gay Mitchell Family Fund

Mitzvah Fund

Mocerri Fund

Beverly D. Moffatt Fund

Jim and Donna Moore Scholarship Fund

Bud R. Moore and Wynema N. Moore Fund

Vincent and Virginia Moore Fund

Vincent and Virginia Moore Fund No. 2

John M. Moreland Fund

Morey Family Foundation Fund

Walt and Peggy Morey Fund

Don Morissette Charitable Fund

Audrey Shelley Morris Scholarship Fund

John Mosser Fund

Lynda and Dylan Mueller Fund

Jim & Dianna Murphy Fund

Jim & Dianna Murphy Scholarship Fund

Nathan Family Charitable Fund

Nathan Family Scholarship Fund

Near Family Foundation Fund

Doug Nelson and Shila Fisher Fund

Roscoe Nelson Jr. Fund for Pro Bono Law Services to the Poor

A. Ted and Doris E. Nelson Fund

William Neuhauser and Laura Byerly Oregon Fund

The Neuner Fund

Steven and Jeanne Neville Fund

Newell Creek Canyon Restoration Fund

Robert and Melinda Newell Opportunity Fund

Erik Nielsen Scholarship Fund

John and Ginger Niemeyer Clackamas Community College Fund

John and Ginger Niemeyer Fund

Nike Community Impact Fund

Roberta Nordahl Memorial Fund

James V. Norlen Memorial Fund

Norris Family Fund

Northeast Portland Community Development Subfund

Northwest Natural Gas Charitable Fund No. 2

Northwest Natural Gas Company Charitable Fund

Northwest Neighborhoods Parks and Recreation Fund

- Jerry and Corrine Nothman Fund

Robert H. Noyes Jr. Fund

Robert H. and Elizabeth C. Noyes Jr. Fund

Elinore and Jerry Nudelman Fund

The NW Natural-Mark Dodson Fund

NW Natural Richard G. Reiten Leadership Fund

O'Banion Family Scholarship Fund

O'Connor Family Fund

Terence O'Donnell Fund

OCF Children's Dental Health Initiative Fund

OCF Founder's Fund

Office for Student Access and Completion Fund

John Paul Brown Scholarship Subfund

Harland Cravat/Gray Johnson Scholarship Subfund

Entercom Portland Radio Scholarship Subfund

John P. Hounsell Scholarship Subfund

William E. Keene Memorial Scholarship Fund

Mathew Mullmann Memorial Scholarship Subfund

B.W. Sexton Memorial Subfund

Arthur D. Ulbricht Scholarship Fund

Washington High School Scholarship Foundation Subfund

Women Helping Women Scholarship Subfund

Kurt and Lois Olsen Fund

Milton and Martha Olshen Fund

Milton and Martha Olshen Scholarship Fund

Kristine Olson Fund

Oneatta Fund

Oral Health Funders Collaborative Fund

Oregon Parenting Education Collaborative Fund

The Oregon Community Foundation Fund

Oregon Public Library Innovation Fund

Oregon Scholarship Fund

Oregon Trail Coordinating Council Fund

Ormseth Family Fund

Lyle and Helen Ostrander Memorial Scholarship Fund

Over the River and Through the Woods Fund

P.A.G.E. Fund

Paladin Fund

Pankratz Family Fund-I

Pankratz Family Fund-II

Pankratz/Murphy Family Fund

Park Blocks Fund

John and Netta B. Parke Fund

Parkinsons Northwest Group Fund

Parsons Family Fund

Eric and Janet Parsons Family Fund

Charles Patrick Memorial Fund

Patton Family Fund

Morton and Sophie Pelzner Memorial Fund

Penstemon Fund

Catherine H. Percival Fund

DF & BG Peterson Fund

Dr. Wayne M. Pidgeon Fund

Lawrence H. Pierce Fund A

Lawrence H. Pierce Fund B

Lena L. Pierce Fund

H.M. (Matt) Pihl Sr. Family Fund

Platt Family Fund  
Jane Kerr Platt Memorial Scholarship Fund  
Plumas Family Fund  
O.M. Plummer Scholarship Fund  
Clyde and Lois Pope Fund  
Rick Pope and Debra Gorenstein Fund  
Portland Center for the Performing Arts Foundation Maintenance Fund  
Portland Community Foundation Fund  
Portland General Electric Peggy and Bob Fowler Fund  
Portland Oregon Sports Authority Foundation Fund  
Portland Police Association Memorial Scholarship Fund  
Portland Public School District 1J Fund  
Agnes Beach Scholarship Subfund  
Bonniwell Scholarship Subfund  
Cascaden Scholarship Subfund  
Willard F. Case Memorial Scholarship Subfund  
Ross Dey Memorial Scholarship Subfund  
Fletcher Memorial Scholarship Subfund  
Jean Frost Scholarship Subfund  
Grant Class of '47 Scholarship Subfund  
Dorothy E. Grant Foreign Language Scholarship Subfund  
Dale A. Henderson Scholarship Subfund  
Arthur James and Winifred E.M. James Memorial Scholarship Subfund  
Tom Jones Memorial Scholarship Subfund  
Kevin MacMillan Scholarship Subfund  
Leodis McDaniel Scholarship Subfund  
Maxine and Inza McDowell Scholarship Trust Subfund  
Merriam Scholarship Subfund  
Peggy Dickinson Miller Memorial Scholarship Subfund  
Frances Morrison Scholarship Subfund  
James O'Gara Scholarship Subfund  
Carl Piacentini Memorial Scholarship Subfund  
Portland School Board Subfund  
Marsha K. Richards Scholarship Fund  
Myra Rose Scholarship  
Saubert & Mills Scholarship Subfund  
Glenna Teeters Scholarship Subfund  
Thomas N. Torgler Scholarship Subfund  
Gordon and Mary Van Alst Math Achievement Award Subfund  
Ralph Prescott Woodbury Scholarship Subfund  
Portland Timbers Community Fund  
Gayle and Carol Post Family Fund  
PPI Fund  
Preece Family Fund  
Prevention & Wellness Health Demonstration Project Fund  
Betsy Priddy Fund  
Property Maintenance Fund for the First Christian Church at Portland, Oregon  
Providence Health & Services Community Benefit Fund  
Providence Health Plan Community Benefits Fund  
The Providence Health Plan-Kaiser Permanente Behavioral Health Fund  
Don and Rosemary Pullin Family Fund  
Ruth Henderson Fund  
Rae-Seitz Scholarship Fund  
Wendy and Richard Rahm Fund  
RAM Foundation  
Raman Family Fund  
Ramsdell Fund  
Elaine and Vittz-James Ramsdell Fund  
Lynn Roberts Ramsdell Music Teacher Education Scholarship Fund  
Ramsdell-Clifton-Kerns-Johnson Music Scholarship Fund  
Dave and Sue Ramus Fund  
Marcia H. Randall Fund  
Random Acts Fund  
Redtail Fund  
Michael V. Reed Fund  
Rees Family Fund  
Reiten Family Fund  
Renecker Family Fund  
Ruth Eva Renfroe Fund  
David and Pamela Richardson Family Fund  
Woody and Rae Richen Fund  
Max and Marie Anna Richter Family Fund  
Rigby Family Fund  
Marge Riley Fund  
Rise and Shine Scholarship Fund  
Sarah (Richter) Ritchie Fund  
Riverfront Park Campaign Fund  
Roberts Motor Company Charitable Fund  
Betty Lou Roberts Fund  
Hannah B. Robertson Fund  
Richard Robinson Fund  
Vera and Lawrence Rockwood Fund  
Barbara Grutze Roessner Fund  
Rogers Family Fund  
Terry Ann Rogers Fund  
Rosenberg Family Fund  
Miriam Rosenfeld Memorial Fund  
A. Victor Rosenfeld Scholarship Fund  
William and Nancy Rosenfeld Fund  
Jannotta Rothenberg Family Fund  
The Alex Rovello Memorial Fund  
William D. and Ruth D. Roy Fund  
Ray and Vivian Rudeen Scholarship Fund  
Ruderman Philanthropic Fund  
The George Ruhberg/Principal Scholarship Fund  
Rural Nursing Excellence Endowment Fund  
RW/ZA Fund  
Owen and Edna Sabin Scholarship Fund  
H.J. and Grace Sandberg Fund  
Sandpiper Fund  
Sauer Family Charitable Fund  
Elizabeth A. Saunders Fund  
Meredith and Bill Savery Fund  
Harold Sawatzky Fund  
Schamp Family Fund  
Hubert and Ludmila Schlesinger Fund  
April and Jeff Schmidt Family Fund  
Mildred and Morris Schnitzer Charitable Fund  
Susan Dee Schnitzer Family Fund  
Marian and Elihu Schott Family Fund  
Delbert and Stella Schrag Fund



Campfire Columbia. Photo: Emily Sterling

Karen M. Schroth Fund  
Arima Schumann Fund  
Paul J. Schutz, MD, Memorial Fund  
Mayer and Janet Schwartz Fund  
Schwenn Family Fund  
Patty Jeanne Semura Foundation Fund  
The Seven Diamonds Fund  
Shadow Fund  
Leslie and Dorothy Sherman Fund  
Dorothy F. Sherman Music Education Fund for Children  
Johannah Sherrer Memorial Fund  
Shramek Fund  
Sierras Fund  
Sigel/Wagenknecht Fund  
Tyler Silver and Joel Silver Charitable Fund  
Robert O. Simons Fund  
Donald R. Singer Renaissance Music Performance Fund  
Single Step Fund  
Milton Smith Fund  
Wilson W. Smith III Fund  
Nick and Sandra Snell Fund  
Robert and Hedy Snow Fund  
Mabel Southworth Fund  
Spark Fund  
Speroff Family Foundation Fund  
Allen C. Spitler Memorial Fund  
Peter and Suzanne Spitler Thompson Fund  
Spitznagel Family Fund  
St. Andrew's Society Scholarship Fund  
The James S. and Ivy T. Stacy Fund  
Robert M. Stafrin Fund  
Leland C. and Sandra Levenson Stapleton Fund  
Hugh G. Starkweather Fund

Frances A. Staten Fund  
Stein Family Fund  
Steinfeld Family Fund  
Stensland Cultural Fund  
Dorothy Hester Stenzel Fund  
Franz Stenzel, MD, and Kathryn Stenzel Scholarship Fund  
Donald Sterling City Club Fund  
Sterling Family Fund  
Stetson Family Fund  
William P. Stevens Memorial Scholarship Fund  
Dr. John L. Jr. and Marilyn E. Stevenson Fund  
Stewart Family Fund  
Norman A. and Helen V. Stoll Fund I  
Norman A. and Helen V. Stoll Fund II  
Stoll Stoll Berne Lokting & Shlachter Fund  
Robert and Barre Stoll Fund  
Stoller Family Fund  
Doug and Katherine Storey Green Family Fund  
John and Frances Storrs Family Fund  
Douglas L. Stoudt Fund  
Clayton and Edith Strain Memorial Fund  
Gordon Strain Memorial Fund  
John Straus Scholarship Fund  
Street of Eames Fund  
Tom and Vickie Stringfield Fund  
Glenn R. and Juanita B. Struble Scholarship Fund II  
Reggie Sullivan Memorial Scholarship Fund  
M. Jean Sullivan Fund  
Cal and Jerry Sumner Fund  
Sunshine Division Inc. Fund  
Dr. Kenneth C. Swan Endowment Fund  
Daryl and Patricia Swenson Scholarship Fund

Daryl L. and Patricia L. Swenson Fund  
Christine and C.F. Swigert Jr. Endowment Fund for the Benefit of OMSI  
Christine and C.F. Swigert Jr. Fund II  
Swindells Family Fund  
William Swindells Sr. Memorial Fund  
Charles J. and Caroline Swindells Charitable Fund  
Darci and Charlie Swindells Fund  
Elizabeth Pownall Swindells Family Fund  
Helen M. Swindells Tenant Relief Fund  
Irene Gerlinger Swindells Fund  
Val Taber Memorial Fund  
Tagmyer Family Fund  
Tami (Wiedensmith) Fund for Lyme Disease Research  
Bob and Joan Taylor Family Fund  
Mark and Melody Teppola Family Fund  
Patrick and Susan Terrell Charitable Fund  
Thoeresz Family Fund  
Nellie Tholen Fund  
Thomas Family Fund  
Thomson Family Fund  
Thoren Family Fund  
Thorp Family Fund  
Elizabeth Till Fund  
Chet and Elaine Timmer Family Fund  
Ronald E. and Ivy L. Timpe Century Fund  
Alan Baron Tonkin Memorial Fund  
Mrs. Moe M. Tonkon Fund  
Nancy Morse Torp Fund  
Tupelo Fund  
Jeff Turner Mike Sweeney Scholarship Fund  
Catherine and Mark Turner Fund  
John R. and Susan B. Turner Family Fund  
Paul and Alice Tustin Education Fund





Family Center of Portland

Allan and Katie Twombly: Crescendo Fund  
Van Buren Family Fund  
Van Peurse Memorial Scholarship Fund  
Christine and David L. Vernier Fund  
John K. Vitas and Pat Towle Fund  
Howard Vollum Scholarship Fund  
William L. and Della Waggoner Scholarship Fund  
Douglas Wagner Fund  
Harold A. Wagner and Mildred A. Wagner Fund  
Russell Walbridge Fund  
Perry L., Kristie A. and Erik L. Walker Family Fund  
Nicholas and Kristin Walrod Fund  
Fred Waltz Trust Fund  
Eric Wan and Michele Goodman Fund  
L. Mila Warn Endowment Fund  
Bill and Barbara Warner Family Fund  
R and D Warner Fund  
Robert and Elizabeth Warren Fund  
Watkinson Family Fund  
W.C.F. & T.R.F. Fund  
Weezeworks Fund  
Weiss Fund  
Laurie Weiss Step-Up Fund  
Wells Family Fund  
E. Henry Wemme Fund  
Wessinger Foundation Fund  
Fred G. and Elizabeth M. Wessinger Fund  
Western Veterinary Scholarship Fund  
Westing Family Fund  
OCF Joseph E. Weston Public Foundation Designated Fund  
OCF Joseph E. Weston Public Foundation Fund  
Weston Public Foundation Charitable Trust  
Westwind Fund  
Collister Wheeler Fund  
Sam Wheeler Fund  
Whitaker Ponds Endowment Fund  
Denise and Douglas White Family Fund

Isam and Rose White Fund  
Ben and Elaine Whiteley Fund  
Benjamin R. and Elaine M. Whiteley Family Fund  
Dr. James P. and Mary M. Whittemore Fund  
Why Not? Fund  
Why Not Fund II  
Wilcox Family Fund  
James B. Wiley Fund  
Duff Hull Wilkins Memorial Fund  
Willamette Valley Fund for Science and Health Training and Education, Founded by June and Rueben Holm  
Williams Family Fund  
Max and Gina Williams Fund  
Christopher and Priscilla Williams Fund  
Williamson-McHugh Fund  
Caroline Hilliard Wilson Fund  
Dr. Franklin Griffith Wise and Pamela Anne Wise Fund  
Woody Family Fund  
WRG Foundation Fund  
Wright Family Fund  
Thomas Wrightson Fund  
Wy'East Fund  
Harold Alfred Wyatt Scholarship Fund No. 1  
Harold Alfred Wyatt Scholarship Fund No. 2  
Harold Alfred Wyatt Fund No. 3  
YES Project  
John and Jane Youell Fund  
Bill and Julie Young Fund  
Juan Young Fund  
Suzanne Lang Younge Community Fund  
Youth Shelter House Endowment Fund  
Zieverink Family Fund  
Zimmer Gunsul Frasca Architectural Scholarship Fund  
ZSRL Fund  
Zuniga Forbes Family Fund

**ENDOWMENT PARTNERS  
NEW IN 2016**

Jesuit Volunteer Corps Northwest  
NAMI Oregon  
Northeast Baptist Church

**EXISTING PARTNERS**

1000 Friends of Oregon  
Alano Club of Portland  
Albertina Kerr Centers  
Albina Head Start  
All Classical Public Media Inc.  
All Hands Raised  
All Saints School Foundation  
American Leadership Forum of Oregon  
Arbor School of Arts and Sciences Inc.  
Architecture Foundation of Oregon  
Audubon Society of Portland  
The Black United Fund of Oregon Inc.  
Bradley Angle  
Campaign for Equal Justice  
CASA for Children Inc.  
Cathedral Catholic School  
Cedar Mill Community Library Association  
Children's Developmental Health Institute  
Chinese American Citizens Alliance  
City Club of Portland  
City of Lake Oswego  
Clackamas Heritage Partners  
Columbia Center for the Arts  
Community Music Center Inc.  
Corbett Education Foundation  
Death with Dignity National Center  
The Dental Foundation of Oregon  
Donate Life Northwest  
Ecotrust  
Ecumenical Ministries of Oregon  
Edwards Center  
Elevate Oregon  
Estacada Community Foundation

Fairview Rockwood Wilkes Historical Society  
Forest Grove Library Foundation  
Forest Grove Senior & Community Center  
Forest Park Conservancy  
Foundation for Medical Excellence  
Foundation of Rotary Club of East Portland  
The Freshwater Trust  
Friendly House  
Friends of Chamber Music  
Friends of the Columbia Gorge  
Friends of the Lake Oswego Public Library  
Friends of Outdoor School  
Friends of Sandy Library  
Friends of Trees  
Friends of Tryon Creek State Park  
Gales Creek Camp Foundation  
Girl Scouts of Oregon and SW Washington  
Guide Dogs for the Blind  
Hillsboro Community Foundation  
Hillsboro Schools Foundation  
Hoyt Arboretum Friends Foundation  
Impact NW  
Independent Living Resources  
Johnson Creek Watershed Council  
Junior Achievement of Oregon and SW Washington  
Junior League of Portland  
KBOO Foundation  
Lake Oswego School District Foundation  
Leach Botanical Garden  
Lesta Hoel Memorial Trust Fund  
Lincoln High School Alumni Association  
Literary Arts Inc.  
Macdonald Center  
Meals on Wheels People  
Metropolitan Family Service  
Monday Musical Club of Portland, Oregon  
Multnomah Athletic Foundation  
The Old Church Society Inc.  
Open Adoption & Family Services  
Oregon College of Art and Craft

Oregon Disaster Medical Team  
Oregon Education Association Foundation  
Oregon Entrepreneurs Forum  
Oregon Food Bank  
Oregon Friends of C.G. Jung  
Oregon Historical Society  
Oregon Humane Society  
Oregon Humanities  
Oregon Korea Foundation  
Oregon Military Museum Foundation  
Oregon Minority Lawyers Association  
Oregon Science Fiction Convention Inc.  
Oregon Science Teachers Association  
Oregon Symphony Association  
Oregon Wildlife Heritage Foundation  
Oregon Women Lawyers Foundation  
Oswego Heritage Council  
Pacific Northwest College of Art  
Pioneer Courthouse Square  
Planned Parenthood Columbia Willamette  
Portland Chamber Orchestra Association  
Portland Civic Theatre Guild  
Portland Mountain Rescue  
Portland Parks Foundation  
Portland Symphonic Choir  
Raphael House of Portland  
Restore Oregon  
Ronald McDonald House Charities of Oregon and Southwest Washington  
Saturday Academy  
Sigma Xi Columbia Willamette Chapter  
SMART  
SnowCap Community Charities  
SOLVE  
St. Andrew Nativity School  
Structural Engineers Association of Oregon Scholarship Foundation  
Sunshine Division  
Terwilliger Plaza Foundation Inc.  
Tigard Garden Club Inc.  
Tigard Public Library Foundation  
Transition Projects  
Trillium Family Services  
Troutdale Historical Society  
United Way of the Columbia-Willamette  
Valley Art Association  
Vermont Hills United Methodist Church  
Vintage Trolley Inc.  
Virginia Garcia Memorial Foundation  
The Wetlands Conservancy  
Wilsonville Public Library Foundation  
World Forestry Center  
YMCA of Columbia-Willamette  
YWCA of Greater Portland

# NORTH COAST

## 40 FUNDS

### NEW FUNDS 2016

Twitchell Fund

### EXISTING FUNDS

Amici-Mueller Oregon Fund  
Anonymous Fund #33  
Baker Professional Women's Initiative Scholarship Fund  
Leona Blum and Howard Schmadeke Scholarship Fund  
Clatsop County Endowment Fund  
Columbia Community Fund  
John and Alice Dillard Memorial Fund  
Doerfler Newport High Scholarship Fund  
Englund Family Fund  
Patricia Friedland Fund  
Gleason Family Designated Fund  
Dan Gleason Fund  
Tom Gleason Fund  
Howard and Edyth M. Hoedle Scholarship Fund  
Robert and Jeannette Hofer Fund  
Jeannette B. Hofer Fund  
Mildred F. Hoskins Fund  
Larry and Penelope Hull Scholarship Fund  
KMDsm Fund  
Jeffrey C. Kozlowski Fund

The Laurel Ladies Fund  
LeBlanc Family Fund  
Edith Henningsgaard Miller Fund for the Benefit of Astoria  
Gainor Minott Fund  
Louise K. Mittet and Albert J. Mittet Fund  
Neighbors for Kids Fund  
Nolan-DeJager Fund  
Tom Norton Sr. Memorial Scholarship Fund  
Lester and Sarah Louise Raw Seaside Youth Fund  
Charles E. Roberts Jr. Scholarship Fund

Byron Ruppel Fund  
Salty Dog Fund  
Jeffrey Alan Scoggins Memorial Scholarship Fund  
Seaside Scholarships Endowment Fund  
Snow Family Fund  
Donald and Maxine Stookey Memorial Fund  
Vivian Vickers Memorial Scholarship Fund  
Sidney and Lillian Zetosch Fund

### ENDOWMENT PARTNERS

#### EXISTING PARTNERS

Astoria High School Scholarships Inc.  
Cannon Beach Arts Association  
Cannon Beach Historical Society  
Columbia Learning Center  
Driftwood Library Foundation of Lincoln City  
Friends of Haystack Rock  
My Sisters' Place  
Newport Boosters Club  
Newport Public Library Foundation

Newport Symphony Orchestra  
North Coast Land Conservancy  
North Lincoln County Historical Museum  
Oregon Coast Community College Foundation  
Oregon Coast Council for the Arts  
South Tillamook County Library Club  
Sunset Empire Park & Recreation District Foundation  
Tillamook Bay Community College Foundation  
View the Future Inc.  
Yachats Youth & Family Activities Program Inc.



## NEWPORT PERFORMING ARTS CENTER

From Clatsop to Coos and Curry counties, the Oregon Coast Council for the Arts (OCCA) is a hub of coastal art opportunities. As well as bringing arts to many communities, OCCA also manages the Newport Performing Arts Center and the Newport Visual Arts Center. Grants from OCF are supporting improvements to both centers.

# NORTHERN WILLAMETTE VALLEY

## 96 FUNDS

### NEW FUNDS 2016

Aamodt Scholarship Fund  
Dana Seed Fund  
Gayle Goschie Fund  
Jones Family Fund  
Sandra Wiscarson Fund

### EXISTING FUNDS

Angell Family Fund  
Anonymous Fund #19  
Robert C. and Mariam B. Arthur Family Fund  
Helen E. Austin Pioneer Fund  
Mark and Patricia Baker Family Fund  
Juliette D. and Paul A. Barber Fund  
Tom and Diane Bauman Fund  
Richard J. and Linda M. Carney Fund  
Flynn Case Donor Advised Fund  
Mike and Simone Chilton Family Fund  
Clark-Phelps Scholarship Fund  
Helen E. Cook Family Fund  
Lauren, Ashley & Caitlin Cornwall Fund  
Cox Family Fund  
Michael and Christine Crossland Fund  
Louie J. and Margaret H. DeSantis Fund

Bobbie Dolp Advised Fund  
Doug and Connie's Visual Art Fund  
Bruce and Sharon Douglas Designated Fund  
Larry T. & Jeanette T. Epping Family Fund  
Evergreen Charitable Trust Fund  
Velma Charlene Foster Cancer Research Fund  
Joseph R. and Judith Ann Fox Family Fund  
Butch and Richard Fraley Charitable Fund  
Gerlinger-Lyman Family Fund  
Isabel and Mary Ellen Gill Scholarship Fund  
Graham Lhenne Foundation Fund  
Grasmajeto Fund  
Gruber-Condon Family Fund  
Hart Mental Health Fund  
Amabel E. Hayward Fund  
Bob and Marypat Hill Family Fund  
Hollander Watkins Family Fund  
Holman Family Molalla High School Alumni Scholarship Fund  
Wilbur and Lela Jackson Family Fund  
Jane and Ron Jones Fund  
Sue and Gary Kaufman Fund  
Thomas Jeremy Keep Scholarship Fund  
Don L. Klein, Larry D. Klein and Leslie W. Klein Scholarship Fund  
Klinger Fund  
Karen and Wilmar Kohne Fund

Louise E. Larsen Fund  
Latino Partnership Program Fund  
Eric and Hollie Lindauer Fund  
William and Mary Mainwaring Fund  
David L. Massee Education Fund  
Thelma D. McCulloch Fund  
Robert McMahon Fund  
Ernest Alan and Barbara Park Meyer Scholarship Fund  
John and Susan Miller Fund  
Louise Minty Fund  
Dave and Pat Moss Family Fund  
Brent and Natsumi Neilsen Family Fund  
Neilsen Family Fund  
Office for Student Access and Completion Fund  
Amity Scholars Program Subfund  
Davison FFA Scholarship Subfund  
Jefferson High School Subfund  
The Mellema Scholarship for Sheridan H.S. Seniors Subfund  
Valsetz Scholarship Foundation Subfund  
Olson Family Fund  
Oregon College Savings Plan Education Celebration Scholarship Fund  
Peggy Peterson Scholarship Fund  
Mike and Betty Pongracs Scholarship Fund  
Gail P. Robinson Family Charitable Fund

Willamette Humane Society







## FAMILY BUILDING BLOCKS

With a mission to keep children safe and families together, Family Building Blocks focuses on preventing child abuse in Marion and Polk counties. The intensive, specialized services are offered at no cost to families. The organization is using grants from OCF to extend their critical work in Polk County and Santiam Canyon.

Barnes D. Rogers Family Fun  
The Myron and Sharon K. Satrum Family Fund  
Lawrence Scholl Family Scholarship Fund  
Velma Scholl Fund  
Schweinfurth Scholarship Fund

Frank W. and Mabel Settlemier Fund  
Frank W. Settlemier Educational Fund  
Simply Music Fund  
James G. and Ruth E. Smith Fund  
M. Gregg Smith Fund

M. Gregg Smith Scholarship Fund  
Herbert and Betty Spady Fund  
Robert M. and Cecilia A. Stuckart Fund  
The Dragonfly Fund  
Tichinin Family Fund

Tokarski Family Fund  
Beverly A. Treneman Fund  
Trillium Fund  
Merritt and Aileen Truax Scholarship Fund  
Janet Van Leeuwen Fund  
Scotty and Buena Washburn Endowment Fund  
Ed and Mary Watson Fund  
Molly M. Westbrook Fund  
Doris J. Wipper Fund  
Doris J. Wipper Scholarship Fund  
Eric and Amy Wiser Family Fund  
Zicker Family Fund

## ENDOWMENT PARTNERS NEW IN 2016

Friends of the Salem Senior Center

## EXISTING PARTNERS

A.C. Gilbert's Discovery Village  
Audubon Society of Salem  
Capital Manor Foundation  
Catholic Community Services Foundation  
Deepwood Gardeners  
Family Building Blocks  
Family YMCA of Marion & Polk Counties

Friends of Deepwood  
Habitat for Humanity-North Willamette Valley  
Head Start of Yamhill County  
Henderson House Foundation  
Incite Inc.  
Juliette's House  
League of Women Voters of Oregon  
Marion-Polk Food Share Inc.  
Monmouth-Independence Community Foundation  
Mt. Angel Community Foundation  
Newberg Early Birds Rotary Foundation  
Oregon Agricultural Education Foundation  
Oregon Animal Health Foundation  
Oregon Garden Foundation  
Oregon Symphony Association-Salem  
Pacific Northwest Truck Museum  
Pentacle Theatre  
Salem Parks Foundation  
Salem Senate Aires  
Salem's Riverfront Carousel Inc.  
Silverton Health Foundation  
Silverton Rotary Foundation  
Stayton Public Library Foundation  
The Willamette Heritage Center  
Willamette Humane Society  
Willamette Valley Hospice

## SOUTH COAST

## 53 FUNDS

### NEW FUNDS 2016

Penny and David Allen Fund  
Paula Bechtold and Robert Laird Fund  
Harriet's Fund  
Dave Little Memorial Scholarship Subfund of the Gold Beach Education Fund  
Walter Lewis Schulz Memorial Fund

### EXISTING FUNDS

Back 40 Fund  
Bandon Community Scholarship Fund  
Beckham Fund for the First Baptist Church of Coos Bay, Oregon  
Katherine Bisbee Fund  
Katherine Bisbee II Fund  
Boys & Girls Club of Southwestern Oregon Endowment Fund  
Boys & Girls Club Community Endowment Subfund  
F. Willis Smith Subfund  
Stamper Family Endowment Subfund  
William J. Sweet Tennis Center Subfund  
Coffman Scholarship Fund  
Neil Faber Memorial Scholarship Fund  
David S. Foster Memorial Fund  
Gold Beach Community Fund  
Gold Beach Education Fund  
Dr. Wilbur and Bonnie Andreson  
Jay Johnson Memorial Endowment Subfund

Jo Bailey/Curry Arts Art Scholarship Subfund  
Nancy Brueckner Memorial Scholarship Subfund  
Central Curry Education Association-Teachers of Gold Beach Subfund  
Alan and Adelle Corbin Scholarship Subfund  
Dutton-Sonnevil Scholarship Fund Subfund  
Lisa A. Eyer and Maurine F. O'Connor Arts Scholarship Subfund  
Arlena Hall Nursing Scholarship Subfund  
Jay Johnson Subfund  
James W. Nichols Perpetual Scholarship Subfund  
Red Powers Rotary Scholarship Subfund  
Soroptimist International of Gold Beach Subfund  
Waltz Health Care Education Subfund  
Clifford R. and Maxine B. Yaden Scholarship Subfund

Dorothy Heagy Scholarship Fund  
Tom and Gloria Hillstrom Fund  
Blair A. Holman and Virginia I. Tabor Fund  
Steve and Jan Hooper Fund  
Kiwanis Club of The Bay Area Scholarship Fund  
The Bill and Ann Lansing Fund  
Lottis Family Fund  
Bill Magness Bandon Scholarship Fund  
Bill Magness Pacific Scholarship Fund  
Menasha Legacy Fund  
Alan and Brenda Mitchell Port Orford Community Fund

Office for Student Access and Completion Fund  
Pacific High School Alumni Scholarship

Paczesniak Family Fund  
Al and Hilda Peirce Charitable Fund  
Reese Family Scholarship Fund  
Uno and Vera Richter Memorial Scholarship Fund  
Charles and Effa Sage Gold Beach High School Fund  
Anthony and Adele Smith Designated Fund  
F. Willis Smith Fund  
South Coast Ready to Smile Fund  
Caryl and Norman F. Sprague Family Scholarship Fund  
Ann C. Thornton Memorial Scholarship Fund

## ENDOWMENT PARTNERS NEW IN 2016

Southern Coos Health Foundation

## EXISTING PARTNERS

Bob Belloni Ranch Inc.  
Coastal Home Health & Hospice  
Coos Art Museum  
Coos Bay School District 9  
Coos Bay Schools Community Foundation  
Coos County Historical Society  
Coos Foundation  
Coquille Rotary Foundation Inc.  
Coquille School District #8  
Curry Health Foundation

Mingus Park Pool Management  
North Bend Public Library Foundation  
Oregon Coast Music Association

Port Orford Public Library Foundation  
Powers Community Scholarship Fund  
Women's Safety and Resource Center



## CHILDREN'S DENTAL HEALTH

Improving children's dental health is a priority for OCF, and nowhere is the Foundation's work more evident than in Coos and Curry counties. A grant to Coos Health & Wellness supports Ready to Smile. This program provides children with dental screenings, fluoride varnish, sealants and dental kits — and refers children to a dentist when needed.

# SOUTHERN OREGON

## 133 FUNDS

### NEW FUNDS 2016

Ruby M. Edwards Fund  
Green Pearl Fund  
Carol and Floyd Hayner Scholarship Fund  
Betty LaDuke Cultural and Education Fund for Farmworkers' Children  
MAKE It Happen Scholarship Fund  
The Maple Kindness Scholarship Fund  
Merrill Solar Project Community Fund  
Michael Thorniley Family Fund

### EXISTING FUNDS

Roxy Ann Adams Scholarship  
Donald R. and Norene C. Alger Scholarship Fund  
Ames-Fluhrer Charitable Fund  
Ashland High School Scholarship Fund  
Frank H. Ault Fund  
Landrum E. Baker Fund  
Theodore P. and Jean B. Barss Family Fund  
The Barth Family Fund  
Frank and Grace Bascom Fund  
Grace W. Bascom Fund  
Clinton and Mary Anne Basey Scholarship Fund  
Robert H. and Barbara S. Bean Fund  
Eugene Bennett Scholarship Fund for the Visual Arts  
Curt and Carol Bennett Family Fund  
Ronald and Karel Bennett Scholarship Fund  
Priscilla Bixler Fund  
Helen Bolton Memorial Scholarship Fund

David A. Boulton Fund  
Brewer Family Fund  
Max W. Burns Memorial Scholarship Fund of White City  
Burrill Family Scholarship Fund  
Campagna Family Fund  
Campagna Family Scholarship Fund  
Tom and Kathy Carstens Applegate Fund  
Coleman Family Fund  
Robertson E. Collins Fund  
Collyer Hitchcock Family Fund  
Gladys and Forrest Cooper Scholarship Fund  
Sandra Coyner and Joseph Graf Fund  
Crowley Family Scholarship Fund  
Harris and Myrtle Dalbec Fund  
Glen and Rickie Dines Art Scholarship Fund  
Brittany Dunn Fund  
Benjamin and Laura Ellis Charitable Fund  
Evans Family Music Scholarship Fund  
William G. and Ruth T. Evans Designated Fund  
William G. and Ruth T. Evans Fund  
Evergreen Fund  
Electa H. Fehl Memorial Fund  
Earl and Jane Ferguson Fund  
Earl and Jane Ferguson Scholarship Fund  
George Ferrell Memorial Scholarship Fund  
Mary E. and Carl W. Finstrom Fund  
Friends of Equamore Foundation Fund  
Friends of the Oregon Caves Chateau Fund  
The Full Moon Fund  
Given Family Foundation Fund  
Douglas and JoAnn Gordenier Family Fund  
Eunice Gray Fund

GreenSprings Fund  
Hardt Family Fund  
Bertha Harrison Children's Fund  
Bertha Harrison Scholarship Fund  
Hennion Family Fund  
Roger G. Hewitt Fund for Youth Symphony of Southern Oregon  
Hidden Valley High School Future Business Leaders of America Fund  
Hill Fund  
Howard-Bullen Family Scholarship Fund  
Jim Johnson Memorial Scholarship Fund  
Josephine County Foundation Fund  
Sue C. Kupillas Fund  
Greg Lane Memorial Fund for the Arts and Sciences  
Limb Family Fund  
LM Fund  
Mary L. Lowry and Marylee A. Lowry Memorial Fund  
Larry and Barbara Lund Scholarship Fund  
Chester and Helen Luther Scholarship Fund  
Gloria J. Lyon Fund  
Bob and Phyllis Mace Watchable Wildlife Fund  
The Manell Fund  
Mann-Crawford Charitable Fund  
Marshik Family Fund  
Elizabeth G. Maughan Charitable Foundation Fund  
Medford Rogue Rotary Scholarship Fund  
Medical Eye Center-Klinghammer Memorial Fund  
Frank and Barbara Mikesell Fund  
Susan F. Naumes and Diane L. Mathews Fund  
Evelyn Nye Cultural and Scholarship Fund  
Nye Family Fund  
Evelyn Nye Undesignated Fund  
Office for Student Access and Completion Fund  
Mary Mahoney Egan Scholarship Subfund  
Alan B. Holmes Memorial Scholarship Subfund  
Anna F. Jones Educational Foundation Subfund  
Jeannette E. Mowery Scholarship Subfund  
Gayle and Harvey Rubin Scholarship Subfund  
Michael John Okie Fund  
Olsrud 4-H and FFA Scholarship Fund  
Olsrud Family Fund  
Olsrud Scholarship Fund  
P.E.O. Jean Fish Gibbons Scholarship Fund  
Arthur Perry Memorial Fund  
Jesse Applegate Pioneer Historical Cemetery Fund  
The Pitbladdo Fund  
Maggie Purves Fund  
Manford L. Rathbun Memorial Scholarship Fund  
Riley Family Fund  
Herbert Rothschild Fund  
Sam Choi Seto Jr. Fund  
William and Florence Schneider Fund



Rogue Gallery & Arts Center

William and Florence Schneider Scholarship Fund  
Skyrman Techno Fund  
Wallace Skyrman Memorial Fund  
Francine Foreman Stauffer Endowment Fund  
John and Lois Stilwell Scholarship Fund  
Roger Stokes Family Fund  
Judy Straw Memorial Scholarship Fund  
Talent Library Fund  
Peter J. and Wilma Tashnovian Fund  
Technical Training Fund  
Thorndike Family Rogue Valley Fund  
Tisana Fund  
Toll & Wagner Charitable Fund  
Frank L. TouVelle Trust Fund  
Reed and Carolee Walker Fund  
Watson Nursing Scholarship Fund  
Weisel Family Fund  
Dr. Michael Wheatley Memorial Fund  
The Winnick/Rhodes Charitable Fund  
John and Frances Winslow Family Fund  
Frances W. Winslow Fund  
John S. and Frances W. Winslow Fund  
John S. Winslow Fund  
Harriet M. Winton Fund  
Womer Family Fund  
Chuck Womer Fund for Rogue Community College Scholarships  
Zuko and Sophie Fund

Committed Alliance to Strays  
Congregational Church of Medford  
D-9 Foundation  
Dogs for the Deaf Inc.  
First United Methodist Church of Medford  
Friends of Josephine County Food Bank Inc.  
Friends of the Animal Shelter  
Integral Youth Services  
Jackson County Community Services Consortium Inc.  
Jackson County Library Foundation  
Klamath Basin Audubon Society  
Klamath County Library Foundation  
Klamath Falls Gospel Mission  
Klamath Hospice Inc.  
La Clinica  
Lake County Community Foundation  
Lake County Oregon Museum Endowment Fund  
Living Opportunities Inc.  
Medford Rotary Foundation  
National Park Service Crater Lake National Park  
Order of the Antelope Foundation  
Ragland Rife Foundation  
Resolve Center for Dispute Resolution and Restorative Justice  
Rogue Community Health  
Rogue Gallery & Art Center  
Rogue Valley Chorale Association  
Rogue Valley Genealogical Society  
Rogue Valley Symphony Association  
Rotary Club of Central Point Scholarship Endowment Fund  
Rotary Foundation of Klamath County  
Siskiyou Field Institute  
The Siskiyou School  
Society of St. Vincent de Paul, Rogue Valley District Council  
United Way of Jackson County  
Wildlife Images Rehabilitation and Education Center  
Youth Symphony of Southern Oregon

## LA CLINICA

As the need for accessible and affordable health care increases, La Clinica is filling the gap. La Clinica offers health services throughout the Rogue Valley to those most in need through six neighborhood health centers, nine school-based clinics and a mobile health center. Grants from OCF are supporting a dental health education and prevention program as well as other projects.







Eugene Symphony at Bohemia Park, Cottage Grove

# SOUTHERN WILLAMETTE VALLEY

## 285 FUNDS

### NEW FUNDS 2016

Gregory M. Ahljian Scholarship Fund  
Marc and Shirley Anderson Fund  
Anonymous Fund No. 9433  
Carlson Family OSU Orchestral Scholarship Fund  
Dicentra Fund  
Margaret E. Hull Scholarship Fund  
Kessler Burke Family Fund  
Esta Rose Fund  
Pat Steele Scholarship Fund of McKenzie School District  
Stephen Yih Endowed Scholarship Fund

### EXISTING FUNDS

A & A Charitable Fund  
Albany Library Scharpf Endowment Fund  
Alex Newport-Berra FUNdation Fund  
Allcott/Hunt Share It Now Advised Fund  
Allcott/Hunt Share It Now II Scholarship Fund, Honoring Emory S. and Elizabeth Burkett Hunt  
Kevin and Irene Alltucker Family Fund  
John Alvord Scholarship Fund  
Anderson Family Advised Fund  
William Brent Anderson Memorial Scholarship Fund  
Anonymous Fund #27  
Cecil R. and Elaine H. Armes Memorial Fund for the Friends of Mt. Pisgah Arboretum  
Arts Foundation of Western Oregon Fund  
Mildred Baker Endowment for the Arts Bishop Subfund  
Cottage Theatre Endowment Subfund  
Eugene Visual Arts Endowment  
Fentress Endowment  
Nils and Jewel Hult Endowment  
Maxine Horton Rowan/Hult Center for the Performing Arts Subfund  
Martha Baker Russell Subfund

Silva Endowment  
Special Projects Subfund  
Connor Ausland Memorial Scholarship Fund  
Chad Barczak Fund  
Florence V. Barnhart Fund  
Thomas H. and Sarah K. Bascom Fund  
Beck Family Fund  
C. Wade and Marie D. Bell Fund  
Jessie M. Bork and Jessie M. Bell Scholarship Fund  
Arthur James Boucot Research Fund  
Barbara Bowerman Fund  
E.H. and M.E. Bowerman Scholarship Fund  
Jon Bowerman Advisory Fund  
Boys & Girls Club of Albany Education Fund  
Brauti Family Fund  
Brine-Sansregret Family Fund  
Allen Brown S.T.E.A.M. Inspiration Fund  
Candace Callan Fund  
Candace Callan Scholarship Fund  
Carlson Spendable Fund  
Marlan and Angela Carlson Family Fund  
Rufus and Carol Cate Fund  
Cavin Family Fund  
Central Lutheran Church Pastor P.J. Luvaas Memorial Fund  
Chambers Family Fund  
The Chinn Family Charitable Fund  
Chintimini Fund  
Coast Fork Scholarship Fund  
Douglas Lowell Collins Scholarship for the Visual Arts Fund  
The Combined Fund for the Eugene Public Library  
Community Wellness Fund  
Edwin E. and June E. Cone Fund  
Edwin E. Cone Neighborhood Park Fund  
Copper Windmill Fund  
Coughlin Family Fund  
J. Glenn and Ellen A. Cougill Fund  
Jemma Crae Advised Fund  
Crane Creek Family Fund

John Conrad Diehl and Madeline Knutsen Hebbard Memorial Scholarship Fund  
Douglas Community Fund  
Douglas County Youth Orchestra Fund  
Sarah A. Douglas Fund  
Drain Civic Center Fund  
James R. Drury and Mary Jane Drury Fund  
EHS/SEHS Alumni Scholarship Fund  
Elliqua Fund  
Luther Ellison Scholarship Fund  
Rose A. Ellison Designated Fund  
Edna English Fund for Archaeological Studies  
Eugene Civic Alliance Fund  
Eugene Federal Courthouse Education Fund  
The Eugene Veterans Memorial Park Fund  
Rollin and James Evans Memorial Scholarship Fund  
Evergreen Hill Education Fund  
Evergreen Hill Fund  
F & C Fund  
Fidanque Family Fund  
Dr. I. Howard and Victoria Fine Scholarship Fund  
The Fogg-Abbott Family Fund  
The Ford Family Foundation Fund  
Ford Family Fund  
Hallie E. Ford Endowment Fund for Arts in Education  
Frishkoff Family Fund  
Clifford J. Fritz Fund  
Margaret A. Fritz Fund  
Mark Frohnmayer Advised Fund  
Fund for Douglas County Youth Orchestra  
Gear Up Scholarship Fund  
Gear Up Scholarship Fund II  
Gemmell Family Fund  
Gordon H. and Patricia A. Gerretsen Fund  
Ruel D. Gierhart Eugene Public Library Permanent Endowment Fund  
John Gillilan/Tim Torrey Memorial Fund  
Erminio and Irene Giustina Scholarship Fund  
Verda M. Giustina Fund

Goetze Powell Fund  
Elsa and Marjorie Goodyear Eugene Public Library Endowment Fund  
Goudy-Powell Family Fund  
Joe and Teresa Greco Memorial Fund  
Jill Richardson Hall Family Fund  
Maurice and Gladys Hallmark Scholarship Fund  
Albert B. and Jean E. Hallstrom Family Fund  
Terry and Shanon Hamilton Fund  
Susan L. Hamlin Family Fund  
Richard P. Haugland Fund  
David R. and Donna R. Hawkins Fund  
The Hendricks Park Native Plant Garden Fund  
Jim and Delores Hendrickson Memorial Scholarship Fund  
Betty and Harold Hendrix Memorial Scholarship Fund  
Hershner Family Fund  
Jane Higdon Memorial Fund  
Jane Higdon Memorial Fund for Bicycle Safety  
Elizabeth S. Holden Fund  
Hope For Today Fund  
Michael D. Horowitz Fund  
Margaret E. Hull Advised Fund  
Margaret E. Hull Fund  
Margaret E. Hull Fund for South Benton Nutrition Program  
Margaret E. Hull Mercy Ships Fund  
Margaret E. Hull Scholarship Fund  
Ellen Gendel Hyman Fund  
James 1:27 Fund  
Robert C. and Betty E. Janeway Fund  
Anne Jaqua and Family Fund  
Jaqua Fund  
Jim and Mary Jaqua Fund  
John and Robin Jaqua Fund  
Jon V. Jaqua and Kimberly B. Cooper Fund  
Robin Jaqua Fund  
Robin Jaqua Relief Nursery Fund  
JumpstART Fund  
K and T Sherman Fund

K-12 Student Success Fund  
Thomas A. Kerns M.D. Endowment Fund  
Kiilsgaard-Greene Fund  
Officer Chris Kilcullen Memorial Scholarship Fund  
Lynn Kinney Charitable Fund  
The Kirchhoff Family Fine Arts Scholarship Fund  
Knight Cancer Institute Endowed Fund  
Konnie Memorial Scholarship Fund  
Sam and Roberta Konnie Fund  
Koons Family Fund  
James C. and Carol A. Kyle Fund  
Douglas Crary Laidlaw Charitable Fund  
Erika Leaf Family Fund  
Levy/Thomas Fund  
Lilja Family Fund  
Richard A. Loescher Fund  
John Long Memorial Fund  
Lowell High School Scholarship Fund  
John L. Luvaas Family Fund  
Madison Charitable Fund  
Maxfield Family Fund  
William and Joyce McHolick Fund  
William J. McHolick, MD, Scholarship Fund  
McKenzie Oaks Ranch Fund  
La Grande School District-McManus Endowment Fund  
Tim and Jo Ann McQueary Fund  
Melvin and Carol Mead Fund  
Meals on Wheels-Case and Velma Hamlin Designated Fund  
Herbert J. Merker Fund  
L. Verl and Dorothy Miller Scholarship Fund  
Verl and Dorothy Miller Fund  
Michael and Jo Ann Mooser Fund  
J.L. and M.F. Murdock Family Fund  
Music Counts! Fund  
Glenn and Flaurence Nesseth Scholarship Fund  
Newman Foundation of OSU Endowment Fund



# JOHN G. SHEDD INSTITUTE FOR THE ARTS

Students at Agnes Steward Middle School in Springfield are continuing their work with the Music Matters education program, thanks to a third year of funding to the John G. Shedd Institute for the Arts. OCF's Studio to School Initiative supports collaborative projects between schools and community arts organizations to increase arts opportunities for underserved students.

## Office for Student Access and Completion Fund

- Alpha Kappa Kappa Subfund
- Brian Clayton Memorial Scholarship Subfund
- Corvallis High School "Class of 1954" Scholarship Subfund
- Jack Dannenhoffer Memorial Scholarship Fund
- Casey Diemert Memorial Scholarship
- Georgia Harris Memorial Scholarship
- Sylvia Henry Memorial Scholarship
- Huffstutter Family Scholarship Fund
- Insurance Professionals of Portland Legacy Scholarship
- Beverly Lloyd Scholarship Subfund
- Brian T. Meehan Memorial Scholarship
- Monroe Tree Farm Scholarship Fund
- Michael Mooser Scholarship Subfund
- Northwest Automatic Vending Association Scholarship Fund
- Oregon Spirit Scholarship Fund
- Oregon Wine Brotherhood Scholarship Fund
- Roseburg High School Class of 1949 Scholarship Fund
- Roseburg High School Class of 1955 Scholarship Fund
- Roseburg High School Class of 1957 Scholarship Fund
- Carol Rudy Scholarship Subfund
- Theodore and Dorothy Schultz Memorial Scholarship Fund
- Donna Shepherd Nursing Scholarship
- Doyle and Donna Shepherd Scholarship Subfund
- Umpqua Community College Social Science Scholarship Fund
- Weathers Educational Trust Scholarship Subfund
- Ophelia's Place Endowment Fund
- Edward V. O'Reilly Charitable Fund
- Oregon Natural Resources Education Fund
- The Domenico and Giovanna Pontrelli Endowment Fund
- Hope Hughes Pressman Fund
- R.W. Family Fund
- The Carolyn Raab Fund
- Raising Oregonians: Environmental Legacy Fund
- Frederick O. Rankin Eugene Public Library Endowment Fund
- Mark and Nichol Pendell Rauch Fund
- Marjorie J. Reed "Best Friend" Award Scholarship Fund
- Rice Family Fund

- Alice Robitschek Fund
- Roehl Family Fund
- Runnin' Wild Fund
- Doris and William Scharpf Fund
- Hall, Helen and John Seely Family Fund
- Heinz J. and Susan Esslinger Selig Fund
- Ben Serafin Fund
- John Serbu Fund
- John Serbu Youth Campus Fund
- Shamrock Fund
- Sheppard Family Fund
- Kenneth M. and Kenda H. Singer Fund
- Smith Oaks Fund
- Delila Smith Fund
- Soeldner Campbell Fund
- Betty L. Soreng Fund
- John and Betty Soreng Environmental Fund
- South Benton Community Enhancement Fund
- Springfield School District Architectural Studies Scholarship Fund
- Dorothy E. Stewart Fund
- L.L. Stewart Northwestern School of Law Fund
- L.L. Stewart Oregon State Parks Student Internship Fund
- L.L. Stewart Oregon State Parks Volunteer Award Fund
- Mr. and Mrs. L.L. Stewart Fund
- Christine L. Storment Fund
- Margery Strass Fund
- Strawbridge Brothers Scholarship Fund
- Glenn R. and Juanita B. Struble Memorial Scholarship Fund
- Juanita Brown Struble Scholarship Fund
- Swedonek Fund
- T J Education Fund
- The Tamolitch Fund
- Tate Family Fund
- Rodney W. and Martha G. Tripp Memorial Fund
- Ron Trolle and C. Helyn Trolle Endowment Fund
- Turtle Flats Restoration Fund
- Umpqua Prosperity Fund
- Betty Long Unruh Arts Fund
- Betty Long Unruh-Mercy Medical Center Fund
- Betty Long Unruh Theatre Fund
- Dr. John Wm. and Betty Long Unruh Fund
- Dr. John Wm. and Betty Long Unruh Portland Art Museum Fund
- Dr. John Wm. and Betty Long Unruh UCC Performing Arts Fund

- Hubert J. and Linda K. Van Peenen Fund
- Charles U. Walker Scholarship Fund
- Walton Weston Family Fund
- Warren Youth Athletic Scholarship Fund
- William and Pamela Weill Fund
- Erma M. Weir Music Education Fund
- Werner/Ellithorp Advised Fund
- Western Lane Community Foundation Fund
- Jim S. and Mildred W. Whipple Fund
- Mildred Wilcox Whipple Fund
- Whipple Foundation Fund
- Brooke Wilberger Scholarship Fund
- Wilberger Foundation Search and Rescue Fund
- Norman and Olga Evelyn Wildish Fund
- Margaret M. Williams Memorial Scholarship Fund
- Winqvist Family Fund
- Winston-Dillard School District 116 Scholarship Fund
- Keith and Kathy Wolf Fund
- Cyd Woodard Fund
- Woodard Family Scholarship Fund
- John W. and Isabelle S. Woolcott Fund
- Donna P. Woolley Fund
- Gordon D. Wright and Anne G. Moffett Fund
- Megan A. and Thomas K. Wuest Charitable Fund
- Youmans Family Fund
- Lauren and Dena Young Family Fund
- Youth Suicide Prevention Fund in Memory of Jason Daniel Sweeney

- Bohemia Foundation
- CASA of Lane County
- CASA of Linn County
- Center for Spiritual Living
- Central Lutheran Foundation
- Corvallis-OSU Symphony Society
- Cottage Grove Community Foundation
- Cottage Theatre
- Delta Rotary Foundation Inc.
- Dial-A-Bus
- Douglas County Museum Foundation
- Education Together Foundation
- The Emerald Empire Kiwanis Foundation
- Emerald Kidsports
- Endowment Fund of the Eugene Symphony Association
- Eugene Education Foundation
- Eugene Family YMCA
- Eugene Masonic Cemetery Association
- Eugene Public Library Foundation
- Eugene-Springfield Youth Orchestras
- Fern Ridge Library Foundation
- FOOD For Lane County
- Friends of Hendricks Park
- Greenhill Humane Society
- Habitat for Humanity-Albany Area
- Home Life Inc.
- John G. Shedd Institute for the Arts
- Lane Senior Support Coalition
- Linn-Benton Community College Foundation

- Linn County Historical Museum Trust
- Looking Glass Youth & Family Services
- Majestic Theatre Management Inc.
- McKenzie Community Track and Field
- McKenzie River Trust
- Mid-Willamette Family YMCA
- Mount Pisgah Arboretum
- Music on the Halfshell Inc.
- Northwest Center for Alternatives to Pesticides
- Northwest Youth Corps
- Office of Student Access and Completion
- Oregon Country Fair
- Oregon Head Start Association
- Oregon Mozart Players
- Oregon Old-Time Fiddlers' Association
- Oregon Research Institute
- Parenting Now-Birth to Three
- Pearl Buck Center Incorporated
- Philomath Youth Activities Club
- Planned Parenthood of Southwestern Oregon
- Relief Nursery
- Richard E. Wildish Community Theater
- Rural Development Initiatives Inc.
- SafeHaven Humane Society
- Santiam Christian Schools
- Science Factory Children's Museum and Planetarium
- Scio Girls & Boys Club
- ShelterCare Foundation
- Soroptimist International of Eugene
- Springfield Education Foundation
- Springfield Rotary Scholarship Fund
- St. Mary's Episcopal Church (Eugene)
- St. Thomas Episcopal Church
- Sweet Home Alumni Foundation
- Sweet Home Community Foundation
- Trinity United Methodist Church
- United Community Action Network
- United Way of Lane County
- United Way of Linn County
- West Cascade Peace Corps Association
- Western Environmental Law Center
- Wildlife Safari
- Zonta Service Foundation of Corvallis

## ENDOWMENT PARTNERS NEW IN 2016

- A Family For Every Child
- Boys & Girls Clubs of the Umpqua Valley
- Friends of Buford Park & Mount Pisgah
- Maude Kerns Art Center
- Wellsprings Friends School
- Willamalane Park and Recreation District

## EXISTING PARTNERS

- ABC House Inc.
- Albany Boys & Girls Club Foundation Inc.
- Albany Regional Museum
- Albany United Methodist Foundation Inc.
- Battered Persons Advocacy
- Benton County Historical Society & Museum

Volunteer guides at Mt. Pisgah Arboretum





# STATEWIDE AND OUT OF STATE

## NEW FUNDS 2016

Daniel Deutsch Fund  
Michael Schill Donor Advised Fund

## EXISTING FUNDS

Alumni Fund for Eugene International High School  
Anonymous Fund #17  
Anonymous Fund #26  
Bazillion Books for Kids Fund  
Charles and Norma Beek Charitable Fund  
Robert Harold Belknap Memorial Scholarship Fund  
Eugene Bennett Art Acquisition Fund  
Buerkle Scholarship Fund  
Bussman Family Philanthropic Fund  
Cambia Health Solutions Fund  
Children of Insitu Scholarship Program  
Roy R. and Laurie M. Cummins Fund  
Deibele Family Fund  
Early Childhood Network Fund  
Melvin Federlein Fund

Olga Samuelson Freeman Scholarship Fund  
Scott and Pamela Gibson Family Designated Fund  
Bertha L. Harris Fund  
Betsy Elizabeth Hauge Fund  
Health Care Careers Fund  
Charles and Christie Hewitson Fund  
Gregory and Linda Hewitson Fund  
Matthew and Marsha Hewitson Fund  
Holden Career & Technical Education Scholarship Fund  
Holden Scholarship Fund  
Hope and Faith Fund  
The J & W Hope Fund  
Susan and James Huff Scholarship Fund  
Invest Oregon Fund  
Henry Itkin Fund  
Mr. and Mrs. Michael L. Keiser Fund  
Neil Koehler and Cindy Toy Family Fund  
George W. Lippincott Field of Interest Fund  
George W. Lippincott Scholarship Fund

Jim McBroom and John H. Weston Fine Arts Fund  
James F. and Marion L. Miller Fund II  
Joseph and Helen Morgan Memorial Scholarship Fund  
NLN Ella McKinney Scholarship Fund  
North Coast Land Conservancy Endowment Fund II  
OCF RAI Parent Fund  
Office for Student Access and Completion Fund  
James Carlson Memorial Scholarship Program Subfund  
Chi Omega Subfund  
Peter Connacher Memorial Trust Subfund  
Dart Student Assistance Subfund  
Roger W. Emmons Memorial Scholarship Subfund  
Laurence R. Foster Memorial Scholarship Subfund  
Benjamin Franklin/Edith Green Scholarship Subfund

Glenn Jackson Scholars Program Subfund  
Nettie Hanselman Jaynes Memorial Scholarship Subfund  
Ray Kageler Scholarship Subfund  
Arlene E. and Arthur LaMasters Scholarship Subfund  
J.M. Lee Subfund  
Harold I. Lewis Scholarship Subfund  
Jeanette E. Mowery Scholarship Subfund  
Oregon Alpha Delta Kappa Scholarship Subfund  
Ida Berniece Oswald Subfund  
Professional Land Surveyors of Oregon Scholarship Subfund  
Harriet Simmons Scholarship Subfund  
Edward Ward Subfund  
Oregon Cultural Trust Fund  
Oregon Designated Fund  
Oregon Disaster Relief Fund  
Oregon Latino Scholarship Fund  
Ozbeam Fund

Florence V.J. Pennebaker Fund  
Ready to Learn Fund  
Jerry and Evelyn Reed Memorial Fund  
Roberts Scholarship Fund  
Steve Sall - Aloha High School Scholarship Fund  
Sandberg Academic Scholarship Fund  
Dave Sheldon Memorial Fund  
Speroff Family Fund  
Sprague Family Scholarship Fund  
The Sprout Fund  
Jean Tesche Foreign Language Studies Scholarship Fund  
Ronald E. and Ivy L. Timpe Fund  
John Mark Turetzky Scholarship Fund  
Mark Van Ness Fund

## ENDOWMENT PARTNERS

### EXISTING PARTNERS

Confluence Inc.  
Endangered Language Fund  
Henderson Nor'Wester Camp



VOZ Workers' Rights Education Project

# ADMINISTRATIVE ENDOWMENT FUNDS

These legacy funds support the work of OCF to increase philanthropy now and in the future.

Raymond M. Alexander Memorial Administrative Endowment Fund  
Dean L. Baker Fund (partial)  
Grace W. Bascom Fund

Charles and Norma Beek Charitable Fund (partial)  
Hampton Legacy Fund: Jamey, Cynthia, Elizabeth and David Hampton (Family Giving Center Founding Family)

John and Carol Hampton Administrative Fund  
The James S. and Ivy T. Stacy Fund (partial)  
Thomas Wrightson Fund (partial)

# THE OREGON FUND

The Oregon Fund makes grants to support community needs throughout the state through gifts or bequests of any amount.

Anonymous  
Andy and Julie Burke  
Mildred E. Chapman Foundation  
The Delta Air Lines Foundation  
Paula Hamm  
Robert Huntington  
Richard and Deanna Ittis  
Katherine and Joseph Iverson  
Susan Johnson

Susan Kevorkian  
George Lamont LLC in memory of Leonard Tarantola  
Vicci Lee Martinazzi  
Michele Miller  
Larry and Linda Pearmine  
Marcia Randall  
Donna Sadlouskos in memory of Leonard Tarantola

Suzanne Spittler Thompson  
Michael Stronk in memory of Robert Hamm  
Janet Voss  
H.G. "Spike" Wadsworth and Sherry Sheng  
Wilson Living Trust  
Peter Winch  
Cathy Zegar in memory of Robert Hamm

The Children's Courtyard at Jasper Mountain



# THE OREGON SCHOLARSHIP FUND

The Oregon Scholarship Fund awards scholarships statewide to Oregon students attending Oregon colleges through gifts and bequests of any amount.

Myu Campbell  
Denny Carmassi in memory of Richard Miller  
Blake and Joy Howe  
Robert Huntington

Network for Good  
John and Becky Preston  
Maggie Purves  
Terrel Wagstaff

# SUPPORTING ORGANIZATIONS

Supporting organizations help further OCF's mission through a unique legal relationship.

Robert J. and Leona DeArmond Public Foundation  
Sid and Karen DeBoer Foundation  
Gray Family Foundation

Peter and Julie Stott Foundation  
OCF Joseph E. Weston Public Foundation  
Wieden Family Public Foundation



Arts in Education of the Gorge

# THE OCF LEADERSHIP FUND

The OCF Leadership Fund enables OCF to develop philanthropy in every community in Oregon. The following supporters contributed from Jan. 1 through Dec. 31, 2016.

## GUARANTOR \$1,000+

200 Market Associates  
 Acme Bader Community Fund  
 David Anderson  
 Anonymous Fund No. 9433  
 Anonymous  
 Appel Family Fund  
 Ault Family Trust  
 Ken Austin  
 Arthur Bailey  
 Dean L. Baker Fund  
 Anthony and Martha Belluschi  
 J & S Bishop Fund  
 William K. Blount Family Fund  
 Jay and Teresa Bowerman Family  
 Mark and Cheryl Burnham  
 Cathy Chinn  
 Pat Clark  
 Mike and Kate Coughlin  
 James and Anne Crumpacker  
 Howard and Edna Dietrich Children's Fund  
 Donald F. Dunbar Revocable Living Trust  
 Don Dunbar  
 Kirby and Carl Dyess  
 Elliqua Fund  
 Larry and Jeanette Epping Family Foundation  
 Robert D. Geddes and Cameron G.R. Geddes Family Fund  
 Dan Gleason  
 Erin Graham  
 Hampton Family Foundation  
 Rocky and Laura Henderson  
 Lyn Hennion and Alex Bellen  
 Jeannette B. Hofer Trust

Charlie and Maryanne Holman  
 Robert H. and Cecelia Huntington Fund  
 Anne Jaqua and Family Fund  
 Jon V. Jaqua and Kimberly B. Cooper Fund  
 Mike and Margo Kalberer  
 Mr. and Mrs. Michael L. Keiser Fund  
 Keller Foundation  
 Robert G. Kirby Fund  
 Knapp Family Philanthropic Fund at World Vision  
 Nancy Lematta  
 Lynn and Jack Loacker  
 Tim and Nancy Mabry  
 Jim and Jenny Mark  
 Melvin Mark Jr. Trust  
 McCracken Revocable Living Trust  
 Duane and Barbara McDougall  
 Timothy McQueary  
 Laura Meier  
 Lora and Jim Meyer Family Fund  
 Ray and Carol Michael  
 Sue and John Miller Fund at Schwab Charitable Fund  
 Bill Moffat and Joy Abele  
 Craig W. and Linda J. Moore Family Fund  
 Susan Naumes and Diane Mathews  
 Sheila Nolan and Bill De Jager  
 OCF Founder's Fund  
 Lindley Morton and Corrine Oishi  
 Sherman and Wanda Olsrud  
 Oneatta Fund  
 Oregon Scholarship Fund Transfer and Holding Subfund  
 Susie Papé  
 Eric and Janet Parsons Family Fund

Sabrina Parsons  
 Peregrine Sports LLC  
 Hope Hughes Pressman Fund  
 Random Lengths Publications  
 Redtail Fund  
 Jannotta Rothenberg Family Fund  
 Thomas A. and Georgina T. Russo Family Fund at Schwab Charitable  
 Schamp Family Fund  
 Doris Scharpf  
 Robert and Janice Schock Fund  
 David and Jane Schue  
 Lane and Francine Shetterly  
 Jeanyse Snow  
 So Hum Foundation  
 Spark Fund  
 Norman F. Sprague Jr. Foundation  
 The James S. and Ivy T. Stacy Fund  
 Cornelia and William T.C. Stevens  
 William Swindells  
 The Standard  
 Jeffrey and Janice Thede  
 Kenneth and Marta Jo Thrasher  
 Ronald E. and Ivy L. Timpe Century Fund  
 John K. Vitas and Pat Towle Fund  
 Jody Ward  
 Gary and Eileen Wehrle Fund  
 OCF Joseph E. Weston Public Foundation  
 Benjamin R. and Elaine M. Whiteley Family Fund  
 Mary and Brett Wilcox  
 WRG Foundation Fund  
 Thomas Wrightson Fund  
 Duncan and Aileen Wyse

## BENEFACITOR \$500+

Antoinette Arenz  
 Charles and Norma Beek Charitable Fund  
 John Bridges  
 Ron and Wilda Bryant  
 Dorothy Cameron  
 John and Joan Casey  
 Gregory Chaillé  
 Jeff Chase and Patti Warner Fund  
 Comerford DiDente Family Fund  
 Copper Windmill Fund  
 Jean and Jim Curran  
 Debolock Family Charitable Fund at Schwab Charitable Fund  
 Sharon Douglas  
 Margueritte Hirschbuhl Drake Fund  
 Bill and Karen Early  
 The Robert Engle Trust  
 Margaret Evans  
 Ted and Diane Freres  
 Gerald and Olivia Froebe  
 Lester Green  
 Chane and Jim Griggs  
 Richard and Adrienne Hassanein  
 John and Lari Hodecker  
 Elizabeth Holden  
 Hult & Associates LLC  
 Sara and Jim Ingle  
 Ann and Ed Istel  
 Kerr/Labbe/Lowe Family Fund  
 William and Emmy Lawrence Family Fund  
 Kathleen Lewis Fund  
 Susan McLaughlin  
 Carolyn McMurchie

Ruth E. Medak Charitable Fund at Fidelity Charitable  
 Ruben Menashe  
 Barbara Mendius  
 Michael Moore  
 Julie Moran  
 Dr. and Mrs. Lee Murdoch  
 Milo and Beverly Ormseth  
 Gayle and Carol Post Family Fund  
 Judith and Charles Poutasse  
 Margret Rigby  
 Barnes D. Rogers Family Fund  
 William and Nancy Rosenfeld Fund  
 George Russell  
 Marian and Elihu Schott Family Fund  
 Shelk Fund  
 Thorndike Family Rogue Valley Fund  
 Kay Toran  
 John Turner  
 David and Christine Vernier  
 Carolyn Walker  
 Amy Wayson  
 Weiss Fund  
 Westwind Fund  
 Ron and Eileen White  
 Gordon Wright and Anne Moffett

## PATRON \$250+

Penny Allen  
 Frank and Dorothy Anderson  
 Anonymous  
 Auble Family Revocable Trust  
 Nancy and Jeffrey Beckwith  
 Sara Behrman and Francis Rosica  
 Peter and Susan Belluschi





Food for Lane County

Mort Bishop and Mary Lang Bishop  
Susan Bishop  
Sara and Jonathan Brandt  
A. Sonia Buist  
Susan Cain  
Dr. and Mrs. Jacob Cambier  
Jim and Mary Casey  
Serge D’Rovencourt  
John and Jane Emrick  
Evergreen Charitable Trust  
Dave and Ann Fidanque  
Myron and Patricia Fleck  
Fred and Cindy Flippence  
Michael and Pamela Forrester  
Peggy and Bob Fowler  
Gerry Frank  
Carolyn Ganschow  
Kit Gillem and Deborah Horrell  
Verda Giustina  
Doug Gordenier  
Alice Gustafson  
Randell and Mary Jane Guyer  
Frances Hager  
Hardt Family Fund  
Richard Hay  
Harriet Hayes  
Arthur and Gertrude Hetherington  
Don & Lynnette Houghton  
Jayne and Douglas Hurl  
Intermediary Inc.  
Richard and Mary Jaffe  
Shelley and Pete Johnson  
Cindy and Morry Jones  
Ross and Mary Lou Laybourn  
Marcia and Thomas Lee  
Kelly and Bonnie Leonard  
Judith Maddox-Bigby  
Chris Magana  
The Manell Fund  
Chelsea Mattson  
Robert McNutt

John Stott and Margaret Michel  
Nathan Family Charitable Fund  
Suki Near  
Michael and Gloria Olds  
Judson Parsons  
Larry and Shirley Perkins  
Pine Hill Fund  
Gary R. Pope Revocable Living Trust  
Gary and Jane Powell  
Marta Powers  
Dr. and Mrs. Matthew Prophet  
Rosemary Pullin  
Edna Reich  
Stephen and Kristi Roe  
Terry Rogers  
Janice Rutherford  
Debra Fe Jing Lee and Peter Sage  
Hon. Lorenzo Mejia and Cristina Sanz  
Douglass and Sandra Schmor  
Robert Simons  
Lynn and Doris Sjolund  
Richard Solomon  
Nancy Steinberg and Thomas Hurst  
Brad and Anne Stephens  
Roger Stokes  
Tom and Vickie Stringfield  
Todd and Lorri Taylor  
Mrs. Moe M. Tonkon Fund  
Robert Vaughn  
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The Oregon Society honors those who have named OCF in their estate plans through their wills, trusts or other deferred gifts.

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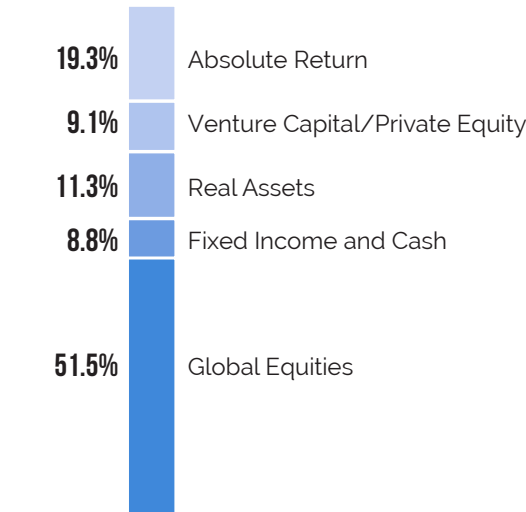
# INVESTMENT POLICY

OCF invests its endowed funds to provide a stable resource for Oregon. Effective investment management of these funds allows the Foundation to respond to today’s needs while preserving and enhancing the real value of the funds for future needs.

## ASSET ALLOCATION

A diversified portfolio is fundamental to OCF’s investment strategy. A well-diversified investment portfolio helps maximize investment returns and reduce volatility. Our Investment Committee regularly reviews the asset allocation strategy. The allocation among asset classes at Dec. 31, 2016, is shown below.

Main Investment Pool Asset Allocation at 12/31/2016

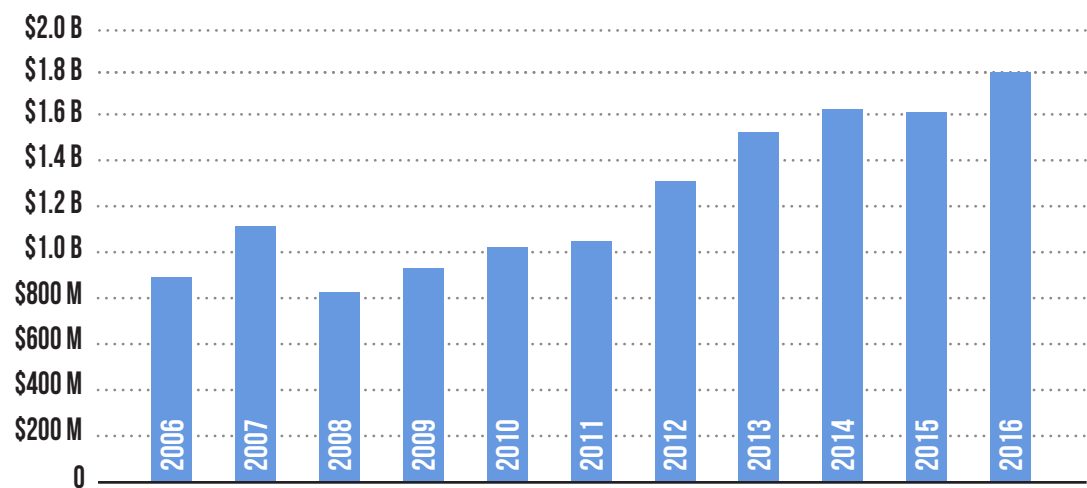


Annualized Main Investment Pool Returns, Period Ending 12/31/2016

	OCF	BENCHMARK*
QUARTER	0.8%	1.1%
1 YEAR	6.2%	6.3%
3 YEARS	2.6%	2.8%
5 YEARS	6.4%	6.1%
10 YEARS	4.1%	3.2%

\*Expected returns if assets had been invested in index funds based on OCF’s asset allocation.  
Investment returns are net of investment fees.

## GROWTH OF OCF CHARITABLE FUNDS



## INVESTMENT MANAGERS

To further diversify our portfolio, the OCF Investment Committee selects investment managers with expertise in managing specific asset classes. For a complete list of investment managers, please visit our website at [www.oregoncf.org](http://www.oregoncf.org).

## OCF INVESTMENT COMMITTEE

OCF’s Investment Committee oversees the investment program, makes recommendations to the board of directors regarding investment policy and strategy, and hires and monitors investment managers. The Investment Committee is made up of community volunteers and OCF board members with expertise in investments and business.

## INVESTMENT COMMITTEE MEMBERS

- William Berg, Chair, Portland
- Karen Harding, Portland
- Lyn Hennion, Medford
- Tim Mabry, Hermiston
- Chris Magaña, Portland
- Duane McDougall, Lake Oswego
- William Moffat, Wilsonville
- Garth Nisbet, Lake Oswego
- Ron Parker, Portland
- Eric Parsons, Portland
- William Rutherford, Portland
- Lane Shetterly, Dallas
- Ben Whiteley, Portland
- Duncan Wyse, Portland



# FINANCIAL HIGHLIGHTS

## SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Dec. 31, 2016

<b>ASSETS</b>	<b>\$</b>
Cash and cash equivalents	37 M
Investments	1.8 B
Contributions receivable	19 M
Assets held in charitable trusts	75 M
Other assets	5 M

<b>TOTAL ASSETS</b>	<b>1.9 B</b>
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## LIABILITIES & NET ASSETS

<b>LIABILITIES</b>	
Payables and accrued expenses	9 M
Liabilities under split-interest agreements	48 M
Funds held as Endowment Partner funds	181 M*

<b>TOTAL LIABILITIES</b>	<b>237 M</b>
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## NET ASSETS

Unrestricted	1.7 B
Temporarily restricted	46 M

<b>TOTAL NET ASSETS</b>	<b>1.7 B</b>
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<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>1.9 B</b>
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\* Endowment Partner funds are OCF funds established by charitable organizations in Oregon to serve as their endowments. The Foundation maintains variance power and legal ownership of the funds and reports them as assets. In accordance with Accounting Standards Codification 958-605-25-33, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the charitable organization.

These financial highlights were unaudited at the time of publication. If you would like a copy of the financial statements audited by Deloitte Consulting LLP, please visit our website, [www.oregoncnf.org](http://www.oregoncnf.org), or call the Foundation's Portland office at 503.227.6846.

## SUMMARY CONSOLIDATED STATEMENT OF ACTIVITIES

Year ended Dec. 31, 2016

<b>REVENUE AND GAINS</b>	<b>\$</b>
Gifts, grants and contributions	246 M
Investment income	92 M
Change in value split-income agreements	1 M
Other income	4 M

<b>TOTAL REVENUE &amp; GAINS</b>	<b>343 M</b>
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## GRANTS & OTHER EXPENSES

Grants	91 M
Funds expense and program services	2 M
Administrative expenses	12 M

<b>TOTAL GRANTS AND OTHER EXPENSES</b>	<b>105 M</b>
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<b>CHANGE IN NET ASSETS</b>	<b>238 M</b>
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<b>NET ASSETS, BEGINNING OF YEAR</b>	<b>1.5 B</b>
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<b>NET ASSETS, END OF YEAR</b>	<b>1.7 B</b>
--------------------------------	--------------

# OCF STAFF 2016

## EXECUTIVE

Max Williams, President and CEO

Melissa Freeman, Director of Strategic Projects

Gina Kaplan, Executive Assistant and Board Relations Manager

Molly Yeend, Strategic Projects Coordinator

## DEVELOPMENT

Johanna Thoeresz, Chief Development Officer

Sara Brandt, Senior Philanthropic Advisor and Regional Director, Southern Willamette Valley

Wendy Chou, Senior Philanthropic Advisor

Tina Garland, Regional Coordinator, Southern Willamette Valley

Julie Gregory, Philanthropic Advisor and Regional Director, Central and Eastern Oregon

Chane Griggs, Philanthropic Advisor and Regional Director, Northern Willamette Valley

Diane Lai, Philanthropic Advisor

Cheryl Puddy, Associate Program Officer/Regional Coordinator, Eastern and Central Oregon

Jackie Roth, Development Assistant

Cristina Sanz, Philanthropic Advisor and Regional Director, Southern Oregon

Wendy Usher, Philanthropic Advisor

Joan Vallejo, Communications Director

Sandi Vincent, Communications and Digital Media Coordinator

Danielle Walter, Administrative Assistant

Travis Ward, Development Services Coordinator

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Alisa Hayes, Donor Relations Officer, North Coast and Metro Portland

Sarah Hench, Donor Relations Assistant

Comet James, Donor Relations Associate

Joan Kerns, Donor Relations Officer, Southern Willamette Valley

Kirsten Kilchenstein, Senior Donor Relations Officer, Metro Portland

Michael Knackstedt, Donor Relations Associate

Chey Kuzma, Donor Relations Associate

Maylian Pak, Donor Relations Officer, Southern Willamette Valley

Heather Pruess, Associate Donor Relations Officer

Kim Schmucker, Administrative Assistant, Family Giving Center

Fran Willis, Donor Relations Officer, Eastern and Central Oregon

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Nicci Ferguson, Fund Services Associate

Shukun Guan, Finance Associate

Ray Klinke, Associate Vice President for Finance and Fund Services

Chi Nguyen, Fund Services Accountant

Amy Reaney, Fund Services Officer for Supporting Organizations and Trusts

Jan Royse, Operations Accountant

Valarie Rundquist, Endowment Partners Program Officer

Kyle Sexton, Fund Services Assistant

Steve Strand, Accountant

Lixin Wang, Accounting Director

Hirut Yehoalashet, Finance Officer

## GRANTS AND PROGRAMS

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Michael Achterman, Associate Program Officer

Michelle Boss Barba, Program Officer, Arts and Culture

Carly Brown, Community Engagement Officer

Abby Bush, Associate Program Officer, Early Childhood

Belle Cantor, Program Officer, Education

Maka Chee, Program Associate, Scholarships and Grants

Mirna Loreli Cibrian, Community Engagement Coordinator

Amy Cuddy, Senior Program Officer, Southern Oregon

Jennesa Datema, Associate Program Officer, Youth Philanthropy

Leann Do, Program Associate, Grants

Roberto Franco, Latino Partnership Program Director

Melissa Hansen, Program Officer, Portland Metro

Danae Hutson-Lipinski, Program Associate, Grants

Mary Louise McClintock, Director of Education Programs

Megan McElroy, Program Associate, Scholarships and Grants

Rocio Perez, Administrative Assistant, Grants and Programs

Damien Sands, Program Officer, Southern Willamette Valley/South Coast

Megan Schumaker, Senior Program Officer

Jessica Steinhebel, Scholarship Program Coordinator

## OPERATIONS

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Anna Anderson, Administrative Assistant

Michael Curry, Technology Services Associate

Art Frank, Director of Technology Services

Bonnie Hall, Receptionist

Joel Harmon, Administrative Assistant

Matt Quince, Database Manager

Lori Shelby, Human Resources Officer

Eric Witt, Senior Technology Services Associate

Cathy Zegar, Administrative Officer for Operations

## RESEARCH

Sonia Worcel, Vice President of Strategy and Research

Madeline Baars, Researcher

Holly Kipp, Researcher

Kim Leonard, Senior Evaluation Officer

Zulema Naegele, Research Assistant

Caitlin Ruffenach, Researcher

## GRAY FAMILY FOUNDATION

Nancy Bales, Executive Director

Rachael Bashor, Program Officer

Rana DeBey, Program Associate





**THE MISSION OF  
THE OREGON COMMUNITY FOUNDATION  
IS TO IMPROVE LIVES FOR ALL OREGONIANS THROUGH  
THE POWER OF PHILANTHROPY.**



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