



The Power of Giving

ANNUAL REPORT
2009



THE OREGON
COMMUNITY
FOUNDATION

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Cover image: Family Stepping Stones, Gladstone



2009

The Power of Giving

2,300 Scholarships
4,000 Grants
\$62.6 Million Provided

The unwavering commitment of The Oregon Community Foundation's donors and volunteers exemplifies the power of giving. Through the work of thousands who give their time, their resources and their ideas, **Oregon is a more compassionate place to live.**

Dear Friends,

In a world where it is difficult to find common ground, we are privileged to bring people together on many different subjects to find the essential values on which we can agree.

Our goal is to forge a stronger Oregon through philanthropy and volunteerism. And our donors have partnered with us to turn our goal into action.

Our Regional Action Initiative unites citizens to address local needs, the Latino Partnership Program brings Latino leaders together to strengthen their organizations, and Community 101 gives high school students a way to become involved in their neighborhoods.

Our early childhood, mentoring and education programs help give Oregon children the support they need to succeed in school and in life.

In addition, OCF donors have stepped up to support environmental education, arts and culture, improvements in our public school system, and countless other areas that define Oregon.

As a community foundation, we have never been simply a funder. More than 1,600 volunteers help us fulfill our charge as convener, researcher and partner – part of the connective tissue that strengthens us as a state.

The generosity of our donors, the commitment of our volunteers and the effective implementation of needed programs by our grantees show that “the power of giving” is alive and making a difference throughout Oregon.

Thank you for making The Oregon Community Foundation your foundation.

The Oregon Community Foundation Board of Directors

Columbia River Gorge



OCF Board of Directors



Greg Chaillé, *President*, and Steve Corey, *Chair*



Left to right, seated: Sue Miller, Salem; Corrine Oishi, Forest Grove; Jim Mark, Portland; Kay Toran, Portland

Left to right, standing: Hal Snow, Astoria; Mary Wilcox, Portland; Lyn Hennion, Medford; Steve Corey, Pendleton; Linda Moore, Bend; Marty Smith, Eugene; Lynn Loacker, Portland; Eric Parsons, Portland; Scott Gibson, Portland

Board members whose terms begin May 5, 2010 (not pictured): Román Hernández, Portland; Tim Mabry, Hermiston; Trish Smith, Bend; Duncan Wyse, Portland



In Memory –

Joyce Furman, OCF Board Member, 2006-2009, was a quiet but dynamic civic leader who was a driving force to better serve homeless youth in Oregon. She encouraged people to see possibilities where none were apparent. Joyce served OCF with grace and style and will be greatly missed.



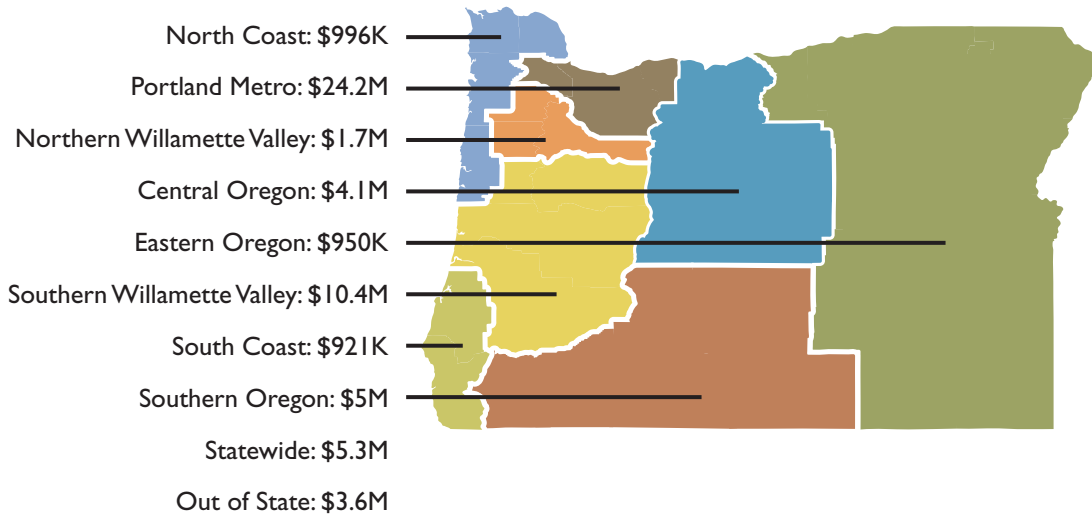
The Year in Review

Donors. Volunteers. Grantees. Working together, we made a difference for thousands of Oregonians. Here are a few highlights from 2009:

- Responding to the recession, OCF granted \$1.78 million to food banks across the state and \$1 million to other recession-related services.
- To increase access to higher education, OCF awarded more than \$5.3 million in scholarships to 2,300 Oregon students.
- More than 1,600 volunteers worked on our behalf, sitting on leadership councils and scholarship committees and evaluating grants.
- Regional Action Initiative committees began work on local issues including literacy, children's dental health and mentoring.
- Ready to Learn programs provided nearly \$1.2 million in grants to help young children attain the skills to succeed in school.
- Ninety-three new funds were set up by Oregonians, continuing a strong tradition of giving.

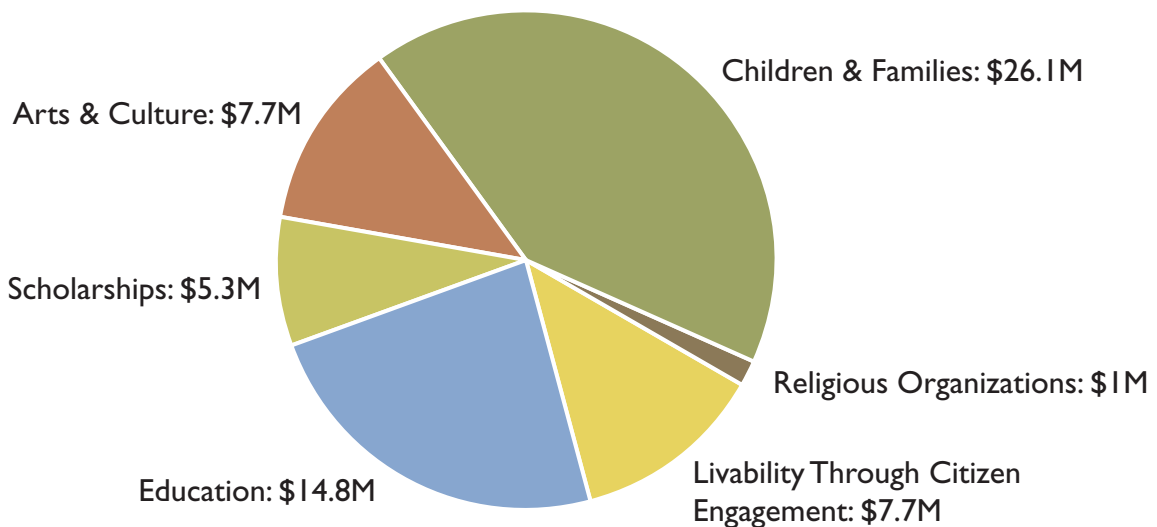
Haystack Rock, Cannon Beach

Grants by Region



TOTAL GRANTS: \$57.3M

Needs Supported



TOTAL GRANTS & SCHOLARSHIPS: \$62.6M

Donors

OCF is privileged to serve as the bridge between donors and the causes they care about — in every corner of our state.



PATRICIA DELGADO, SALEM

Originally from Colombia, Patricia Delgado worked hard to get the education she knew she needed to succeed in the U.S. Patricia established a testamentary college scholarship fund at OCF for girls of Colombian descent. *“I have been very blessed, and the gift of education is my way of passing on those blessings to others,”* adds Delgado.

“The gift of education is something that no one can take away from you — ever.”

DAN WIEDEN, PORTLAND

Dan Wieden established the Wieden Family Public Foundation at OCF to support causes he is passionate about and to engage his children in charitable giving. Through the foundation, Dan is creating a legacy of philanthropy with his children. And his daughter Laura is now serving as a volunteer grant evaluator with OCF.

“When you are young, you are focused on finding your place in the world; it is a time of collecting and building,” says Dan. *“If you are lucky, you can go through not just the process of accumulating, but also of giving and sharing. OCF is giving me and my family that opportunity.”*

“The more you get involved with things beyond yourself, the more the world gets bigger and has more meaning.”



Left to right, standing: Dan, Bryan
Left to right, seated: Tami, Laura, Cassie



JACK AND MEREDITH WILSON, NORTH POWDER

For Jack and Meredith Wilson, the best part of working with OCF is seeing the way the Jack and Meredith Family Fund keeps working, year after year. “OCF knows how to manage money,” Jack says.

Beyond helping the Wilsons focus their giving on youth, education and medicine, OCF has also given them the opportunity to work directly with their community. “There is plenty of need everywhere,” Jack says. “We understand that. But in our small way we wanted to help northeastern Oregon.”

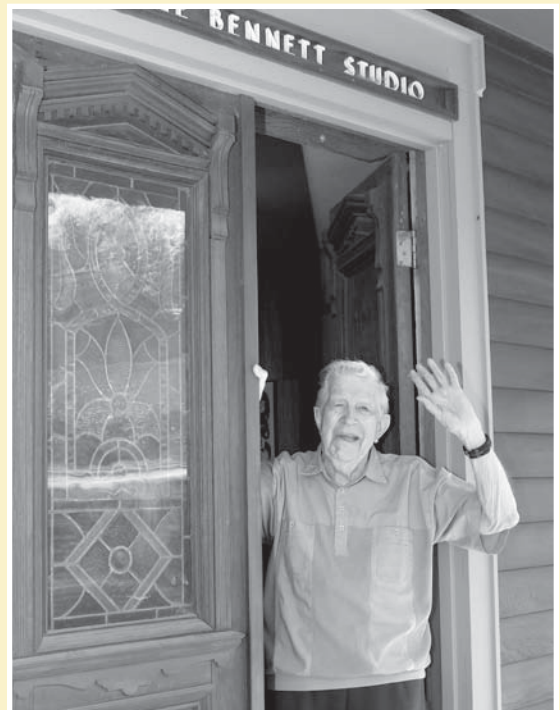
“With OCF, we feel that we are participating in something great, surrounded by great people.”

EUGENE BENNETT, JACKSONVILLE

Eugene Bennett has devoted his life to creating art and to developing the artistic life of his community. As part of this devotion, he created a fund at The Oregon Community Foundation to provide scholarships for Southern Oregon students pursuing visual arts.

“The arts, in general, are hard pressed for funding and recognition,” says Gene. “I chose OCF to help fulfill my goals because they understand what I want to accomplish with my giving.”

“If students are truly interested in the arts and have a passion for them, then I want to help them pursue that passion.”



Creating Powerful Connections: What OCF Offers Our Donors

The Oregon Community Foundation connects you to the causes you care about, with guidance and integrity. We offer:

- **Flexibility and Focus** – You decide how, when and where to spend your money. OCF staff helps you transform your wishes into action.
- **Reliability** – Your charitable funds are invested and professionally managed in a large and diversified portfolio.
- **Financial Stewardship** – We help you achieve maximum tax advantages and work with your financial advisors and attorneys to incorporate giving into your plans.
- **Support and Leadership** – OCF staff and volunteers in local communities help identify local needs so your donations can have the greatest impact.

Together, we are building a permanent endowment for our state.

Tillamook State Forest

Investment Policy

OCF invests its permanent funds to provide a stable resource for Oregon. Effective investment management of these funds allows the Foundation to respond to today's needs while preserving and enhancing the real value of the funds for future needs.

ASSET ALLOCATION

A diversified portfolio is fundamental to OCF's investment strategy. A well-diversified investment portfolio helps to maximize investment returns and reduce volatility. Our Investment Committee regularly reviews the asset allocation strategy. The allocation among asset classes at December 31, 2009, is shown at right.

INVESTMENT MANAGERS

To further diversify our portfolio, the OCF Investment Committee selects investment managers with expertise in managing specific asset classes. For a complete list of investment managers, please visit our website at www.oregoncf.org.

OCF INVESTMENT COMMITTEE

OCF's Investment Committee oversees the investment program, makes recommendations to the board of directors regarding investment policy and strategy, and hires and monitors investment managers. The Investment Committee is made up of community volunteers and OCF board members with expertise in investments and business.

INVESTMENT COMMITTEE MEMBERS

- Robert F. Wulf – *Chair*, Neskowin
- William Berg – Portland
- Lyn Hennion – Medford
- William Moffat – Wilsonville
- Ron Parker – Portland
- Eric Parsons – Portland
- William Rutherford – Portland
- Benjamin R. Whiteley – Portland
- Loren Wyss – Portland

INVESTMENT RETURNS

Total annualized returns
Periods ending December 31, 2009

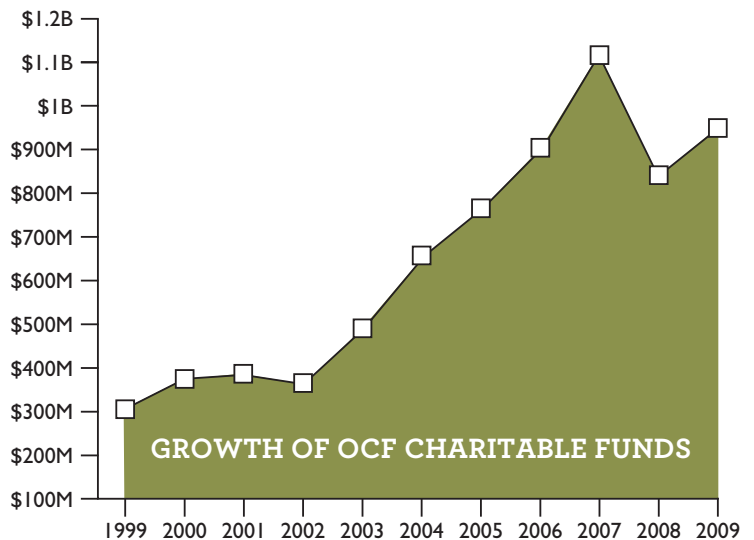
	OCF	Median*
1 Year	23.5%	21.6%
5 Years	4.9%	3.8%
10 Years	4.1%	4.3%

*Cambridge Associates' median endowment/foundation return

ASSET ALLOCATION

December 31, 2009

Global Equities	42.0%
Absolute Return Assets	23.1%
Inflation Hedging Assets	12.4%
Private Equity/Venture Capital	3.1%
Global Fixed Income and Cash	19.4%
Total Portfolio	100%



Volunteers

Our 1,600 volunteers share their knowledge of community needs and support our ongoing work.



NANCY WEBBER, EUGENE

Nancy Webber has been a grant evaluator for OCF for 12 years, doing grant reviews and site visits and learning about the many programs that are critical to residents in her community.

“The connections that are made through OCF between people and programs are vital. This provides new perspectives on community priorities and provides a high degree of education about needs that otherwise would just not happen,” says Webber.

“OCF is successful in bringing people from all ages, places and economic levels together to make Oregon stronger.”

CATHY YASUDA, ONTARIO

Cathy Yasuda serves on the Eastern Oregon Leadership Council of OCF and is involved in OCF's Regional Action Initiative (RAI), giving her an even deeper knowledge of her community.

“OCF is having a profound effect on Oregon,” says Cathy. *“In Eastern Oregon, the RAI is bringing counties with distinct differences together with a single voice. It is so innovative and forward-thinking. We believe we can make a real difference with what we are doing.”*

“It is rewarding to be a part of large-scale transformational change in our communities.”





**JEFF AND CARMA MORNARICH,
ROSEBURG**

Jeff and Carma Mornarich are active OCF volunteers in a variety of capacities, from serving on advisory committees for several OCF funds to Carma's role on the Southern Willamette Valley Leadership Council and Regional Action Initiative.

"Through volunteers like us, OCF maintains strong connections to all the communities of Oregon," says Jeff. "The people at OCF care about what we are doing. They have philanthropy in their blood," adds Carma. "And for small towns like Glide and Canyonville, the support of OCF funds is incredibly important."

"OCF has the integrity and fiduciary responsibility to make donors' dreams come true forever, and that means everything to communities."

JAN TIDWELL, GASTON

Jan Tidwell evaluates students for OCF's Oregon High School Rodeo Association scholarship program, a program that allows students to attend school anywhere in the U.S.

For Jan, it is a fulfilling endeavor. *"I get to know the students so well over the years, meeting with them annually to review their academic progress, helping them with the application process. Many are the first in their families to pursue further education. For me, that makes it all worthwhile."*

"Finding a place in our lives where we can help others is a rewarding process. Volunteering through OCF is my way of giving back."



Regional Leadership Councils

The Oregon Community Foundation's regional Leadership Councils play a vital role in the Foundation's mission to improve life in Oregon. These volunteers provide information and guidance to help identify local needs, develop response strategies and mobilize resources.

CENTRAL OREGON

Linda Moore, <i>Chair</i>	Bend
Jaime Aguirre	Bend
Shannon Bauhofer	Bend
Shereda Benfield	Bend
George Blankenship	Bend
Teresa Bowerman	Sunriver
Peter Carlson	Bend
John Casey	Bend
Kathy Deggendorfer	Sisters
Kyle Frick	Bend
Carolyn Gabrielson	Black Butte Ranch
Gary Goodman	Powell Butte
Stephen Hillis	Madras
Sue Hollern	Bend
Jodie Hueske	Bend
Clint Jacks	Madras
Terry Juhola	Bend
Molly Kee	Prineville
Mary Krenowicz	Redmond
Cristy Lanfri	Bend
Patty Lieuallen	Madras
Sally Mann	Bend
Eileen McLellan	Bend
Charles Miller	Bend
Norwyn Newby	Bend
Julie Quaid	Warm Springs
Bruce Rhine	Bend
Keith Seaber	Prineville
Patricia Smith	Bend
Lorri Taylor	Bend
Clella Thomas	Bend
Jody Ward	Bend



EASTERN OREGON

Steven Corey, <i>Chair</i>	Pendleton
Debbie Ausmus	Burns
Aletha Bonebrake	Baker City
LeRoy Cammack	Ontario
Robertta Conner	Pendleton
Fred Flippence	Burns
Mary Jane Guyer	Baker City
Kevin Hale	Pendleton
Jan Harris	La Grande
Judy Krutsinger	John Day
Tim Mabry	Hermiston
Lisa Roberts	Pendleton
Sam Tucker	Milton-Freewater
Ann Vloedman	Burns
Mona Williams	Enterprise
Cathy Yasuda	Ontario



NORTH COAST

Harold Snow, <i>Chair</i>	Astoria
Nancy Autio	Astoria
John Berdes	Astoria
Judith Bigby	Astoria
Jon Englund	Astoria
Curt Fluhrer	Clatskanie
Cheri Folk	Warrenton
Amy Fullan	Bay City
Frank Geltner	Newport
Edith Henningsgaard-Miller	Astoria
Chris Hooley	Tillamook
Carol Hungerford	Cannon Beach
Mark Labhart	Tillamook
Robert Moberg	Seaside
Brenda Penner	Astoria
Larry Perkins	Warrenton
Cathy Peterson	Astoria
Wayne Poole	Seaside
Randy Schild	Tillamook
Shawna Sykes	Scappoose
Janet Webster	Newport



NORTHERN WILLAMETTE VALLEY

Sue Miller, <i>Chair</i>	Salem
Curt Arthur	Salem
Celia Austin	Newberg
Thomas Bauman	Mt. Angel
Mike Blanchard	Dallas
John Bridges	Newberg
Ross Carey	Salem
Scott Casebeer	Independence
Alan Costic	Salem
Cynthia Easterday	McMinnville
Bob Engle	Woodburn
Roberto Franco	Salem
Diane Freres	Stayton
Jodi Hack	Stayton
Karen Kohne	Salem
Krina Lemons	Salem
Eric Lindauer	Salem
Mary Opra	Keizer
Larry Pearmine	Gervais
Anna Peterson	Salem
David Rhoten	Salem
Lois Riopelle	Silverton
Daniel Santos	Salem
Sam Skillern	Salem
Charles Walker	Neskowin



**NORTHEAST OREGON
HERITAGE FUND ADVISORS**

Aletha Bonebrake	Baker City
G. Peter Ellingson	Baker City
Pamela Frolander	Enterprise
Mary Jane Guyer	Baker City
Jan Harris	La Grande
Don Sands	La Grande
Bob Williams	Joseph



PORTLAND METROPOLITAN

George Bell, <i>Chair</i>	Lake Oswego
Rob Brading	Gresham
Jonath Colon	Portland
Sho Dozono	Portland
Leslie Garcia	Wilsonville
Jeri Holt	Portland
Yassi Irajpanah	Portland
Deneen King	Portland
Veronica King	Portland
Abby Landon	Portland
Mary Lang Bishop	Portland
Jim Mark	Portland
Judy McAfee	Oregon City
Robert McKean	Portland
Kathy Minden	Fairview
Marcus Mundy	Portland
Chris Neilsen	Portland
William Neuhauser	Portland
Sue O'Halloran	Gresham
Corrine Oishi	Forest Grove
Clara Padilla Andrews	Lake Oswego
Merritt Paulson	Portland
Gayle Romain	Portland
Tad Savinar	Portland
Rhoni Seguin	Portland
Bill Swindells	Lake Oswego
John Van Leeuwen	Lake Oswego
Benjamin Whiteley	Portland



SOUTH COAST

Penny Allen, <i>Chair</i>	Bandon
Peggy Alessio	Port Orford
Joseph Bain	Bandon
Michael Carbiener	Bandon
Elizabeth Day	Bandon
Barbara Faulkner	Langlois
Ted Fitzgerald	Brookings
Roger Gould	Coos Bay
Bill McNair	Gold Beach
Lee Musser	Brookings
Carol Oelke	North Bend
Pat Sherman	Brookings
John Sweet	Coos Bay
Dale Thomas	Wedderburn
John Whitty	Coos Bay



SOUTHERN OREGON

Lyn Hennion, <i>Chair</i>	Medford
Barbara Bean	Grants Pass
Ken Behymer	Grants Pass
Dave Bernard	Ashland
Curt Burrill	Medford
Pedro Cabrera	Medford
Jack Davis	Ashland
Mary Jane Dellenback	Medford
Linda Evans	Medford
David Gremmels	Ashland
Richard Hensley	Medford
Brian Herwig	Eagle Point
Robert Hunter	Medford
Carolyn Kohn	Grants Pass
Molly Kreuzman	Ashland
Arlene Louis	Medford
Deborah Martin	Medford
Charles Massie	Klamath Falls
Ranee Niedermeyer	Grants Pass
Sharon Parks	Klamath Falls
Jean Pinniger	Klamath Falls
Douglass Schmor	Medford
Ron Silverman	Ashland
Joan Staunton	Klamath Falls
William Thorndike Jr	Medford
John Watt	Medford
Robert Wise	Medford
David Wright	Medford



**SOUTHERN WILLAMETTE
VALLEY**

Marty Smith, <i>Chair</i>	Eugene
Jon Anderson	Eugene
Ted and Marie Baker	Eugene
Syndi Beavers	Umpqua
Ron Boehi	Eugene
Ruby Brockett	Eugene
Carolyn Chambers	Eugene
Michael Coughlin	Eugene
Lorraine Davis	Eugene
Thomas Draggoo	Springfield
Kim Griffiths	Corvallis
Jeff Hale	Corvallis
Renee Irvin	Eugene
Steven Korth	Eugene
Ron Loney	Albany
Tim McQueary	Sweet Home
Andy Moore	Eugene
Carma Mornarich	Roseburg
Janet Morse	Winston
Gretchen Pierce	Eugene
Hope Pressman	Eugene
Patricia Riley	Florence
Frank Simpson	Cottage Grove
Silva Sullivan	Eugene
Jean Tate	Eugene
Carmen Urbina	Eugene
Steven Wildish	Eugene
Donna Woolley	Eugene



Grantees

Whether their concern is food and shelter, clean water, or education, nonprofits form a critical infrastructure to address the needs of Oregonians.



I HAVE A DREAM OREGON

I Have a Dream Oregon puts muscle behind their belief that “education is the engine of opportunity.” The program adopts 3rd grade classes in underserved communities, supports and mentors them through high school, then provides funds for college or other post secondary education. Currently, I Have a Dream Oregon is serving 330 students. The success of this focused program is evident, having more than doubled the graduation rate for involved students.

According to Mark Langseth, President and CEO of IHAD Oregon, “OCF was one of the first investors in this program 20 years ago and has been there as an entrepreneurial investor when we were ready to take the next steps in our development all along the way. OCF has been on the front end of great changes for us.”

“OCF has been on the front end of great changes for us.”

— Mark Langseth, President and CEO

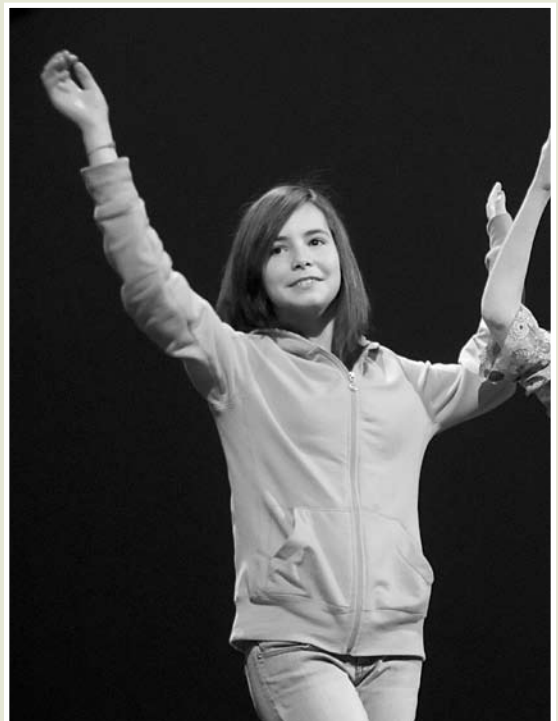
WHITE BIRD, PORTLAND

White Bird is dedicated to making dance exciting, educational and accessible. Through their Education Outreach Program with Portland Public Schools, White Bird has developed a multidisciplinary curriculum, culminating in a performance for 2,700 students and teachers at the Arlene Schnitzer Concert Hall.

“Artistic connection with the community is vital, and the generosity of donors allows us to reach new audiences,” says Walter Jaffe.

“Art has the power to teach and uplift, to educate and enlighten. You cannot underestimate the power of the arts to affect people.”

— Walter Jaffe, Founder





BANDON COMMUNITY HEALTH CENTER

The Bandon Community Health Center was a grassroots startup, with a goal of providing health care to community residents who otherwise would not be served or who could not otherwise afford care.

“OCF allowed us to update the facility and equipment, as well as to purchase supplies and medicine to open the clinic as an approved rural medical facility,” says Linda Maxon. “The need in Bandon for medical care is great, but we are making a difference for hundreds of community residents every month.”

“Donations from OCF and individual donors that are supporting our efforts are helping to make a healthier community.”

— Linda Maxon, Executive Director

LINN BENTON FOOD SHARE, CORVALLIS

As the regional food bank for Linn and Benton counties, Linn Benton Food Share (LBFS) solicits, transports, stores and distributes 4.5 million pounds of food each year to 74 member agencies.

Through a grant from OCF, LBFS developed a program to solicit more food from local supermarkets. *“The addition of more perishables with high nutritional content has been a great addition to our programs,” says Mike Gibson. “We increased our food for distribution by 300,000 pounds this past year alone.”*

“The need has never been greater, and yet the generosity of neighbors and foundations such as OCF has helped us serve all those who would otherwise go hungry.”

— Mike Gibson, Director



Representative Grants

This list represents a cross-section of the 4,510 grants that OCF distributed in 2009.

CENTRAL OREGON

CASA of Central Oregon	Bend
Central Oregon Community College	Bend
Crook County Library	Prineville
Deschutes River Conservancy	Bend
Healthy Families of the High Desert (Ready*Set*Go)	Bend
MountainStar Family Relief Nursery	Bend
Oregon Nordic Club	Bend
Sisters Folk Festival	Sisters
Tower Theatre Foundation	Bend

EASTERN OREGON

Agape House	Hermiston
Center for Human Development, Inc.	La Grande
Child Care Resource and Referral	La Grande
Fishtrap, Inc.	Enterprise
Grant-Harney County CASA, Inc.	John Day
Pine Valley Fairgrounds	Halfway
Union County 4-H Leaders Association	La Grande
Wallowa Valley Health Care Foundation	Enterprise

PORTLAND METRO

Bridge Meadows	Portland
Community Partners for Affordable Housing, Inc.	Tigard
Family Stepping Stones Relief Nursery	Gladstone
Growing Gardens	Portland
Incight Company	Portland
JOIN	Portland
Miracle Theatre Group	Portland
NEW Leadership Oregon, PSU	Portland
Oregon Jewish Museum	Portland
Parrott Creek Child & Family Services	Oregon City
Portland Art Museum	Portland
Portland Institute for Contemporary Art	Portland
Portland Reading Foundation	Portland
Radio Tierra	Hood River
Serendipity Center, Inc.	Portland
United Way of the Columbia-Willamette	Portland

NORTH COAST

Assistance League of the Columbia Pacific	Astoria
Cannon Beach Community Food Systems	Cannon Beach
Oregon Coast Community College Foundation	Newport
Sitka Center for Art & Ecology	Otis
Tillamook County Women's Resource Center	Tillamook

NORTHERN WILLAMETTE VALLEY

Farmers Ending Hunger	Salem
Head Start of Yamhill County	McMinnville
Juntos Podemos / Together We Can	Salem
Mid-Willamette Valley Community Action	Salem
Pentacle Theatre	Salem
Salem Hospital Foundation	Salem
Youth Impact	Salem

SOUTH COAST

Bandon Community Health Center	Bandon
Bandon Community Swimming Pool	
Development Corporation	Bandon
Coquille Valley Art Association	Coquille
Curry County Public Health Department	Gold Beach
Oregon Coast Community Action	Coos Bay

SOUTHERN WILLAMETTE VALLEY

Albany Regional Museum	Albany
BRING Recycling	Eugene
Committed Partners for Youth	Eugene
Eugene Family YMCA	Eugene
Eugene Opera	Eugene
Jackson Street Youth Shelter, Inc.	Corvallis
McKenzie Community Track and Field	Blue River
Santiam Canyon School District	Mill City
ShelterCare	Eugene
Umpqua Community Health Center	Roseburg
Volunteers in Medicine Clinic	Eugene

SOUTHERN OREGON

Asante Health System	Medford
Boys and Girls Clubs of the Rogue Valley	Grants Pass
CASA of Jackson County	Medford
Grants Pass Family YMCA	Grants Pass
Kids Unlimited	Medford
Klamath County Museum Foundation	Klamath Falls
Oregon Shakespeare Festival	Ashland
Rogue Valley Art Association	Medford
United Way of the Klamath Basin	Klamath Falls

STATEWIDE

Dental Foundation of Oregon	Wilsonville
Guide Dogs for the Blind	Portland
Medical Teams International	Portland
Nature Conservancy in Oregon	Portland
Network for Oregon Affordable Housing	Portland
OHSU Foundation	Portland
Oregon Commission on Children and Families	Salem
Oregon Wildlife Heritage Foundation	Portland



Coquille Valley Art Center, Coquille

The Oregon Community Foundation Funds

Designated Funds

In a designated fund, the donor names one or more specific organizations to receive annual support.

Albany Library Scharpf Endowment Fund
Charles D. Allis Project Pooch Fund
Alumni Fund for Eugene International High School
Ames-Fluhrer Charitable Fund
Anonymous Fund #16
Applegate Library Fund
Cecil R. and Elaine H. Armes Memorial Fund for the Friends of Mt. Pisgah Arboretum
Betty L. Baker Fund
Landrum E. Baker Fund
Beaumont-Rogers Tryon Creek Children's Fund
Beckham Fund for the First Baptist Church of Coos Bay, Oregon
Beeman Designated Fund
Wilford H. and Janice E. Belknap Fund
Pietro and Marjorie B. Belluschi Fund
Bernards-Hermens Fund
Katherine Bisbee Fund
William F. Blitz Fund
Bosco-Milligan Fund
Arthur James Boucot Research Fund
Boys and Girls Club of Southwestern Oregon Endowment Fund
 Boys & Girls Club Community Endowment Subfund
 F. Willis Smith Subfund
 Stamper Family Endowment Subfund
 William J. Sweet Tennis Center Subfund
Eileen Maret Brown Fund
Walter and Clara Brownfield Animal Fund
Walter and Clara Brownfield Sunshine Fund
Robert E. Burleigh Fund
Richard J. and Linda M. Carney Fund
Ed Cauduro Fund for Pacific Northwest College of Art
Central Lutheran Church Pastor P.J. Luvaas Memorial Fund
Nancy R. Chandler Visiting Scholar Program
Clackamas Mental Health Fund
Elizabeth Church Clarke Fund
Club 53 Endowment Fund
D.J. Conway and Josephine Vilott Woolery Conway Fund
Everett R. Coovert Fund
Roy R. and Laurie M. Cummins Fund
Cornelius and Mildred Dixon Memorial Fund
Douglas County Youth Orchestra Fund
Jean Doyle Fund
Drain Civic Center Fund
Franklin G. Drake Fund
Talmer and Selma Dybvad Fund

EHS/SEHS Alumni Scholarship Fund
Elk Rock Garden Fund
Rose A. Ellison Designated Fund
William G. and Ruth T. Evans Designated Fund
Leon and Esther Feldstein Fund
Earl and Jane Ferguson Fund
William Sterling Findlay and Susan Halton Findlay Fund
Hallie E. Ford Endowment Fund for Arts in Education
Friends of Astoria Column Fund
Friends of Menucha Fund
Friends of St. Francis Fund
Friends of the Mounted Patrol Fund
Emilie F. and Don C. Frisbee Fund
Winifred Glossop and Asenath Evans Fund
Grant High School Class of '46 Needs-Benefit Fund
Gray Family Chair for Innovative Library Services at Oregon State University Fund
Elizabeth N. Gray Fund
Joe and Teresa Greco Memorial Fund
John and Carol Hampton Endowment Fund for the Portland Opera
Hart Mental Health Fund
Hatfield Archivist Fund
Ruth Henderson Fund
Tom and Gloria Hillstrom Fund
Edna L. Holmes Literary Arts Fund
Arthur Honeyman Fund
Frank Hood Young Video/Filmmakers Fund
Hospice Assistance Fund
Annabelle and Henry Houser Family Charitable Gift Fund
Alfred J. Huber Fund
Charles and Lynne Humble Fund
William H. Hunt Oregon Symphony Association Fund
Gordon Hunter Fund
Hunting Designated Fund
C.S. Jackson Memorial Library Fund
Alan James Fund
JumpstART Fund
KMDsm Fund
Walter G. and Marija C. Kuzman Designated Fund
Dorothea M. Lensch Fund
Library Association of Portland Endowment Fund
Eleanor Lieber Auditions Fund
Bill and Pearl Low Memorial Scholarship Fund
The Lucky Dog Fund



Kids Unlimited, Medford

march wellness Cardio Therapy Fund
Merta J. Mason Fund
Tokio Pat and Florence K. Matsushita Endowment Fund
Sir James and Lady McDonald Fund
McKenzie View Fund
Mr. and Mrs. William B. Mersereau, Jr Fund
John Mosser Fund
Native Voices Endowment: A Lewis & Clark Expedition Legacy
John and Ginger Niemeyer Clackamas Community College Fund
James V. Norlen Memorial Fund
Terence O'Donnell Fund
OCF Joseph E. Weston Public Foundation Fund
OCF Joseph E. Weston Public Foundation Designated Fund
Michael John Okie Fund
Oregon Designated Fund
Oregon Latino Scholarship Fund
Lyle and Helen Ostrander Memorial Scholarship Fund
Park Blocks Fund
Pendleton Public Library National Parks Collection Fund
Catherine H. Percival Fund
Lawrence H. Pierce Fund A
Lawrence H. Pierce Fund B
Lena L. Pierce Fund
Property Maintenance Fund for the First Christian Church at Portland, Oregon
PSU Special Alumni/Student Fund
Elaine and Vittz-James Ramsdell Fund
Leland C. Ratcliff Fund
Leland C. and Erna N. Ratcliff Fund
Richard A. Ray Fund
Michael V. Reed Fund



Oregon Wildlife Heritage Foundation, Silvies River floodplain near Burns. ©Barbara Wheeler

Rise and Shine Scholarship Fund
 Sarah (Richter) Ritchie Fund
 Alice Robitschek Fund
 Sumner and Adele Rodriguez Fund
 Miriam Rosenfeld Memorial Fund
 William D. and Ruth D. Roy Fund
 Rural Nursing Excellence Endowment Fund
 Hubert and Ludmila Schlesinger Fund
 Karen M. Schroth Fund
 Frank W. and Mabel Settlemier Fund
 Leslie and Dorothy Sherman Fund
 F. Willis Smith Fund
 Herbert and Betty Spady Fund
 Francine Foreman Stauffer Endowment Fund
 Dorothy Hester Stenzel Fund
 Donald Sterling City Club Fund
 Dorothy E. Stewart Fund
 L.L. Stewart Northwestern School of Law Fund
 L.L. Stewart Oregon State Parks Student Internship Fund

L.L. Stewart Oregon State Parks Volunteer Award Fund
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 Gordon Strain Memorial Fund
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 Lina H. Sturgis Memorial Library Fund
 M. Jean Sullivan Fund
 Sunshine Division Inc. Fund
 Dr. Kenneth C. Swan Endowment Fund
 Christine and C. F. Swigert, Jr Endowment Fund for the Benefit of OMSI
 Helen M. Swindells Tenant Relief Fund
 Mark and Melody Teppola Family Fund
 Elizabeth Till Fund
 Ron Trolle and C. Helyn Trolle Endowment Fund
 Betty Long Unruh Arts Fund
 Betty Long Unruh Theatre Fund
 Dr. John Wm. and Betty Long Unruh Portland Art Museum Fund

Dr. John Wm. and Betty Long Unruh UCC Performing Arts Fund
 Scotty and Buena Washburn Endowment Fund
 Recil and Violet Watson Alzheimer's and Related Disorders Fund
 Western Lane Community Foundation Fund
 Collister Wheeler Fund
 Jim S. and Mildred W. Whipple Fund
 Whitaker Ponds Endowment Fund
 Isam and Rose White Fund
 Ben and Elaine Whiteley Fund
 Wilberger Foundation Search and Rescue Fund
 Frances W. Winslow Fund
 John and Frances Winslow Family Fund
 John S. Winslow Fund
 Harriet M. Winton Fund
 John W. and Isabelle S. Woolcott Fund
 Thomas Wrightson Fund
 Juan Young Fund
 Youth Shelter House Endowment Fund

Discretionary Funds

With a discretionary fund, the donor entrusts the Foundation's board to select the most promising and worthy organizations.

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 Henry J. Casey Fund
 Helen L. Colgan Fund
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 Shelton H. and Mary I. Duff Fund
 J.G. Edwards Fund
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 Eva Chiles Meyer Fund #1
 Miller Arts and Education Fund
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 Louise Minty Fund
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 Swindells Family Fund
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 John and Jane Youell Fund

Donor Advised Funds

With a donor advised fund, the donor is actively involved in choosing organizations to fund.

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| Albina Fuel Company Fund | Back 40 Fund | Bowerman Family Fund |
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| Angelos Fund | John Bauers Family Fund | Clifford and Sarah Brown Charitable Fund |
| Anonymous Fund #8 | Tom and Diane Bauman Fund | Larry and Dori Brown Family Fund |
| Anonymous Fund #13 | Lillian Baumann Fund | Judy Browning Memorial Scholarship Fund |
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| Anonymous Fund #26 | David E. and Mary C. Becker Fund | Ruth Burleigh Fund |
| Anonymous Fund #27 | Patricia H. and John C. Beckman Fund | Robin and Dick Burnham Family Fund |
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| Ater Family Fund | Blum-Staimer Family Fund | John and Marlis Carson Fund |
| Richard and Mary-Alice Atiyeh Fund | Blumenauer and Kirkpatrick Family Fund | |
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Umpqua Community Health Center



Sisters Folk Festival, Sisters

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| Denise Carty and Roger Brown Family Fund | Cushman Family Fund | Joseph R. and Judith Ann Fox Family Fund |
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| Ed Cauduro Advised Charitable Fund | Sally Davis Fund | Patricia Friedland Fund |
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| Robert W. Chandler II Fund | Denison Family Fund | Gaylord-Eyerman Family Fund |
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| Robert W. and Nancy R. Chandler Fund | Margueritte Hirschbuhl Drake Fund | Robert D. Geddes and Cameron G.R. Geddes Family Fund |
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| Consolidated Supply Co. Fund | Elkins Family Fund | Tom Gleason Fund |
| Helen E. Cook Family Fund | Sande Emmy Fund | Gobez Fund |
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| John A. and Phyllis S. Courtney Fund | The Faerie Godmother Fund | Green Grove Fund |
| Marcile Bates Cowlin Fund I | Fare Well Fund | GreenSprings Fund |
| Marcile Bates Cowlin Fund II | Melvin Federlein Fund | Gruber-Condon Family Fund |
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Hampton Family Foundation
 Hands & Feet Charitable Fund
 James R. Hansen, M.D., Diabetes and Endocrinology Fund
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 Collins and Wendy Hemingway Fund
 Hendricks Native Park Fund
 Hennion Family Fund
 Hershner Family Fund
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 Charles and Christie Hewitson Fund
 Gregory and Linda Hewitson Fund
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 Hill Family Foundation Fund
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 Jeffrey V. and Anne P. Hill Family Fund
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 Keller Fund
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 Mann-Crawford Charitable Fund
 Marie Anne Family Fund
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 Music Counts! Fund
 Nathan Family Charitable Fund
 Brent and Natsumi Neilsen Family Fund
 Neilsen Family Fund
 Doug Nelson and Shila Fisher Fund
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 The Nicholas Fund
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 Nolan-De Jager Fund
 Northwest Natural Gas Company Charitable Fund
 Northwest Natural Gas Company Charitable Fund No. 2
 Jerry and Corrine Nothman Fund
 Elinore and Jerry Nudelman Fund
 The NW Natural - Mark Dodson Fund
 NW Natural Richard G. Reiten Leadership Fund



Union County 4H, La Grande

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|--|--|
| OCF Founder's Fund | Barbara Grutze Roessner Fund |
| Milton and Martha Olshen Fund | Rogers Family Fund |
| Harold J. Olson Fund | Barnes D. Rogers Family Fund |
| Kristine Olson Fund | Roots for Success Foundation Fund |
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| PatRick Investments Charitable Fund | Tyler Saries Fund |
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| Perkins Coie Fund | Elizabeth A. Saunders Fund |
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| The Pitbladdo Fund | Schamp Family Fund |
| Portland Beavers and Portland Timbers Community Fund | Doris and William Scharpf Fund |
| Portland General Electric Peggy and Bob Fowler Fund | Robert and Janice Schock Fund |
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| Hope Hughes Pressman Fund | Arima Schumann Fund |
| R.W. Family Fund | Les Schwab Memorial Fund |
| Bill and Cindy Rainey Fund | Mayer and Janet Schwartz Fund |
| Ramsdell Fund | Schwenn Family Fund |
| Random Acts Fund | Schwenn Family Fund #2 |
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| Roehl Family Fund | Smith - Graamans Fund |
| | Anthony J. and Adele P. Smith Fund |
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| | Smith Oaks Fund |



Rogue Gallery & Art Center, Medford

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| Earl and Ann Smith Fund | Elizabeth Pownall Swindells Family Fund | Wessinger Foundation Fund |
| M. Gregg Smith Fund | Tagmyer Family Fund | Fred G. and Elizabeth M. Wessinger Fund |
| Nick and Sandra Snell Fund | Tate Family Fund | William W. and Patricia L. Wessinger Fund |
| Snow Family Fund | Todd and Lorri Taylor Fund | Molly M. Westbrook Fund |
| Soeldner Campbell Fund | Patrick and Susan Terrell Charitable Fund | Sam Wheeler Fund |
| Sohriakoff Family Fund | The Tetherow Foundation Fund | Douglas and Denise White Family Fund |
| Betty L. Soreng Fund | Thomas Family Fund | Benjamin R. and Elaine M. Whiteley Fund |
| John and Betty Soreng Environmental Fund | Thomson Family Fund | Bonnie C. Wieden Memorial Fund |
| Speroff Family Foundation Fund | Thoren Family Fund | Wilcox Family Fund |
| Spitznagel Family Fund | Chet and Elaine Timmer Family Fund | Norman and Olga Evelyn Wildish Fund |
| The Sprout Fund | Ronald E. and Ivy L. Timpe Fund | Willamette River Fun(d) |
| Square Peg Fund | Toll & Wagner Charitable Fund | Christopher and Priscilla Williams Fund |
| Stamper Family Fund | Matt and Diana Tomseth Fund | Williamson Family Fund |
| Leland C. and Sandra Levenson | Mrs. Moe M. Tonkon Fund | Williamson-McHugh Fund |
| Stapleton Fund | Trillium Fund | Jack and Meredith Wilson Family Fund |
| Star View Foundation Fund | Tumac Lumber Company Fund | Dr. Franklin Griffith Wise and Pamela Anne Wise Fund |
| Stein Family Fund | Catherine and Mark Turner Fund | Wolf Family Fund |
| Steinfeld Family Fund | Allan and Katie Twombly: Crescendo Fund | Womer Family Fund |
| Sterling Family Fund | Janet Van Leeuwen Fund | Cyd Woodard Fund |
| Dr. John L. Jr and Marilyn E. Stevenson Fund | Christine and David L. Vernier Fund | Woody Family Fund |
| Stewart Family Fund | John K. Vitas and Pat Towle Fund | Donna P. Woolley Fund |
| L.L. Stewart Pass-Through Fund | Douglas Wagner Fund | Wright Family Fund |
| Roger Stokes Family Fund | Nicholas and Kristin Walrod Fund | Gordon D. Wright and Anne G. Moffett Fund |
| Stoll Stoll Berne Lokting & Shlachter Fund | Walton Weston Family Fund | Wy'East Fund |
| Norman A. and Helen V. Stoll Fund I | Eric Wan and Michele Goodman Fund | Youmans Family Fund |
| Norman A. and Helen V. Stoll Fund II | Ward Family Fund | Young Family Fund |
| Robert and Barre Stoll Fund | Bill and Barbara Warner Family Fund | Bill and Julie Young Fund |
| Andy J. and Christine L. Storment Fund | R and D Warner Fund | Suzanne Lang Younge Community Fund |
| John and Frances Storrs Family Fund | Robert and Elizabeth Warren Fund | Zicker Family Fund |
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JOIN, Connecting the Street to a Home, Portland

Endowment Partners

Many nonprofit organizations choose to transfer their assets to OCF to establish endowment funds to provide support for their annual operating needs.

- 1000 Friends of Oregon
- ABC House
- Access Inc.
- Alano Club of Portland
- Albany Area Habitat for Humanity
- Albany Boys and Girls Club Foundation
- Albany Public Library Foundation
- Albany Regional Museum
- Albany United Methodist Foundation
- Albertina Kerr Center
- Albina Head Start
- All Classical Public Media, Inc.
- All Saints School Foundation
- American Leadership Forum
- Arbor School
- Architectural Foundation of Oregon
- Arts Central
- Arts Umbrella
- The Artz Center for Developmental Health
- Ashland School District
- Ashland Schools Foundation
- Astoria High School Scholarships, Inc.
- Baker County Senior Citizens, Inc.
- Battered Persons Advocacy
- Bear Creek Greenway Foundation
- Bob Belloni Ranch
- Bend Metro Park and Recreation Foundation
- Bend Rotary Club Foundation, Inc.
- Benton County Historical Society and Museum
- Birth To Three
- Black United Fund of Oregon
- Blue Mountain Community College Foundation
- Blue Mountain Healthcare Foundation
- Bohemia Foundation
- Boys & Girls Clubs of Central Oregon
- Boys and Girls Clubs of the Rogue Valley
- Bradley-Angle
- Britt Festivals
- Campaign for Equal Justice
- Cannon Beach Arts Association
- Cannon Beach Historical Society
- Capital Manor Foundation
- CASA For Children, Inc.
- CASA of Lane County
- Cascades Academy of Central Oregon
- Cathedral Catholic School
- Catholic Community Services Foundation
- Cedar Mill Community Library Association
- Center for Community Counseling
- Center for Human Development, Inc.
- The Center Foundation
- Central Lutheran Foundation
- Central Oregon Council on Aging
- Central Oregon Environmental Center
- Central Oregon Family Resource Center
- Chetco Senior Center
- Chinese American Citizens Alliance
- Citizens for the Gorge Discovery Center
- City Club of Portland
- City of Fossil
- Clackamas Heritage Partners
- Club West Wrestling
- Columbia Arts
- Columbia Learning Center
- Committed Alliance to Strays
- Community Health Center
- Community Music Center, Inc.
- Community Works
- Confederated Tribes of the Umatilla Indian Reservation
- Coos Art Museum
- Coos Bay School District 9
- Coos Foundation
- Coquille Rotary Foundation
- Corbett Education Foundation
- The Corvallis - OSU Symphony
- Corvallis Public Schools Foundation
- Cottage Grove Community Foundation
- Cottage Theatre, Inc.
- Crook County Foundation
- Crook County Historical Society
- Curry Health Foundation
- D-9 Foundation
- Deer Creek Center for Field Research and Education
- Delta Rotary Foundation
- Deschutes Basin Land Trust
- Deschutes Children's Foundation
- Deschutes County Historical Society
- Deschutes County Public Library Foundation
- Dial-A-Bus
- Dogs for the Deaf, Inc.
- Donate Life Northwest
- Douglas County Museum Foundation
- Driftwood Library Foundation of Lincoln City
- Ecumenical Ministries of Oregon

Education Together Foundation	Home Life, Inc.	OASIS Institute
Edwards Center	Hospice of Redmond	The Old Church Society, Inc.
Emerald Kidsports Foundation	Hoyt Arboretum	Open Adoption & Family Services
Enterprise for Employment and Education	Hunger Prevention Coalition of Central Oregon	Order of the Antelope Foundation
The Equamore Foundation	Impact Northwest	Oregon Agricultural Education Foundation
Estacada Community Foundation	Independent Living Resources	Oregon Animal Health Foundation
Eugene Christian School	Integral Youth Services	Oregon Coast Community College Foundation
Eugene Education Fund	Ione Education Foundation	Oregon Coast Council for the Arts
Eugene Family YMCA	J Bar J Youth Services	Oregon Coast Music Association
Eugene Masonic Cemetery Association	Jackson County Library Foundation	Oregon College of Art & Craft
Eugene Public Library Foundation	Jefferson County Library Association	Oregon Country Fair
Eugene Symphony Association	JPR Foundation	Oregon Death with Dignity Legal Defense and Education Center
Fairview/Rockwood/Wilkes Historical Society	Juliette's House Foundation Trust Fund	Oregon Disaster Medical Team
Family YMCA of Marion and Polk Counties	Junior Achievement of the Columbia Empire	Oregon Education Association Foundation
Fern Ridge Library Foundation	Junior League of Portland	Oregon Food Bank
First Presbyterian Church of La Grande	KBOO Foundation	Oregon Friends of C.G. Jung
First United Methodist Church of Medford	Klamath Hospice, Inc.	Oregon Garden Foundation
Forest Grove Library Foundation	Klamath Ice Sports, Inc.	Oregon Head Start Association
Forest Park Conservancy	La Clinica del Valle Family Health Care Center	Oregon Historical Society
Fossil School District 21J	La Grande Community Library Foundation	Oregon Humane Society
Foundation for Medical Excellence	Lake County Oregon Museum Endowment	Oregon Humanities
Foundation of the Rotary Club of East Portland	Lake Oswego Adult Community Center	Oregon Korea Foundation
Four Rivers Cultural Center	Lake Oswego Public Library	Oregon Military Museum Foundation
Freedom House of The Dalles	Lane Senior Support Coalition	Oregon Minority Lawyers Association
Freshwater Trust	Leach Botanical Garden	Oregon Natural Desert Association
Friendly House	League of Women Voters of Oregon	Oregon Parks Foundation
Friends of Crook County Library	Lincoln High School Alumni Association	Oregon Research Institute
Friends of Deepwood	Linn County Historical Museum Trust	Oregon Science Fiction Convention, Inc.
Friends of Haystack Rock	Linn-Benton Community College Foundation	Oregon Shores Conservation Coalition
Friends of Hendricks Park	Literary Arts, Inc.	Oregon Student Assistance Commission
Friends of the Sisters Library	Living Opportunities, Inc.	Oregon Symphony Association
Friends of Tryon Creek State Park	Loaves & Fishes Centers, Inc.	Oregon Symphony Association in Salem
Gales Creek Camp Foundation	Looking Glass Youth & Family Services, Inc.	Oregon Wildlife Heritage Foundation
A.C. Gilbert's Discovery Village	Lovejoy Hospice, Inc.	Oswego Heritage Council
Girl Scouts of Oregon & SW Washington	Majestic Theatre Management, Inc.	Pacific Northwest College of Art
Grande Ronde Hospital Foundation	Marion Polk Food Share, Inc.	Pacific Northwest Truck Museum
Grande Ronde Hospital, Inc.	Mary's Woods at Marylhurst, Inc.	Pacific Rivers Council
Greenhill Humane Society	McKenzie River Trust	Partners in Care, Inc.
Gresham-Barlow Education Foundation	Mediation Works	Pearl Buck Center Incorporated
Guide Dogs for the Blind	Metropolitan Family Services	Pendleton Foundation Trust
Habitat for Humanity – North Willamette Valley	Mid-Willamette Family YMCA Foundation	Pentacle Theatre
Hands on Portland	Monmouth-Independence Community Foundation	Philomath Youth Activities Club
Harney County Dollars for Scholars Foundation	Mount Pisgah Arboretum	Pioneer Courthouse Square
Harney County Historical Society	Mt. Angel Community Foundation	Planned Parenthood Health Services of Southwestern Oregon
Harney County Library Foundation	Multnomah Athletic Foundation	Planned Parenthood of the Columbia/Willamette
Head Start of Yamhill County	My Sisters' Place	Portland Art Museum
Healing Reins Therapeutic Riding Center	National Park Service – Crater Lake National Park	Portland Chamber Orchestra Association
Heart of Oregon Corps, Inc.	Nature Awareness and Wilderness Sports	Portland Civic Theatre Guild
Hermiston Education Foundation	New Directions Northwest, Inc.	Portland Mountain Rescue
Hermiston Public Library	Newport Boosters Club, Inc.	Portland Opera Association
High Desert Museum	Newport Public Library Foundation	Portland Parks Foundation
Hillsboro Schools Foundation	Newport Symphony Orchestra	Portland Rotary Charitable Trust
Lesta Hoel Memorial Trust	Northwest Youth Corps	Portland Schools Foundation



Oregon Wildlife Heritage Foundation, Silves River floodplain near Burns. ©Sarah Reynolds

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| Portland Symphonic Choir | Sunset Empire Park & Recreation District Foundation |
| Powers Community Scholarship Fund | Sunshine Division |
| Ragland Rife Foundation | Sweet Home Community Foundation |
| Relief Nursery | Terwilliger Plaza Foundation |
| RiverBend Youth Center | Three Rivers Land Conservancy |
| Rogue Valley Art Association | Transition Projects Inc. |
| Rogue Valley Symphony | Trillium Family Services Foundation |
| Rose Villa Foundation | Trinity Episcopal Church Foundation |
| Rotary Club of Bandon-By-The-Sea | Trinity United Methodist Church |
| Rotary Club of Central Point | Troutdale Historical Society |
| Rotary Foundation of Klamath County | United Community Action Network (UCAN) |
| SafeHaven Humane Society | United Way of Deschutes County |
| Salem's Riverfront Carousel | United Way of Jackson County |
| Saving Grace | United Way of Lane County |
| Scio Girls & Boys Club | United Way of Linn County |
| Shedd Institute for the Arts | United Way of the Columbia-Willamette |
| ShelterCare Foundation | Urban League of Portland |
| Sherman County Historical Society | Valley Art Association |
| Sigma XI Columbia Willamette Chapter | Vermont Hills United Methodist Church |
| Silverton Hospital Foundation | Vintage Trolley Inc. |
| Silverton Rotary Foundation | Wallowa Band Nez Perce Trail Interpretive Center |
| Sisters Kiwanis Community Service Foundation | Wallowa School Foundation, Inc. |
| SMART | Wallowa Senior Center Advisory Group |
| Society of St. Vincent de Paul, Rogue Valley District Council | Washington County Hospice Foundation |
| SOLV | West Cascade Peace Corps Association |
| Soroptimist International of La Grande Foundation | Western Environmental Law Center |
| South Morrow County Scholarship Trust | The Wetlands Conservancy |
| South Tillamook Library Club, Inc. | Wildlife Images |
| Southern Oregon Humane Society | Wildlife Safari |
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“Giving your time, money and help to those who are less fortunate brings a joy that you can’t obtain doing anything else.”

— Community 101 Student

COMMUNITY 101

Community 101 is OCF’s youth philanthropy initiative. In partnership with the PGE Foundation, C101 provides a classroom-based curriculum where students operate a mini-foundation: identifying community needs, volunteering, reviewing grant applications and awarding grants. Each C101 class has \$5,000 to distribute to nonprofits in their community.

This school year, 68 schools across Oregon are participating, distributing \$340,000 to nonprofits.

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Louise Minty Fund
Jim and Donna Moore Scholarship Fund
Joseph and Helen Morgan Memorial Scholarship Fund
Audrey Shelley Morris Scholarship Fund
Nathan Family Scholarship Fund
Glenn and Florence Nesselth Scholarship Fund
NLN Ella McKinney Scholarship Fund
Tom Norton Sr Memorial Scholarship Fund
Milton and Martha Olshen Scholarship Fund
The Olsrud 4-H and FFA Scholarship Fund
Olsrud Scholarship Fund
The Oregonian Scholarship Fund
Oregon Student Assistance Commission Fund



Tillamook County Women's Resource Center, Tillamook

- Alpha Kappa Kappa Subfund
- Amity Scholars Program Subfund
- Scott Blecha Memorial Scholarship Fund
- John Paul Brown Scholarship Subfund
- Burns Lions Club Scholarship Fund
- Anna and Dwight Gunther Scholarship Subfund
- Jeff Hull/Doug Johnson Memorial Scholarship Subfund
- Arlie Oster Memorial Scholarship Subfund
- Poteet Scholarship Subfund
- James Carlson Memorial Scholarship Program Subfund
- Chi Omega Subfund
- Brian Clayton Memorial Scholarship Subfund
- Peter Connacher Memorial Trust Subfund
- Corvallis High School "Class of 1954" Scholarship Subfund
- Richard John Cowan Memorial Scholarship Subfund
- Harland Cravat/Gray Johnson Scholarship Subfund
- Dart Student Assistance Subfund
- Carolyn Davies Memorial Scholarship Subfund
- Davison FFA Scholarship Subfund
- Doane Education Trust Subfund
- Mary Mahoney Egan Scholarship Subfund
- Roger W. Emmons Memorial Scholarship Subfund
- Entercom Portland Radio Scholarship Subfund
- John Stanley Fisk Scholarship Subfund
- Laurence R. Foster Memorial Scholarship Subfund
- Benjamin Franklin/Edith Green Scholarship Subfund
- Alan B. Holmes Memorial Scholarship Subfund
- John P. Hounsell Scholarship Subfund
- Glenn Jackson Scholars Program Subfund
- Nettie Hanselman Jaynes Memorial Scholarship Subfund
- Jefferson High School Subfund
- Anna F. Jones Educational Foundation Subfund
- Ray Kageler Scholarship Subfund
- Kelly-Ebell Scholarship Subfund
- Arlene E. and Arthur LaMasters Scholarship Subfund
- J.M. Lee Subfund
- Harold I. Lewis Scholarship Subfund
- Beverly Lloyd Scholarship Subfund
- Laurie Malcom Memorial Scholarship Subfund
- Maryan L. McElligott Memorial Scholarship Subfund
- The Mellema Scholarship for Sheridan H.S. Seniors Subfund
- Michael Mooser Scholarship Subfund
- Jeanette E. Mowery Scholarship Subfund
- Mathew Mullmann Memorial Scholarship Subfund
- Olex High School Scholarship Subfund
- Oregon Alpha Delta Kappa Scholarship Subfund
- Oregon Wine Brotherhood Scholarship Fund
- Ida Berniece Oswald Subfund
- Professional Land Surveyors of Oregon Scholarship Subfund
- Roseburg High School Class of 1949 Scholarship Fund
- Roseburg High School Class of 1955 Scholarship Fund
- Gayle and Harvey Rubin Scholarship Subfund
- Carol Rudy Scholarship Subfund
- B.W. Sexton Memorial Subfund
- Doyle and Donna Shepherd Scholarship Subfund
- Harriet Simmons Scholarship Subfund
- J.W. Stuchell Scholarship Subfund
- Valsetz Scholarship Foundation Subfund
- Edward Ward Subfund
- Washington High School Scholarship Foundation Subfund
- Weathers Educational Trust Scholarship Subfund
- Women Helping Women Scholarship Subfund
- P.E.O. Jean Fish Gibbons Scholarship Fund
- Charles Patrick Memorial Fund
- Peggy Peterson Scholarship Fund
- Phoenix Scholarship Fund
- Jane Kerr Platt Memorial Scholarship Fund
- O.M. Plummer Scholarship Fund
- Mike and Betty Pongracz Scholarship Fund
- Portland Police Association Memorial Scholarship Fund
- Portland Public School District IJ Fund
- Agnes Beach Scholarship Subfund
- Benson High School 50-Year Reunion Scholarship Subfund
- Bonniwell Scholarship Subfund
- Cascaden Scholarship Subfund
- Willard F. Case Memorial Scholarship Subfund
- Commerce High School Alumni Scholarship Subfund
- Ross Dey Memorial Scholarship Subfund
- Fletcher Memorial Scholarship Subfund
- Jean Frost Scholarship Subfund
- Grant Class of '47 Scholarship Subfund
- Dorothy E. Grant Foreign Language Scholarship Subfund
- Dale A. Henderson Scholarship Subfund
- Arthur James and Winifred E.M. James Memorial Scholarship Subfund
- Tom Jones Memorial Scholarship Subfund
- Kevin MacMillan Scholarship Subfund
- Leodis McDaniel Scholarship Subfund
- Maxine and Inza McDowell Scholarship Trust Subfund
- Merriam Scholarship Subfund
- Peggy Dickinson Miller Memorial Scholarship Subfund
- Frances Morrison Scholarship Subfund
- James O'Gara Scholarship Subfund
- Carl Piacentini Memorial Scholarship Subfund
- Portland School Board Subfund
- Marsha K. Richards Scholarship Fund
- Myra Rose Scholarship
- Sauber & Mills Scholarship Subfund
- Glenna Teeters Scholarship Subfund
- Thomas N. Torgler Scholarship Subfund
- Gordon Van Alst Math Achievement Award Subfund
- Ryan Voth Scholarship Subfund
- Ralph Prescott Woodbury Scholarship Subfund
- Jean and Milo Puderbaugh Memorial Scholarship Fund
- Don and Rosemary Pullin Family Fund
- Rae-Seitz Scholarship Fund
- Leland C. Ratcliff Fund



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Leland C. and Erna N. Ratcliff Fund
 Marjorie J. Reed "Best Friend" Award Scholarship Fund
 Reese Family Scholarship Fund
 Uno and Vera Richter Memorial Scholarship Fund
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 A. Victor Rosenfeld Scholarship Fund
 Owen and Edna Sabin Scholarship Fund
 Steve Sall - Aloha High School Scholarship Fund
 Harold Sawatzky Fund
 Lawrence Scholl Family Scholarship Fund
 Jeffrey Alan Scoggins Memorial Scholarship Fund
 Hall, Helen and John Seely Family Fund
 Grace Serbu Scholarship Fund
 Frank W. Settlemier Educational Fund
 M. Gregg Smith Scholarship Fund
 Mabel Southworth Fund
 Sprague Family Scholarship Fund
 Caryll and Norman F. Sprague Family Scholarship Fund
 St. Andrew's Society Scholarship Fund
 Franz Stenzel M.D. and Kathryn Stenzel Scholarship Fund

William P. Stevens Memorial Scholarship Fund
 John Straus Scholarship Fund
 Judy Straw Memorial Scholarship Fund
 Glenn R. and Juanita B. Struble Memorial Scholarship Fund
 Glenn R. and Juanita B. Struble Scholarship Fund II
 Juanita Brown Struble Scholarship Fund
 Technical Training Fund
 Alan Baron Tonkin Memorial Fund
 Merritt and Aileen Truax Scholarship Fund
 Erin L. Tureck Memorial Scholarship Fund
 Jeff Turner Mike Sweeney Scholarship Fund
 Tina Turner Memorial Scholarship Fund
 Paul and Alice Tustin Education Fund
 Tykeson Family Charitable Trust Scholarship Fund
 Umatilla Electric Cooperative Scholarship Fund
 Umatilla County Cattlemen's Association Scholarship Fund
 Union County Cattlewomens Memorial Scholarship Fund
 Van Peursem Memorial Scholarship Fund
 Howard Vollum Scholarship Fund

William L. and Della Waggoner Scholarship Fund
 Charles U. Walker Scholarship Fund
 L. Mila Warn Endowment Fund
 Watson Nursing Scholarship Fund
 Mildred Wilcox Whipple Fund
 Dr. James P. and Mary M. Whittemore Fund
 Why Not? Fund
 Brooke Wilberger Scholarship Fund
 David Wiley Memorial Fund
 Duff Hull Wilkins Memorial Scholarship Fund
 Willamette Valley Fund for Science and Health Training and Education, Founded by June and Rueben Holm
 Woodard Family Scholarship Fund
 Helen and Robin Woodroffe Scholarship Fund
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 Harold Alfred Wyatt Scholarship Fund
 Harold Alfred Wyatt Scholarship Fund No. 2
 Zimmer Gunsul Frasca Architectural Scholarship Fund

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 John and Carol Hampton Administrative Fund

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 Weston Public Foundation Charitable Trust
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The OCF board has created the Oregon Society to honor those who have named OCF in their estate plans, either by will designation or through a trust or other deferred gift. These gifts are of inestimable importance to the future health of our communities and our state.

The following individuals have given us permission to publicly recognize their thoughtful generosity. Others have requested that their names remain confidential.

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Financial Statement Highlights

SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION

December 31, 2009

ASSETS	\$
Cash & cash equivalents	15M
Investments	932M
Contributions receivable	12M
Assets held in charitable trusts	77M
Other assets	4M
TOTAL ASSETS	1.04B

LIABILITIES & NET ASSETS

Liabilities

Payables & accrued expenses	7M
Liabilities under split-interest agreements	46M
Funds held as Endowment Partner funds	139M*
Total Liabilities	191M

Net Assets

Unrestricted	804M
Temporarily restricted	45M
Total Net Assets	849M

TOTAL LIABILITIES & NET ASSETS 1.04B

SUMMARY CONSOLIDATED STATEMENT OF ACTIVITIES

Year ended December 31, 2009

REVENUE & GAINS	\$
Gifts, grants & contributions	33M
Investment income	142M
Change in value split-income agreements	6M
Other income	4M
TOTAL REVENUE & GAINS	185M

GRANTS & OTHER EXPENSES

Grants	54M**
Fund expense & program services	2M
Administrative expenses	6M
TOTAL GRANTS & OTHER EXPENSES	62M

CHANGE IN NET ASSETS 123M

NET ASSETS, BEGINNING OF YEAR 726M

NET ASSETS, END OF YEAR 849M

**Does not include grants totaling \$8.2 million made from Endowment Partner funds.

*Endowment Partner funds are OCF funds established by charitable organizations in Oregon to serve as their endowments. The Foundation maintains variance power and legal ownership of the funds and reports them as assets. In accordance with generally accepted accounting principles, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the charitable organization.

If you would like a copy of the financial statements audited by Deloitte & Touche LLP, please visit our website, www.oregoncf.org or call the Foundation's Portland office, 503.227.6846.

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