“It's something that's in everybody's capacity to walk the walk, talk the talk, do the good work and do as much as you possibly can to support the future of our community. So we all grow into our greatest capacity. And OCF, that's their mantra. That's what they do.”

MARY BLAKE
Member of OCF's North Coast Leadership Council, featured on p. 18
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“We celebrate the power of philanthropy to change lives and strengthen communities for a prosperous Oregon we'll create together, for future generations.”

KIRBY DYESSIONO
OCF Board Chair

Dear Friends of OCF,

As we reflect on our collective service to Oregon’s communities throughout 2017, we are grateful for the time, talents and resources of the vast network of partnerships catalyzing philanthropy in Oregon and entrusting OCF as a steward of your generosity:

• 2,220 nonprofits helping Oregonians in every corner of our state
• 160 Leadership Council members serving as advocates, ambassadors and advisors to connect OCF with their communities
• 1,669 volunteers serving across Oregon
• Thousands of donors supporting causes they believe in

These are the people positively impacting Oregon, creating vibrant and rewarding lives for all Oregonians.

“Impact” also comes to mind as the OCF endowment reaches $2 billion in assets under management in 2017. It is with great appreciation that we approach the stewardship of these assets, ensuring that your giving continues well into the future.

In 2017, your contributions generated $118 million in grants and scholarships to organizations and individuals in every county in Oregon. These funds change lives. They bring opportunities to those who might not receive them otherwise. They create a ripple effect of inspiration, engaging new volunteers, donors and community service-minded Oregonians.

OCF is a force for good in Oregon. The stories, photos and numbers you will read in these pages tell a remarkable story. Your support and leadership in service to communities around our state provide hope for a better future for decades to come.

With gratitude,

OCF Board of Directors
ABOVE:
Max Williams, President & CEO
Kirby Dyess, Chair
Beaverton
Sue Naumes, Vice Chair
Medford
Duncan Wyse, Treasurer
Portland

ABOVE:
Trish Smith, Secretary
Bend
Penny Allen, Bandon
Bill Berg, Portland
Kimberly Cooper, Portland

ABOVE:
Patrick Criteser, Tillamook
Su Embree, Portland
Román Hernández, Portland
Tim Mabry, Hermiston

ABOVE:
Sabrina Parsons, Eugene
Patrick Reiten, Portland
Lane Shetterly, Dallas
Carolyn Walker, Portland
We love this state. We love it for its bountiful natural beauty, wealth of opportunity, respect for the past and optimism for the future. We believe in our collective ability to build a future where \textbf{ALL OREGONIANS} can achieve and sustain meaningful lives. Where \textbf{COMMUNITIES WORK TOGETHER} to address our greatest challenges. At OCF, we connect the \textbf{POWER OF PHILANTHROPY} with the individuals and organizations leading the way to create a vibrant future for Oregon.
OCF’S IMPACT in 2017

INSPIRING GIVING

Volunteers and donors are passionate about improving lives in their communities. These Oregonians are the cornerstone of the Foundation, giving generously with their time, talents and resources.

- 1,669 Volunteers statewide
- 185 New funds
- 2,200 Nonprofits supported by OCF grants
- 383 Attendees at OCF grant workshops around the state
- $2.2B Total assets
- $189M Contributions

ENGAGING COMMUNITIES

We work with a vast network of partners to meet diverse community needs, strengthen arts and culture, and promote a healthy environment and economy.

- 3,250 Students received scholarships
- $795,000 Invested in Oregon-based venture capital funds
- 30,000 Parents attended parenting education classes and activities

ADVANCING OPPORTUNITY

Too often, Oregon’s low-income children, children of color and rural children don’t get the same opportunities as others. These disparities have lifelong consequences. We invest in cradle-to-career programs, creating opportunities for children, families and communities to learn and thrive.

- 3,250 Students received scholarships
- $795,000 Invested in Oregon-based venture capital funds
- 30,000 Parents attended parenting education classes and activities
“We take for granted many things we might have as mainstream,” says Elysia Kiyija, Big Brothers Big Sisters program director, about those of us who grew up expecting to attend college or get a good job. But when Latino students from immigrant or lower-income backgrounds have these aspirations, they often discover the opportunity gap between them and their peers. “A lot of our kids might grow up and [get low-skill] jobs through parent connections,” Kiyija says.

A partnership funded by OCF and other organizations is narrowing this gap with a mentorship program serving 15 to 20 Latino students each year. This program is based on the shared expertise of Central Oregon Community College (COCC), Big Brothers Big Sisters of Central Oregon, and OCF’s Central Oregon Latino Partnership Program. Its recently launched third cohort matches Central Oregon high school juniors with Latino professionals who provide 18 months of mentorship. The Latino Partnership Program at OCF supports Latino educational achievement, leadership development, and engagement.

Christy Walker (pictured on the left) coordinates COCC’s Latino college preparation program. She also mentors students like Mountain View High School senior Celina Anaya-Aguilera (pictured on the right). “Celina wants to go and travel,” Walker says. “But she understands that her best option is to start at COCC first.” Together, they’re working to secure scholarships to achieve that goal.

“The goal of the program is to help students find their way,” Walker says. “It’s helping them figure out what the right path is for them.”
Central Oregon by the numbers

- $58M Value of Funds
- $5.2M Grants & Scholarships
- 227 Individual Funds
- 131 Volunteers
- 140 Oregon Scholarships

Our Impact
LEADERSHIP COUNCIL

Trish Smith, Chair
Ronald Bryant
Irene Busmalis
Jeri Fouts
Sue Hollern
Nancy Jolstead
Alyssa Macy
Dalton Miller-Jones
Romy Mortensen
Cindy Rainey
Lori Ray
Vicki Russell
Carlos Salcedo
Linda Stelle
Jane Teater
Mark Thomas
Amy Tykeson
Chris Watson
Ristine Williams

REPRESENTATIVE GRANTS

Ash Butte Grange, Ashwood
Base Camp Studio, Bend
Boys & Girls Club of Warm Springs
Central Oregon Youth Development, Prineville
Columbia Gorge Health Council, The Dalles
DAWNS House, Bend
Family Access Network, Bend
Healing Reins Therapeutic Riding Center, Bend
High Desert Chamber Music, Bend
Kids Club of Jefferson County, Madras
Kôr Community Land Trust, Bend
La Pine Community Kitchen
MountainStar Family Relief Nursery, Bend
REACH Redmond
Redemption House, Prineville
Sunriver Music Festival
United Way of Deschutes County, Bend
Younity, Bend
Ontario resident Andrea Nungaray wanted to attend college to become a nurse. But to do this, she needed to find child care for her son, Evan. Although Malheur County lacks child care options, she was lucky enough to get a spot at Giggles & Grace Early Learning Center. Initially, she struggled to cover the cost of Evan’s care while studying at Treasure Valley Community College (TVCC).

Then, she found out about the Preschool to Professional Partnership program, which was launched in 2017 with OCF funding to give TVCC students access to child care. Shawn Reynolds, executive director of Giggles & Grace, created this program in partnership with TVCC. It also helps to cover tuition, textbook and national certification costs for four TVCC early childhood education students, in the expectation that they will narrow the child care gap in Oregon after graduating. Giggles & Grace serves as the internship site for these students, who work alongside full-time staff to complete their required 480 practicum hours.

“I truly believe that when these interns graduate, they’ll easily land a job in Oregon, making us valuable to other communities,” Reynolds says. “My dream is to have a parent that is an intern working in our program. That’s really a win-win situation. You’re helping a parent get their education with their child.”

“I think it’s awesome for any parent who is going to school and has young ones. It’s a really great benefit for students who are parents, and I’m really thankful.”

**ANDREA NUNGRAY**
College-Going Parent/TVCC Nursing Student

**PRESCHOOL TO PROFESSIONAL PARTNERSHIP PROGRAM**
Lifting Child Care Burdens for College-Going Parents
EASTERN OREGON by the numbers

OUR IMPACT

- $33M VALUE OF FUNDS
- $3.4M GRANTS & SCHOLARSHIPS
- 135 INDIVIDUAL FUNDS
- 166 VOLUNTEERS
- 265 OREGON SCHOLARSHIPS
LEADERSHIP COUNCIL

Tim Mabry, Chair
Aletha Bonebrake
Paul Brown
Nils Christoffersen
Steven Corey
J. David Coughlin
Kim Cutsforth
Fred Flippence
Brenda Frank
Randy Fulton

Pat Holliday
George Koffler
Bennie Moses-Mesubed
Kelly Poe
Anne Stephens
J.D. Tovey
Cathy Yasuda

REPRESENTATIVE GRANTS

Arts Council of Pendleton
Blue Mountains Forest Partners, Mt. Vernon
Boys & Girls Club of Western Treasure Valley, Ontario
Community Counseling Solutions, Heppner
Crossroads Carnegie Arts Center, Baker City
Divide Camp, Joseph
Four Rivers Cultural Center, Ontario
Friends of Sumpter Valley Dredge, Sumpter
Giggles & Grace Early Learning Center, Ontario
Harney County Senior & Community Services Center, Burns
Malheur Education Service District, Vale
Maxville Heritage Interpretive Center, Joseph
MayDay, Inc., Baker City
Milton-Freewater Downtown Alliance
Morrow County Health District, Heppner
Umatilla-Morrow Head Start, Hermiston
Willow Creek Park District, Heppner
“The Creative Heights grant is all about challenge. Artists want to show somebody else. My vulnerability is what I have to showcase here.”

JAYANTHI RAMAN
Rasika Director of Education & Outreach

RASIKA
Taking Chances with Art

After 16 seasons of bringing classical Indian art performance to Oregon, Hillsboro-based Rasika took a leap forward last year with Jayanthi Raman’s production of Duality: An Immigrant Experience. This innovative performance was supported by a Creative Heights grant from OCF.

“The Creative Heights grant is all about challenge,” says Raman. With this in mind, she wrote about one of the hardest things for her to discuss: herself. “Artists want to show somebody else. My vulnerability is what I have to showcase here.” Told through classical Indian dance with English subtitles, Duality is Raman’s story of immigrating to Oregon 30 years ago from the city of Chennai in eastern India. With 16 dancers, the performance depicts a young woman’s struggle in a new country: from the homesickness and the striving to come into her own, to the triumph of becoming part of her adopted home.

Raman’s personal story had a wide impact when performed in spring 2017 at the Newmark Theatre. “I remember people after the performance coming up to me and saying, ‘You know, that girl — that was me,’” she says. “This performance moved them because they connected with the character and their lives being portrayed in bits and pieces.”

Thanks to the show’s success — as well as a community grant from OCF — Raman is taking Duality on the road to rural Oregon in 2018.
OUR IMPACT

$1.5B
VALUE OF FUNDS

$38M
GRANTS & SCHOLARSHIPS

1,254
INDIVIDUAL FUNDS

537
VOLUNTEERS

733
OREGON SCHOLARSHIPS
LEADERSHIP COUNCIL

Carolyn Walker, Chair  
Kara Bader  
George Bell  
Paul Brown  
Becky Brun  
Ryan Buchanan  
Rebecca Burrell  
Cathy Chinn  
Kimberly Cooper  
Brian Detman  
Hanif Fazal  
Robert Geddes  
Richard Goddard  
Charles Hudson  
Georgia Hussey  
Kali Ladd  
Adrienne Livingston  
Jim Mark  
Kimberly Melton  
Octaviano Merecias  
Adrienne Nelson  
Corrine Oishi  
J.P. Palanuk  
Shouka Rezvani  
Nita Shah  
Karis Stoudamire-Phillips  
Wendy Veliz  
Justin Yuen

REPRESENTATIVE GRANTS

Active Children Portland  
App Camp for Girls, Portland  
Chelsea Hicks Foundation, Tualatin  
Columbia Center for the Arts, Hood River  
Forward Stride, Beaverton  
Friends of Bull Mountain Park, Tigard  
Friends of the Columbia Gorge, Portland  
Friends of the Cornelius Public Library  
Hood River Valley Adult Center, Hood River  
KairosPDX, Portland  
Leach Garden Friends, Portland  
OPAL Environmental Justice Oregon, Portland  
Portland Chinatown History & Museum Foundation  
REAP, Portland  
Soul River Inc., Portland  
The Bloom Project, Portland  
USO Northwest Portland International Airport Center  
XXcelerate Fund, Portland  
Youth Music Project, West Linn

Great Gorge Wahoo program offered by Friends of the Columbia Gorge
“We need organizations like OCF now more than ever. And we need people not to be miserly but to look to their resources and understand that you can’t take it with you, so put it to something that can make a difference.”

MARY BLAKE
Member of OCF’s North Coast Leadership Council

MARY BLAKE
Ensuring Everyone Has the Opportunity to Play

Mary Blake’s mission is to ensure that every adult and child has the opportunity to play. She oversaw 14 community pools for Portland Parks & Recreation in the early 1980s — an era of declining government funding and rising fees for once-free pools. “Morale was about as high as a snake’s hips,” she recalls. This uncertain period was Blake’s catalyst for 30 years of community building centered on improving access to water play.

In 1984, Blake was drawn to the open waters of Seaside, where she joined Sunset Empire Park & Recreation District. In 1986, she encountered OCF through the Lester and Sarah Louise Raw Seaside Youth Fund, which initially launched a scholarship program to get low-income kids to the pool and later supported after-school programming and a nutrition program. “At every step of the way, OCF was there. OCF has their name on almost every project we ever got involved with,” Blake says.

Now retired, Blake continues her community-building work by serving on OCF’s North Coast Leadership Council. She’s also establishing a permanently endowed testamentary fund that will support parks and recreation programming for young women and girls, and food and health programs along the North Coast, for decades to come. And her legacy gift with OCF will support programs she believes in beyond her lifetime.

“My life has been very blessed,” Blake says. “It just takes your breath away when you know that you can support the things you believe in.”
NORTH COAST by the numbers

OUR IMPACT

$22M VALUE OF FUNDS

$2.4M GRANTS & SCHOLARSHIPS

75 INDIVIDUAL FUNDS

67 VOLUNTEERS

113 OREGON SCHOLARSHIPS
LEADERSHIP COUNCIL

Patrick Criteser, Chair
Tami Aho
Christy Ashley
Mary Blake
Kirsten Brodbeck-Kenney
Jon Englund
Brett Hurliman
Thomas Hurst
Mary Jones
Linda Kozlowski
Heather Lewis

Adella Macdonald
Anita Nichols
Patricia Oser
Brenda Penner
Dave Price
Fernando Rodriguez Casillas
Daniel Stein
Leon Sterner
Ivy Timpe
Janet Webster

REPRESENTATIVE GRANTS

Astoria Visual Arts
Columbia County Habitat for Humanity
Food Share of Lincoln County, Newport
Helping Hands Reentry Outreach Centers, Seaside
Lincoln City Cultural Center
Neighbors for Kids, Depoe Bay
North Coast Land Conservancy, Seaside
Olalla Center for Children and Families, Toledo
Siletz Bay Music Festival, Lincoln City
Sitka Center for Art and Ecology, Otis
St. Helens Arts & Cultural Commission
Tillamook County CARE, Tillamook
Tillamook County Habitat for Humanity
“It’s so helpful to have folks at OCF to work with. They are familiar with the different charities and what’s going on in the charitable community. They have the experience on what goes into effect when planning.”

JEFF MOORE
Partner of the estate planning group at Saalfeld Griggs

FREEMAN GREEN & JEFF MOORE
Guiding Their Clients to Intentional Giving

For Freeman Green and Jeff Moore, partners of the estate planning group at the Salem-based business law firm Saalfeld Griggs, integrity means working closely with clients to honor their wishes. And OCF makes it easier for them to do that. “There’s a feeling throughout the firm that OCF just tries to do what is best and most flexible for clients,” says Moore.

Moore (pictured on the right) recalls a recent experience with a husband and wife who had a sizable estate. “The husband had a laundry list of organizations that he wanted to benefit,” he says. “And the spouse had her laundry list of causes and organizations. They weren’t the same, but there was a common theme.” When Moore suggested a field of interest fund at OCF, the couple was thrilled that there was a way to satisfy all of their interests.

“Oftentimes, we will encounter clients who are excited about philanthropy, but over time, they’ve reached a point where they’re unsure how to build that into their estate plan,” Green adds. “It’s fun to talk to those clients about donor advised funds. Sometimes, it’s a surprise to them that there are charities that give their money away to other charities.”

Green and Moore understand that every client’s legacy matters, and they know OCF understands this too. “Knowing OCF has been around for a long time, continues to grow and has done a tremendous job, our clients feel confidence in OCF,” Moore says.
NORTHERN WILLAMETTE VALLEY by the numbers

- **$67M**
  - Value of Funds

- **$5.3M**
  - Grants & Scholarships

- **164**
  - Individual Funds

- **117**
  - Volunteers

- **207**
  - Oregon Scholarships

OUR IMPACT
LEADERSHIP COUNCIL

Lane Shetterly, Chair
Angel Aguiar
Mark Burnham
Ryan Collier
Cindy Condon
Christine D’Arcy
Leslie Dinsdale
Mary Ellen Fleeger
Susan Fuller
Arnie Hollander
Susan Hopp

Cindy Jones
Jane Jones
Eric Lindauer
Nicole Miller
Luz Reyna
Maria Schmidlkofer
Erlin Stephenson
Elias Villegas
Heidi Wright
Ken Wright

REPRESENTATIVE GRANTS

After School Activities Program, Silverton
Capital Fútbol Club, Salem
Causa Oregon, Salem
Chehalem Cultural Center, Newberg
Friends of Historic Butteville, Aurora
Luckiamute Watershed Council, Independence
Lutheran Community Services Northwest, McMinnville
Marion-Polk Food Share, Salem
Mid-Willamette Valley Community Action Agency, Salem
MV Advancements, Amity
Northwest Vintage Car & Motorcycle Museum, Brooks
Oregon Symphony Association, Salem
Polk County Family & Community Outreach, Dallas
Polk County Historical Society, Rickreall
Salem Harvest
Salem-Keizer Education Foundation, Salem
Unidos Bridging Community, McMinnville

Salem Harvest
Mary Paczesniak was an accomplished student athlete in the days before Title IX prohibited sex discrimination in athletics programs at federally funded schools. After graduating from Oregon State University, she spent 28 years as a physical education teacher at Rogue River Middle School.

Upon retiring in 2003, she returned home to Coos Bay and began volunteering on the Marshfield High School Athletic Hall of Fame committee, where she led the effort to honor pre-Title IX female athletes by awarding them their Marshfield varsity letters in a special ceremony. More recently, she celebrated one of her proudest achievements: Marshfield High School’s Heritage Hall, dedicated to the history of Coos Bay’s high school. “Not every school has something like this!” she says proudly.

Although Paczesniak loves volunteering, she wanted to make a longer-lasting impact. Over the last three years, she has worked to establish The Paczesniak Family Fund, an OCF donor advised fund created through step-up contributions. In 2017, the fund’s first grant provided swim parkas for the Marshfield swim team, which practices in an outdoor pool.

Paczesniak appreciates donor advised funds because they have the agility to follow the evolving needs of her community. “Everybody knows where my heart is,” says Paczesniak. She trusts that through OCF, her fund will always follow the directions of her heart.

“Everybody knows where my heart is. My passion is education and this community. I love the Coos Bay community. So when I was talking to OCF about giving, I wanted it to go to the Coos Bay Schools Community Foundation.”

MARY PACZESNIAK
Founder of The Paczesniak Family Fund

MARY PACZESNIAK
Bringing Her Focus to Schools

Coos and Curry counties
SOUTH COAST by the numbers

OUR IMPACT

$27M VALUE OF FUNDS

$2.1M GRANTS & SCHOLARSHIPS

89 INDIVIDUAL FUNDS

70 VOLUNTEERS

116 OREGON SCHOLARSHIPS
LEADERSHIP COUNCIL

Penny Allen, Chair
Lisa Amaral
Joseph Bain
Angela Cardas
Les Cohen
Kirk Day
Roger Gould
Jennifer Groth
Bryan Grummon
Chris Hawthorne
Georgia Nowlin

Heidi Pahls
Janet Pretti
Jim Seeley
John Sweet
Dale Thomas
Jayson Wartnik
John Whitty

REPRESENTATIVE GRANTS

Bandon Historical Society
Boys & Girls Club of Southwestern Oregon, Coos Bay
Coos Art Museum, Coos Bay
Coos Bay Schools Community Foundation, Coos Bay
Coos Health & Wellness, North Bend
Coquille Carousel Association, Coquille
Curry Child Abuse Intervention Center, Gold Beach
Ellensburg Theater Company, Gold Beach
Oregon Coast Community Action, Coos Bay
Southern Oregon Kite Festival, Brookings
United Way of Southwestern Oregon, Coos Bay
“The community here is very remote. The north end of the county tends to feel forgotten at times. With OCF’s help, though, there may be some things out here that we can improve on.”

ALICE DINSDALE
Member of OCF’s Southern Oregon Leadership Council

ALICE & SAM DINSDALE
Promoting the Needs of Their County

Alice and Sam Dinsdale, owners of Dinsdale Farm & Equipment, began their philanthropic work with OCF a decade ago. They were invited to serve on the committee of the Clinton and Mary Anne Basey Scholarship Fund, which offers postsecondary scholarships to local students who, as Alice puts it, “had an interest in farming and ranching but probably wouldn’t qualify for other scholarships.”

In addition to serving on this committee, Alice is a member of OCF’s Southern Oregon Leadership Council. In this role, she informs her community about assistance available through OCF — including grants to narrow the regional opportunity gap — while also alerting OCF to high-priority needs in Lake County.

The Dinsdales are particularly pleased to have partnered recently with their friends, neighbors and OCF to fund the only preschool in north Lake County and the only all-weather track in a 60-mile radius. Next on the Dinsdales’ community improvement list is an emergency management system that can efficiently serve this large rural area.

“The community here is very remote,” Alice says. “The north end of the county tends to feel forgotten at times. With OCF’s help, though, there may be some things out here that we can improve on.”
SOUTHERN OREGON by the numbers

OUR IMPACT

$134M VALUE OF FUNDS

$13.5M GRANTS & SCHOLARSHIPS

230 INDIVIDUAL FUNDS

221 VOLUNTEERS

374 OREGON SCHOLARSHIPS
LEADERSHIP COUNCIL

Sue Naumes, Chair
Shane Antholz
Susan Cain
Elizabeth Crossman
Megan Davis Lightman
Alice Dinsdale
Lyn Hennion
Hyla Lipson
Kate Marquez
Melissa Maxwell
Stephen Roe

Patsy Smullin
Roger Stokes
William Thorndike
Terrel Wagstaff
James Walls
Josh Welch
Mark Wisnovsky
Charles Womer
Gayle Yamasaki

REPRESENTATIVE GRANTS

ACCESS, Medford
Ballet Folklorico Ritmo Alegre, Medford
Bonanza Big Springs Park and Recreation District, Bonanza
Boys & Girls Clubs of the Rogue Valley, Grants Pass
Friends of the Mentor Program, Lakeview
Friends of the Oregon Caves and Chateau, Cave Junction
Heart of Basin Quilt and Needle Arts Guild, Klamath Falls
Jacksonville Community Center
Klamath Community College, Klamath Falls
Lake Health District, Lakeview
Maslow Project, Medford
Options for Homeless Residents of Ashland
PLAYA, Summer Lake
Rogue Valley Family YMCA, Medford
Wildlife Images Rehabilitation and Education Center, Grants Pass
If you visit Oakridge Mobile Home Park today, you'll see clean homes with new siding, white picket fences and neat gravel walkways. You’ll also see a beautifully tended playground with fresh wood chips. It’s a far cry from the park’s condition just three years ago, when it was the source of three or four 911 calls per day in this small mountain community.

“It was a nightmare,” says Paul Neville from St. Vincent de Paul, which bought the property in 2014. “Drug dealers, prostitution. Just an absolute nightmare.” Gienia Baines, St. Vincent de Paul’s social service director, became the driving force for turning that nightmare into dream homes for residents of the park’s 65 units.

With support from OCF donor advised funds, Baines and 90 volunteers removed seven football fields’ worth of debris. Workers renovated homes and built a laundry facility, community center, picnic area and playground. “We’re getting more children in the park, and that was the idea: to make it family friendly,” Baines says. These days, the park accounts for only four or five 911 calls per month.

St. Vincent de Paul hopes to replicate this success at roughly 1,400 other units across Oregon. To Paul Neville, it shows how supporting affordable housing makes a tangible difference in people’s lives. “It’s kind of a microcosm,” he explains. “It went from an area you didn’t walk in, at risk of your safety. And now you can sit and watch the kids and barbecue.”
SOUTHERN WILLAMETTE VALLEY by the numbers

OUR IMPACT

$275M VALUE OF FUNDS

$22M GRANTS & SCHOLARSHIPS

575 INDIVIDUAL FUNDS

256 VOLUNTEERS

544 OREGON SCHOLARSHIPS
LEADERSHIP COUNCIL
Sabrina Parsons, Chair
Anita Cox
Ashley Espinoza Valdez
Jane Kammerzelt
Kelly Leonard
George Letchworth
Julie Manning
Saul Patu
Gretchen Pierce
Kathryn Porter
Ian Richardson
Jon Ruiz
Matt Sayre
Marty Smith
Mary Jo Wade

REPRESENTATIVE GRANTS
Boys & Girls Clubs of the Greater Santiam, Lebanon
Canyon Gleaners, Mill City
CASA of Douglas County, Roseburg
Corvallis Housing First
Eugene Science Center
Family Relief Nursery, Cottage Grove
Florence Food Share
Friends of the Albany Public Library
Hosea Youth Services, Eugene
Marys River Watershed Council, Corvallis
McKenzie River Trust, Eugene
Neighborhood Economic Development Corporation, Springfield
Siuslaw Outreach Services, Florence
South Benton Community Enhancement Association, Monroe
Umpqua Valley Arts Association, Roseburg
WellMama, Inc., Eugene
“My hope is for future generations to value the importance of community involvement, guidance and investment, now needed more than ever to maintain and develop this special place we call Oregon.”

JON JAQUA
A founding family member of the Family Giving Center

“Essentially, we help families discover the joy in working together to give,” says Laura Winter, vice president of the Family Giving Center. “Together, we explore a vision and a common set of values that ultimately create a narrative for future generations to understand and model the next phase of philanthropy.”
“I’ve learned so much working with my children,” says Ken Austin Sr. “It’s the most businesslike thing we’ve done together. The joy is in the teamwork—not only dealing with decisions about money, but our beliefs and passions.”

The Family Giving Center’s team of intergenerational giving specialists helps each family develop a meaningful, personal giving plan based on a customized approach to achieving their charitable goals. OCF facilitates family meetings, offers expertise on governance, identifies opportunities to leverage funding, and engages a robust research department that deploys data to direct the family’s charitable investments toward long-term, sustainable solutions.

The result? Families are more strategic with their giving and have a greater community impact.

The Hampton family says, “We see the creation of the Hampton Legacy Fund as an important step in communicating the opportunity for families to make an impact on Oregon’s future. OCF has been instrumental in helping our family focus our philanthropic endeavors toward effective strategies. Perhaps even more important, OCF has been an indispensable partner in mentoring our next generation of family members in the complex process and deep personal reward of effective giving.”
“OCF’s investment in our fund is $2 million. Even though we ultimately have to pay it back, it’s money we can use immediately to help address Oregon’s affordable housing crisis.”

BILL VAN VLIET
Executive Director of Network for Oregon Affordable Housing (NOAH)

The Oregon Impact Fund will boost NOAH’s ability to finance affordable housing efforts around the state, including projects like Oakridge Mobile Home Park, profiled on p. 34.

OREGON IMPACT FUND
Transforming Oregon Through Impact Investing

After being laid off by two shoe repair shops during the recession, Julie Derrick of Portland realized she wanted to own her own shop. But as a single mother and the only income-earner in her household, securing a traditional loan would’ve been difficult, if not impossible.

Derrick sought assistance from Micro Enterprise Services of Oregon (MESO), a community development financial institution (CDFI) that provides business loans and training to low-income communities and other populations underserved by traditional banks.

With support from MESO over the past decade, Derrick has launched and expanded JD’s Shoe Repair. “I don’t know how anyone makes it in small business without something like MESO,” she says. “I just can’t picture my life without them, because there are so many stumbling blocks and so many things to figure out as a business person.”

OCF and its donor community launched the Oregon Impact Fund in May 2017 with business owners like Derrick in mind. This $20 million fund — which combines committed capital from 24 OCF donors with matching funds from the OCF endowment — supports MESO and other organizations that foster social, environmental and economic vitality in Oregon. Along with creating
and retaining jobs in underserved communities, the Fund promotes affordable housing, education, natural resource management and access to health care.

For Craig Kelley, managing trustee of the Lora L. and Martin N. Kelley Family Foundation Trust, the Oregon Impact Fund aligns with his foundation’s movement toward achieving positive social and environmental change as well as financial returns. He sees OCF’s established role in Oregon as important to this goal. “The Kelley Family Foundation has an ability to be more nimble with risk-taking,” he says. “Participating in the lower-risk Oregon Impact Fund plays a complementary role.”

Currently, OCF’s impact investments are supporting proven organizations such as Community LendingWorks in Springfield, NOAH in Portland, and Craft3 in Astoria, Bend, Klamath Falls and Portland. With investments ranging from $500,000 to $2 million, the Oregon Impact Fund allows Oregonians like Julie Derrick to realize their personal dreams while also helping their communities to thrive.

**INAUGURAL DONORS**

*for the Oregon Impact Fund*

- Tom Bowerman
- Cabana Fund
- Duncan and Cindy Campbell
- Byron and Cynthia Grant
- The Gray Family Foundation
- Ned and Sis Hayes Family Fund
- Headwaters Fund
- Hollis Fund
- Jaqua Fund
- Kelley Family Fund
- Irving Levin and Stephanie Fowler
- Lora and Jim Meyer
- Meyer Memorial Trust
- M.J. Murdock Charitable Trust
- Tom and Chris Neilson
- Eric and Janet Parsons
- Betsy Priddy Fund
- The Ross Family Fund
- Robert and Barre Stoll
- Dave and Christine Vernier
- Hon. Randy Weisberg
- Jon-Marc and Susan Weston
- Womer Family Fund
- Wy’East Fund

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**RIGHT:**

*Julie Derrick* at her shoe repair shop
OCF is committed to creating a vibrant future where all Oregonians can achieve and sustain meaningful lives. By joining the passion of donors with the critical work of nonprofits, OCF’s 2017 investments are changing lives and strengthening communities in every corner of the state.

**GRANTS & SCHOLARSHIPS in 2017**

TOTAL $118.4M

- **$29.1M** Education
- **$26M** Health & Well-Being
- **$12.7M** Arts & Culture
- **$10M** Scholarships
- **$8.9M** Other
- **$5.7M** Economic Vitality
- **$26M** Livability
In Service to You

Individuals, families and businesses trust The Oregon Community Foundation to make charitable giving as effective and meaningful as possible. Here are a few of the ways we can help you:

**PROFESSIONAL GIFT PLANNING**
From simple to complex gifts, our charitable gift planners help turn your assets into impact.

**INVESTMENT MANAGEMENT**
We invest your charitable funds and professionally manage them in a large and well-diversified portfolio.

**TAX ADVANTAGES**
We help you achieve maximum tax advantages by working with your financial advisors and attorneys to incorporate giving into your plans.

**GRANTMAKING ASSISTANCE**
Our staff works to maximize the impact of your grant dollars, no matter your interest.

**FAMILY PHILANTHROPY INSIGHTS**
We offer planning and facilitation to engage a new generation of philanthropists.

**TYPES OF FUNDS**
We can help you choose which type of fund is right for you.

**Donor Advised Funds**
You can be an active participant by recommending grants from your fund.

**Scholarship Funds**
You establish scholarship criteria, and OCF conducts outreach and selects students.

**Designated Funds**
Name one or more specific organizations to receive annual support.

**Field of Interest Funds**
You choose a particular area of need, and OCF selects specific organizations to fund.

**Discretionary Funds**
OCF’s board makes grants to meet the greatest current community needs.

**ABOVE:**
OCF’s inaugural Greater Good event: a place for donors to connect with peers, participate in small group discussions, hear from experts and come away with new tools to reach their charitable goals.
OCF supports the causes Oregonians care most about. A statewide network of strong relationships and partnerships brings positive change to our most pressing challenges.

OCF manages more than 2,800 charitable funds, proactively stewarding the contributions of generous donors toward investment in lasting improvements for communities across the state.

Join in a commitment to advance opportunity for all Oregonians through the power of giving.

NEW FUNDS IN 2017

Bonotto Family Science and Education Fund
Bruce Family Fund
Gary N. and Cheryl A. Davis Fund
Barbara B. Doherty Fund
Earthstrong Fund
Headwaters Fund
Ron & Jolynn Lambert Fund
Ron & Jolynn Lambert Designated Fund
Barbara and Peter Meyer Fund
Pioneer Memorial Hospital College Scholarship Fund
Scharp Fund
Linda Stelle & Gary Stelle Scholarship Fund

EXISTING FUNDS

Ahimsa Fund
Anonymous Fund #43
Appel Family Fund
Dottie and Eli Ashley Fund
Elvira Behrens Scholarship Fund
Bend Branch of AAUW Charles and Helen Weil Memorial Scholarship Fund
Benedikt Family Fund
The Benfield-Blankenship Family Fund
Benson & Shank Fund
Bergmann Family Fund
Boxerman Rodeo Sportsmanship Scholarship Fund
E.H. and M.E. Bowerman Advised Fund
Robert E. Burleigh Fund
Ruth Burleigh Fund
The Caliban Fund
Capozzi Family Fund
Casey Family Fund
Central Oregon Arts and Education Fund
Bob and Yvette Chandler Family Scholarship Program
Robert W. Chandler Fund
Robert W. Chandler II Fund
Robert W. and Marjorie C. Chandler Fund
Robert W. and Nancy R. Chandler Fund
Phil and Jo Chase Fund
Comerford DiDente Family Fund
Les and Lori Cooper Scholarship Fund
Lori and Les Cooper Fund
Marcille Babes Cowlin Fund II
Crook County Foundation Fund
Dale and Mary Craig Memorial Scholarship Subfund
Dorothy Edwards Hatch Scholarship Subfund
Lookout Mountain Scholarship Subfund
Lyle Family Scholarship Subfund
J. Paul Rowan Scholarship Subfund
Curran Family Fund
Cushman Family Fund
Michael and Carmen Cutler Family Fund
The Divine Will Fund
Rudy and Debbie Doy Fund
Echo Fund
Eckman Family Fund
Eckman - Wenrick Family Fund
Emeline Fund
Keith Foster Engineering Scholarship Fund
Toni Berke Foster Memorial Scholarship Fund
Fritz Family Fund
Giving Tree Fund
Gobez Fund
Goodmonson Family Fund
David and Marlene Amato Guasco Fund
Fred Hamlin Family Fund
Hands & Feet Charitable Fund
Harrington Fund
Helland Family Fund
Collins and Wendy Hemmingsway Fund
F.J. Hodecker Family Fund
John and Lari Hodecker Family Fund
Sue and Mike Hollem Family Fund
The Hollis Fund
Hope For Tomorrow Fund
Gordon Hunter Fund
Richard S. Huson Family Fund
Dawn Lee Jordan Memorial Scholarship Fund
Frank and Julie Jurgens Fund
KC Ranch Fund
Robert G. Kirby Fund
Ron and Linda Klein Fund
Kottkamp Family Fund
The Kriz Family Fund
Langmas Family Scholarship Fund
Charles and Marcia Logan Scholarship Fund
Helen E. Lorenz Bend Fire Department Fund
Helen E. Lorenz Bend Police Department Fund
Mackenzie Family Fund
Mabel and Allan Mackenzie Designated Fund
The Mabel and Allan Mackenzie Scholarship Fund
Thomas J. and Carolyn R. Maresh Family Fund
MBW Fund
The McLeod Fund
Charles E. and Mary Miller Family Fund
Craig W. and Linda J. Moore Family Fund
Morrison Family Fund
Moss Family Fund
The Nicholas Fund
Dee Niskanen Family Fund
North Rim Deschutes River Fund
NTRFS Fund
Office of Student Access and Completion Fund
Doane Education Trust Subfund
Kimberly Olson Memorial Scholarship Fund
Orni Fund
Paws & Pals Fund
The Pearl Fund
Pearl Scholarship Fund
Lindsay Peters Scholarship Fund
Phoenix Fund
Phoenix Scholarship Fund
Pine Hill Fund
Potato Pioneers Fund
Bill and Cindy Rainey Fund
Richard E. and Nancy S. Raschke Engineering Scholarship Fund
Rod & Lori Ray Scholarship Fund
Shirley V. Ray Fund
Leonard & Julia Ritter Family Scholarship Fund
Summer and Adelio Rodriguez Fund
The Ross Family Fund
William and Candace Ruland Fund
Rick and Diane Rupp Family Fund
Robert and Janice Schook Fund
Serrurier Family Fund
Sheik Fund
Donald K. and Nancy M. Smith Family Fund
Patricia L. Smith Fund
SNCO Professional Development and Sabbatical Fund
Edith M. and Paul E. Sobel Charitable Fund
Star View Foundation Fund
Kenneth D. Stavall Memorial Fund
Todd and Lorri Taylor Fund
John Tellier & Amy Tykeson Fund
Dorris Coombs Thomas Fund
Robert and Ciela Thomas Family Fund
David and Sarah Thorsett Family Fund
Tiger Heritage Fund
Tompkins Family Fund
Bill and Tom Triplett Fund
Erin L. Tureck Memorial Scholarship Fund
Tina Turner Memorial Scholarship Fund
Van Cise Family Fund
Ward Family Fund
Reci and Violet Watson Alzheimer’s and Related Disorders Fund
Gary and Eileen Wehrle Fund
Wilkins Family Fund
Willismon Family Fund
Gregory M. Wilson Fund
Carolyn Wood Fund
The Zoe Fund

EXISTING PARTNERS

Abiliplex
Bend Park & Recreation Foundation
Bend Rotary Club Foundation
Boys & Girls Clubs of Bend
Cascades Academy of Central Oregon
Central Oregon Council on Aging
Central Oregon Environmental Center
Citizens for Columbia River Gorge National Scenic Area
City of Fossil
Crook County Foundation
Crook County Historical Society
Deschutes Children’s Foundation
Deschutes County Historical Society
Deschutes Land Trust
Deschutes Public Library Foundation
Education Foundation for Bend-La Pine Schools
Family Access Network Foundation
Family Resource Center of Central Oregon
First Story
Fossil School District 2J
Friends of the Crook County Library
Friends of the Sisters Library
Greater Bend Rotary Club Foundation
Healing Reins Therapeutic Riding Center
High Desert Museum
Home At Last Animal Friends, Inc.
Hospice of Redmond
Hunger Prevention Coalition
J Bar J Youth Services
Jefferson County Historical Society and Museum, Inc.
Jefferson County Library Association
Juvenile Court Resources, Inc.
MountainStar Family Relief Nursery
Neighborhood
Oregon Natural Desert Association
Partners in Care, Inc.
Saving Grace
Sherman County Historical Society
Sisters Folk Festival
Sisters GRO
Sisters Kiwanis Community Service Foundation
Sisters Outdoor Quilt Show
St. Charles Foundation, Inc.
Survivor Music Festival
Survivor Nature Center & Observatory
The Center Foundation
The Waterston Writing Prize
United Way of Deschutes County

EASTERN OREGON

NEW FUNDS IN 2017
David R. Burris Fund
Children’s Mental Health Fund of Eastern Oregon
Gene Rose Youth Baseball & Golf Fund

EXISTING FUNDS
E.J. and Wythe Blookland Memorial Scholarship Fund
Rosa Ricco Butlerdahl Scholarship Fund
Clarke H. Cames and Joe Ann Cames Memorial Scholarship Fund
Dorothy and Al Cereghino Scholarship Fund
D.E. & Jane Clark Fund
D.E. & Jane Clark Scholarship Fund
Steve and Susan Corey Family Fund
Corr Family Education Fund
Matt & Doris Doherty Scholarship Fund
Geiser-Pollman Scholarship Fund
Grant County Family Heritage Fund
Helderson Fund
Gene and Charlotte Hale Animal Care Fund
Earl Hardie Memorial Scholarship Fund
Edna Rogers Harrel Community Children’s Fund
The Harris/Holt Fund
Hughes Family Fund
Paul Kergel Scholarship Fund
Robert B. Lee and Gladys E. Lee Memorial Scholarship Fund
Mervin and Gena Leonard Scholarship Fund
Rube and Minah Leslie Educational Fund
Mabry Family Fund
Mildred I. Marilongone Nurse Scholarship Fund
Glen and Jean McKenzie Fund
Michael Family Fund
The Mike & Betty Morgan Scholarship Fund
Murakami Family Fund
Northeast Oregon Heritage Fund
Thomas W. and F. Maxine Cook Subfund
Wallowa County Community Subfund
Office of Student Access and Completion Fund
Burns Lions Club Scholarship Fund
Anna and Dwight Gunther Scholarship Subfund
Jeff Hull/Doug Johnson Memorial Scholarship Subfund
Artie Oster Memorial Scholarship Subfund
Peerless Scholarship Subfund
Richard John Cowan Memorial Scholarship Subfund
Carolyn Davies Memorial Scholarship Subfund
John Stanley Fisk Scholarship Subfund
Kerry-Beek Scholarship Subfund
Laurie Malcom Memorial Scholarship Subfund
Mary L. McEllogt Memorial Scholarship Subfund
Olex High School Scholarship Subfund
J.W. Stuchell Scholarship Subfund
Oregon Education Endowment Fund
Oregon Historic Trails Cedar Springs Fund
Pendleton Public Library Fund
Jean and Milo Puderbaugh Memorial Scholarship Fund
Leland C. and Erna N. Ralcliff Fund
Leland C. Ralcliff Fund
Litila Schwarz Fund
Nadie E. Streyer Scholarship Fund
Lina H. Sturgis Memorial Library Fund
Town Enterprises Fund
Joe Town Math & Science Scholarship Fund
Maxine Town Scholarship Fund
Umatilla County Cattlemen’s Association Scholarship Fund
Umatilla Electric Cooperative Scholarship Fund
Umatilla Electric Cooperative Electrical Engineering Scholarship Subfund
Union County Cattlemen’s Memorial Scholarship Fund
Carmen Robinson Subfund
Wallowa Senior Center Advisory Group Fund
Marie Savier Johnson Memorial Entree Endowment Subfund
Jack and Meredith Wilson Family Fund
Helen and Robin Woodroofe Scholarship Fund
Young Family Fund

ENDOWMENT PARTNERS
NEW IN 2017
Harney Hospital Foundation

EXISTING PARTNERS
Baker County Senior Citizens, Inc.
Blue Mountain Community College Foundation
Blue Mountain Healthcare Foundation
Center for Human Development, Inc.
City of Wallowa
Community Connection of Northeast Oregon
Condon Scholarship Foundation
Confederated Tribes of the Umatilla Indian Reservation
Cree’s Shadow Institute of the Arts
Education Foundation of Pendleton
First Presbyterian Church of La Grande
Fishtrap, Inc.
Four Rivers Cultural Center and Museum
Grande Ronde Hospital Foundation
Grande Ronde Hospital, Inc.
Harney County Dollars for Scholars
Harney County Historical Society
Harney County Library Foundation
Hermiston Education Foundation
Hermiston Public Library
Ione Education Foundation
Kids Club of Harney County
La Grande Community Library Foundation
New Directions Northwest, Inc.
Pendleton Foundation Trust
Pendleton Friends of the Library
Rotary Foundation of Wallowa County
Soroptimist International of La Grande
South Morrow County Scholarship Trust
Tamástslikt Cultural Institute
Wallowa Band Nez Perce Trail Interpretive Center
Wallowa Land Trust
Wallowa Resources
Wallowa School Foundation Inc.

$300,000 AWARDED IN SMALL ARTS & CULTURE GRANTS to support vibrant local arts throughout Oregon
NEW FUNDS IN 2017

Stark Ackerman Fund
The Anjali Fund
Anonymous Fund #102
Jeanne Arbow Designated Fund
Balmer McLinckock Family Fund
G.S. Barnes Scholarship Fund
Elizabeth Berselli Fund
Blackman Family Scholarship Fund
Sam Blackman Girls in Tech Scholarship Fund
Bloom Fund
Brunton Family Charitable Fund
Jim Cavanaugh Bike Fund
Christie Keffer Fund
Climate Change and Healthy Habitat Fund
Jon Cohen Fund
Kim Conley Muttley Crew Fund
Cook Family Fund
DACA, Immigrant and Refugee Fund
Joan Dalton Fund for Animals
Office of Student Access and Completion
Oregon Venture Fund Community Giving
Metropolitan Family Services

EXISTING FUNDS

526 Fund
Carl and Margery Post Abbott Fund
Vivian S. Abbott Fund
Gail L. Achteman Fund
Acme Bader Community Fund
Accom Fund
Agate Fund
Albina Fuel Company Fund
Albina Fuel Company Scholarship Fund
Sheryl and J.P. Aleskus Jr. Fund
Taylor and Alice Alexander Fund
Allis Family Fund
Anderson Family Wild Gift Fund
Heidi H. Anderson Early Childhood Education Fund
Andrews-Cohn Family Charitable Fund
Anne T. Angel Fund
Angel Fund
Animal Aid Fund
Anonymous Fund #8
Anonymous Fund #9
Anonymous Fund #16
Anonymous Fund #22
Anonymous Fund #28
Anonymous Fund #39
Anonymous Fund #40
Anonymous Fund #46
Anonymous Fund #50
Jeanne I. Arbote Fund
Ruth Arbuckle Trophy Scholarship Fund
John and Carol Arbogast Family Fund
Frederick J. Arzt and Jane C. Arzt Fund
Ater Family Fund
Mary-Alice and Richard Aiyeh Fund
Richard and Mary-Alice Aiyeh Fund
Amber and David Austin Family Fund
David Axelrod and Marilyn Couch Fund
Natalie Hubert Bachelder and Michael Bachelder Fund
E. J. and Ursula Badger Fund
Van Evera and Janet M. Bailey Fund
Baker Family Fund
Bangsund Family Fund
Barnes Family Fund
Karen and Edward Bassett Fund
Bates Family Charitable Fund
John Baurers Family Fund
Lillian Baumann Fund
The Gene Beach Fund
Beaumont-Rogers Tryon Creek Children’s Fund
David E. and Mary C. Becker Fund
Patricia H. and John C. Beckman Fund
Wilford H. and Janice E. Bellnap Fund
Peter and Susan Belluschi Family Fund
Pietro and Marjorie B. Belluschi Fund
Benson Polytechnic High School Alumni Scholarship Fund
Simon Benson Fund
Bill and Katie Berg Fund
Bernards-Hermens Fund
Bruce Bennig and Marcia Darm Fund
Better Nursing Home Care Fund
Robert H. Bigley Medical Scholarship Fund
Bildung Fund
Jerome S. and Barbara Bischoff Fund
C.M. Bishop Jr. Family Fund
Elizabeth and Mac Bishop Family Fund
J & S Bishop Fund
Peter Bishop Fund
Lawrence S. and Susan W. Black Fund
Tyler R. Black-Humanitarian Scholarship Fund
Adrienne T. and Samuel S. Blackman Family Fund
John L. and Christina H. Blackwell Fund
William F. Blitz Fund
Blitz-Weinhard Fund
S. I. Jaggar Blount Fund
William K. Blount Family Fund
Blue Cross/Blue Shield of Oregon Fund
Blue Wolf Fellowship Fund
Blumenuer and Kirkpatrick Family Fund
Reydon M. Bodley Scholarship Fund
Boomers and Babies Project Fund
Mr. and Mrs. William B. Boone Fund
Bosco-Miligan Fund
Deborah Fehnel Bosworth Scholarship Fund
George and Sarah Bottoms Fund
Sam and Pat Bradshaw Family Fund
Emil W. and Lois E. Brammert Fund
Elizabeth and Matthew Brennan Fund
Bridget Inspires Scholarship Fund
Bonnie L. Brod Fund
William M. Brod Fund
Jerry and Cathy Brodie Family Fund
Bonnie Bronson Fund
Bonne Bronson Art Collection Fund
Bonne Bronson Art Collection Fund
Eileen Maret Brown Fund
Bonnie L. Brod Fund
William M. Brod Fund
Jerry and Cathy Brodie Family Fund
Bonnie Bronson Fund
Bonne Bronson Art Collection Fund
Bonne Bronson Art Collection Fund
Eileen Maret Brown Fund
Garth and Grace L. Brown Fund
Garth Brown and Grace L. Brown Fund II
Larry and Dori Brown Family Fund
Walter and Clara Brownfield Animal Fund
Walter and Clara Brownfield Sunshine Fund
Judy Browning Memorial Scholarship Fund
Pauline and Harold Bryan Memorial Scholarship Fund
Benjamin Buckley Young Actors Fund
Dorothy M. Bamala Fund
Burczak Family Fund
Rick Pope and Debra Gorenstein Fund
Portland Community Foundation Fund
Portland General Electric Peggy and Bob Fowler Fund
Portland Oregon Sports Authority Foundation Fund
Portland Police Association Memorial Scholarship Fund
Portland Public School District 1J Fund
Scholarship Fund
Portland Police Association Memorial Fund
Portland Oregon Sports Authority Foundation
Fowler Fund
Portland General Electric Peggy and Bob Foundation
Portland Community Foundation Fund
Rick Pope and Debra Gorenstein Fund
Subfund
Ralph Prescott Woodbury Scholarship
Gordon and Mary Van Alst Math Fund
Thomas N. Torgler Scholarship Subfund
Glenna Teeters Scholarship Subfund
Marsha K. Richards Scholarship Fund
Subfund
Frances Morrison Scholarship Subfund
James and Mary O’Gara Scholarship Fund
Carl Rocenenti Memorial Scholarship Subfund
Portland School Board Subfund
Marsha K. Richards Scholarship Fund
Myra Rose Scholarship
Sauber & Mills Scholarship Subfund
Glenna Teeters Scholarship Subfund
Thomas N. Torgler Scholarship Subfund
Gordon and Mary Van Alst Math Achievement Award Subfund
Ralph Prescott Woodbury Scholarship Subfund
Portland Timbers Community Fund
Portland’s Centers for the Arts Foundation Maintenance Fund
Gayle and Carol Post Family Fund
PPF Fund
Prence Family Fund
Prevent Trafficking and Heal Survivors Fund
Prevention & Wellness Health Demonstration Project Fund
Betty Frady Fund
Property Maintenance Fund for the First Christian Church at Portland, Oregon
Providence Health & Services Community Benefit Fund
Providence Health Plan Community Benefits Fund
The Providence Health Plan-Kaiser Permanente Behavioral Health Fund
Don and Rosemary Pullin Family Fund
Rae-Seitz Scholarship Fund
Wendy and Richard Rahm Fund
RAM Foundation
Raman Family Fund
Ramsdell Fund
Elaine and Vitz-James Ramsdell Fund
Lynn Roberts Ramsdell Music Teacher Education Scholarship Fund
Ramsdell-Gilton-Kerns-Johnson Music Scholarship Fund
Dave and Sue Ramus Fund
Marcia H. Randall Fund
Marcia H. Randall Designated Fund
Marcia H. Randall Scholarship Fund
Random Acts Fund
Redtail Fund
Michael V. Reed Fund
Rees Family Fund
Reiten Family Fund
Benedick Family Fund
Eva Renfroe Fund
David and Pamela Richardson Family Fund
Woody and Rae Richen Fund
Max and Marie Anna Richter Family Fund
Rigby Family Fund
Marge Riley Fund
Rise and Shine Scholarship Fund
Sarah (Richter) Ritchie Fund
Riverfront Park Campaign Fund
Rivermark Community Credit Union Fund
Roberts Motor Company Charitable Fund
Betty Lou Roberts Fund
Hannah B. Robertson Fund
Richard Robinson Fund
Vera and Lawrence Rockwood Fund
Barbara Grutez Roezanner Parent Fund
Rogers Family Fund
Rosenberg Family Fund
A. Victor Rosenfeld Scholarship Fund
Miriam Rosenfeld Memorial Fund
William and Nancy Rosenfeld Fund
Jannotta Rothenberg Family Fund
The Alex Rovello Memorial Fund
Rowland Family Fund for Homeless Veterans Support
Willard D. Rowland, M.D. Veterans Support Fund
William D. and Ruth D. Roy Fund
Ray and Vivian Rudeen Scholarship Fund
Ruderman Philanthropic Fund
The George Ruhberg / Principal Scholarship Fund
Rural Nursing Excellence Endowment Fund
George A. Russill Community Fund
RW/ZA Fund
Owen and Edna Sablin Scholarship Fund
H.J. and Grace Sandberg Fund
Sandpiper Fund
Sauer Family Charitable Fund
Elizabeth A. Saunders Fund
Meredith and Bill Savory Fund
Harold Sawatzky Fund
Schomp Family Fund
Hubert and Ludmila Schlesinger Fund
April and Jeff Schmidt Family Fund
Mildred and Morris Schnitzer Charitable Fund
Susan Dee Schnitzer Family Fund
Marion and Elithu Schott Family Fund
Schnee Fund
Delbert and Stella Schrag Fund
Karen M. Schroth Fund
Arina Schumann Fund
Paul J. Schultz, MD Memorial Fund
Mayer and Janet Schwartz Fund
H. J. and Grace Sandberg Fund
Patty Jeanne Sembura Foundation Fund
Service Tsang Family Fund
The Seven Diamonds Fund
Shadow Fund
Dorothy F. Sherman Music Education Fund
Leslie and Dorothy Sherman Fund
Johannah Sherrer Memorial Fund
Oregon Food Bank
Shamek Fund
Cecil Shumway Fund
Sierras Fund
Sigel/Wagenknecht Fund
Tyler Silver and Joel Silver Charitable Fund
Robert O. Simons Fund
Donald R. Singer Renaissance Music Performance Fund
Single Step Fund
Milton Smith Fund
Wilson W. Smith III Fund
Nick and Sandra Snell Fund
Robert and Hedy Snow Fund
Mabel Southworth Fund
Spark Fund
Speroff Family Foundation Fund
Peter and Suzanne Spitzer Thompson Fund
Allen C. Spitzer Memorial Fund
Spitznagel Family Fund
St. Andrew’s Society Scholarship Fund
The James S. and Ivy T. Stacy Fund
Robert M. Stafin Fund
Leeland C. and Sandra Levenson Stapleton Fund
Hugh G. Starkweather Fund
Frances A. Stare Fund
Steams Family Fund
Stein Family Fund
Steinfeld Family Fund
Stenersen Cultural Fund
Dorothy Hester Stenzel Fund
Franz Stenzel M.D. and Kathryn Stenzel Scholarship Fund
Sterling Family Fund
Donald Sterling City Club Fund
Stetson Family Fund
William P. Stevens Memorial Scholarship Fund
Dr. John L. Jr. and Marilyn E. Stevenson Fund
Stewart Family Fund
Stoll Stoll Berman Laking & Schlachter Fund
Norman A. and Helen V. Stoll Fund I
Norman A. and Helen V. Stoll Fund II
Robert and Barre Stoll Fund
Stoller Family Fund
Doug and Katherine Strey Green Family Fund
John and Frances Stors Family Fund
Douglas L. Stoultl Fund
ENDOWMENT PARTNERS
NEW IN 2017

Community Vision, Inc.
Janus Youth Programs
United States Adult Cystic Fibrosis Association
Willamette View, Inc.

EXISTING PARTNERS

1000 Friends of Oregon
Alano Club of Portland
Alberta Kerr Centers
Albina Head Start
All Classical Public Media, Inc.
All Hands Raised
All Saints School Foundation
American Leadership Forum of Oregon
Arbor School of Arts and Sciences, Inc.
Architecture Foundation of Oregon
Audubon Society of Portland
Bradley Angle
Campaign for Equal Justice
CASA for Children, Inc.
Cathedral Catholic School
Cedar Mill Community Library Association
Chinese American Citizens Alliance
City Club of Portland
City of Lake Oswego
Clackamas Heritage Partners
Columbia Center for the Arts
Community Music Center, Inc.
Corbett Education Foundation
Death with Dignity National Center
Donate Life Northwest
Ecortrust
Edwards Center
Elevate Oregon
Estacada Community Foundation
Faireview-Backwoods Wilkes Historical Society, Inc.
Forest Grove Library Foundation
Forest Grove Senior & Community Center
Forest Park Conservancy
Foundation for Medical Excellence
Foundation of Rotary Club of East Portland
Friendly House
Friends of Chamber Music
Friends of Outdoor School
Friends of Sandy Library
Friends of the Columbia Gorge
Friends of the Lake Oswego Public Library
Friends of Trees
Friends of Tryon Creek State Park
Gales Creek Camp Foundation
Girl Scouts of Oregon and SW Washington
Head Start of Yamhill County
Hillsboro Community Foundation
Hillsboro Schools Foundation
Holy Athabumum Friends Foundation
Impact NW
Independent Living Resources
Jesus Volunteer Corps Northwest
Johnson Creek Watershed Council
Junior Achievement of Oregon and SW Washington
Junior League of Portland
KBOO Foundation
Lake Oswego School District Foundation

Leach Botanical Garden
Lesla Hoel Memorial Trust Fund
Lincoln High School Alumni Association
Literary Arts, Inc.
Macdonald Center
Meals on Wheels People
Metropolitan Family Service
Monday Musical Club of Portland, Oregon
Multnomah Athletic Foundation
NAMI Oregon
Northeast Baptist Church
Oregon College of Art and Craft
Oregon Disaster Medical Team
Oregon Education Association Foundation
Oregon Entrepreneurs Forum
Oregon Food Bank
Oregon Friends of C.G. Jung
Oregon Historical Society
Oregon Humane Society
Oregon Humanities
Oregon Korea Foundation
Oregon Minority Lawyers Association
Oregon Science Fiction Conventions, Inc.
Oregon Science Teachers Association
Oregon Symphony Association
Oregon Wildlife Heritage Foundation
Oregon Women Lawyers Foundation
Oswege Heritage Council
Pacific Northwest College of Art
Pioneer Courthouse Square
Planned Parenthood Columbia Willamette
Portland Chamber Orchestra Association
Portland Civic Theatre Guild
Portland Mountain Rescue
Portland Parks Foundation
Portland Symphonie Choir
Raphael House of Portland
Restore Oregon
Ronald McDonald House Charities of Oregon and Southwest Washington
Saturday Academy
Sigma Xi Columbia Willamette Chapter
SMART
SnowCap Community Charities
SOLVE
St. Andrew Nativity School
Structural Engineers Assoc. of Oregon
Support Foundation
The Black United Fund of Oregon, Inc.
The Dental Foundation of Oregon
The Freshwater Trust
The Old Church Society, Inc.
The Wetlands Conservancy
Tigard Garden Club, Inc.
Tigard Public Library Foundation
Trillium Family Services Foundation
Troublade Historical Society
United Way of the Columbia-Willamette
Valley Art Association
Vermont Hills United Methodist Church
Vista Teasley Inc.
Virginia Garcia Memorial Foundation
Wilsonville Public Library Foundation
World Forestry Center
YMCA of Columbia-Willamette
YWCA of Greater Portland
EXISTING FUNDS

Amici-Mueller Oregon Fund
Anonymous Fund #33
Baker Professional Women's Initiative Scholarship Fund
Leona Blum and Howard Schmadelke Scholarship Fund
Clatsop County Endowment Fund
Columbia Community Fund
John and Alice Dillard Memorial Fund
Doerrler Newport High Scholarship Fund
Englund Family Fund
Patricia Friedland Fund
The Friends of Warrenton Library Designated Fund
Gleason Family Designated Fund
Dan Gleason Fund
Tom Gleason Fund
Howard and Edyth M. Hoedle Scholarship Fund
Jeannette B. Hofer Fund
Robert and Jeannette Hofer Fund
Mildred F. Hoskins Fund
Larry and Penelope Hull Scholarship Fund
KMDsm Fund

EXISTING PARTNERS

Astoria High School Scholarships, Inc.
Cannon Beach Arts Association
Cannon Beach Historical Society
Columbia Learning Center
Driftwood Library Foundation of Lincoln City
Friends of Haystack Rock
My Sisters' Place
Newberg Early Birds Rotary Foundation
Newport Boosters Club
Newport Public Library Foundation
Newport Symphony Orchestra
North Coast Land Conservancy
North Lincoln County Historical Museum
Oregon Coast Community College Foundation
Oregon Coast Council for the Arts
South Tillamook County Library Club
Sunset Empire Park & Recreation District Foundation
Tillamook Bay Community College Foundation
View the Future, Inc.
Yachts' Youth & Family Activities Program, Inc.

NEW FUNDS IN 2017

Austin Family FGC Fund
Bonaventure Fund
CDM Fund for the Arts
Christopher and Julie Davie Charitable Fund
Eron Gazsperit Family Fund
Louise Lansen Fund
Martnak Family Trust
Oracle STEM Education Grants Fund I
Oracle STEM Education Grants Fund II
Pay It Forward Fund
The Eva H. Slinker Northeastern Oregon Fund
STB's Acts of Kindness Fund

EXISTING FUNDS

Aasmad Scholarship Fund
Angell Family Fund
Anonymous Fund #49
Robert C. and Mariam B. Arthur Family Fund
Helen E. Austin Pioneer Fund
Mark and Patricia Baker Family Fund
Juliette D. and Paul A. Barber Fund
Tom and Diane Bauman Fund
Richard J. and Linda M. Carney Fund
Flynn Case Donor Advised Fund
Mike and Simone Chilton Family Fund
Clark-Phelps Scholarship Fund
Helen E. Cook Family Fund
Lauren, Ashley & Caitlin Cornwell Fund

Klinger Fund
Karen and Wilmar Kohne Fund
Louise E. Lansen Fund
Latino Partnership Program Fund
Eric and Hatlie Lindauer Fund
William and Mary Mainwaring Fund
David L. Massie Education Fund
Thelma D. McCulloch Fund
Robert Mahan Fund
Ernest Alan and Barbara Park-Meyer Scholarship Fund
John and Susan Miller Fund
Louise Mitty Fund
Dave and Pat Moss Family Fund
Neilsen Family Fund
Brent and Natsumi Neilsen Family Fund
Office of Student Access and Completion Fund
Amity Scholars Program Subfund
Dawson FFA Scholarship Subfund
Jefferson High School Subfund
The Melliema Scholarship for Sheridan H.S. Seniors Subfund
Valsez Scholarship Foundation Subfund
Olson Family Fund
Oregon College Savings Plan Education Fund
Celebration Scholarship Fund
Oregon Historic Trails Fund
Peggy Petersen Scholarship Fund
Mike and Betty Pongracz Scholarship Fund
Gail P. Robinson Family Charitable Fund
Barnes D. Rogers Family Charitable Fund

The Myron and Sharon K. Satrum Family Fund
Lawrence Scholl Family Scholarship Fund
Velma Scholl Fund
Schweinfurth Scholarship Fund
Frank W. Settlemeier Educational Fund
Frank W. and Mabel Settlemeier Fund
Simply Music Fund
James G. and Ruth E. Smith Fund for Cancer Research
James G. and Ruth E. Smith Designated Fund
M. Gregg Smith Fund
M. Gregg Smith Scholarship Fund
Herbert and Betty Spady Fund
Robert M. and Cecilia A. Stuckart Fund
Tichinin Family Fund
Tokarski Family Fund
Tichinin Family Fund
Trillium Fund
Merritt and Aileen Truax Scholarship Fund
Janet Van Leeuwen Fund
Scotly and Buena Washburn Endowment Fund
Scotly and Buena Washburn Endowment Subfund

Cultural Commission
St. Helens Arts
The Friends of Haystack Rock
THE OREGON COMMUNITY FOUNDATION

EXISTING PARTNERS

A.C. Gilbert's Discovery Village
Capital Manor Foundation
Catholic Community Services Foundation
Deepwood Gardeners
Family Building Blocks
Family YMCA of Marion & Polk Counties
Friends of Deepwood
Friends of the Salem Senior Center
Henderson House Foundation

South Coast

NEW FUNDS IN 2017

Raymond Gapp Fund
Joe and Vicki Morgan Fund
Walter Lewis Schultz Memorial Fund II
Spinas McClean Memorial Fund

EXISTING FUNDS

Penny and David Allen Fund
Back 40 Fund
Bandon Community Scholarship Fund
Marsha Felton Memorial Subfund
Mr. and Mrs. Michael L. Keiser Scholarship Subfund
Paula Rechtold and Robert Laird Fund
Beckham Fund for the First Baptist Church of Coos Bay, Oregon
Katherine Bisbee Fund
Katherine Bisbee II Fund
Boys & Girls Club of Southwestern Oregon Endowment Fund
Boys & Girls Club Community Endowment Subfund
F. Willis Smith Subfund
Stamper Family Endowment Subfund

William J. Sweet Tennis Center Subfund
Coffman Scholarship Fund
Neil Faber Memorial Scholarship Fund
David S. Foster Memorial Fund
Gold Beach Community Fund
Gold Beach Education Fund
Dr. Wilbur and Ronnie Anderson Jay Johnson Memorial Endowment Subfund
Jo Bailey/Curry Arts Art Scholarship Subfund
Nancy Brueckner Memorial Scholarship Subfund
Central Curry Education Association - Teachers of Gold Beach Subfund
Alan and Adelle Cortin Scholarship Subfund
Dutton-Sonnevil Scholarship Fund Subfund
Lisa A. Eyer and Maureen F. O'Connor Arts Scholarship Subfund
Arline Hall Nursing Scholarship Subfund
Joy Johnson Subfund
Dave Little Memorial Scholarship Subfund
James W. Nichols Perpetual Scholarship Subfund
Red Powers Rotary Scholarship Subfund
Sorangistin International of Gold Beach Subfund

Waltz Health Care Education Subfund
Clifford R. and Maxine R. Yadon Scholarship Subfund
Harriet’s Fund
Dorothy Heagy Scholarship Fund
Toni and Gloria Hilstrom Fund
Blair A. Holman and Virginia J. Tabor Fund
Steve and Jan Hooper Fund
Kwansic Club of The Bay Area Scholarship Fund
The Bill and Ann Lansing Fund
Lotis Family Fund
Bill Magness Bandon Scholarship Fund
Bill Magness Pacific Scholarship Fund
Menasha Legacy Fund
Alan and Brenda Mitchell Port Oxford Community Fund
Office of Student Access and Completion Fund
Pacific High School Alumni Scholarship
Paczosnak Family Fund
Ali and Hilda Peirce Charitable Fund
Reese Family Scholarship Fund
Uno and Vera Richter Memorial Scholarship Fund
Charles and Elin Sage Gold Beach High School Fund

Walter Lewis Schultz Memorial Fund
Anthony and Adele Smith Designated Fund
F. Willis Smith Fund
South Coast Ready to Smile Fund
Caryll and Norman F. Sprague Family Scholarship Fund
Ann C. Thornton Memorial Scholarship Fund

EXISTING PARTNERS

A.C. Gilbert's Discovery Village
Capital Manor Foundation
Catholic Community Services Foundation
Deepwood Gardeners
Family Building Blocks
Family YMCA of Marion & Polk Counties
Friends of Deepwood
Friends of the Salem Senior Center
Henderson House Foundation

SOUTH COAST

$226,000
AWARDED IN GRANTS BY
STUDENTS through the
Community 101 youth philanthropy program

Coquille Valley Elementary
NEW FUNDS IN 2017

Kumar and Roberta Bhasin Scholarship Subfund of the Medford Rogue Rotary Fund
Mary DeBrueler Fund for Ascension Lutheran Church
John and Mary Jane Dellenback Community Benefit Fund
Friends of Cold Hill Fund
Steven and Megan Lightman Fund
Dolores Marx Charitable Fund
Winter Rim Fund

EXISTING FUNDS

Rowy Ann Adams Scholarship Fund
Donald R. and Norene C. Alger Scholarship Fund
Ames-Fluhrer Charitable Fund
Ashland High School Scholarship Fund
Ashland Board of Realtors Scholarship Subfund
Ashland High School Memorial Scholarship Subfund
Madge F. and Ernest H. Beams Scholarship Subfund
Class of 1958 Scholarship Subfund
Brian Cornell Memorial Scholarship Subfund
Howard Dreitzel Memorial Scholarship Subfund
Lynnette Kelley Scholarship Subfund
Clifford “Chief” and Margaret McLean Memorial Scholarship Subfund
William D. Mears Memorial Scholarship Subfund
Russ and Rose Otto Scholarship Subfund
George A. Robertson Memorial Scholarship Subfund
Edd E. Rountree Memorial Scholarship Subfund
Larry and Carol Reynolds Scholarship Subfund
Grace W. Bascom Fund
Edith E. Bantum Memorial Scholarship Subfund
Judy Stair Art Scholarship Subfund
Frank H. Ault Fund
Langdon E. Baker Fund
Theodore P. and Jean B. Bass Family Fund
The Barth Family Fund
Frank and Grace Basmann Fund
Grace W. Basmann Fund
Clinton and Mary Anne Basye Scholarship Fund
Robert H. and Barbara S. Bean Fund
Curt and Carol Bennett Family Fund
Eugene Bennett Scholarship Fund for the Visual Arts
Ronald and Karel Bennett Scholarship Fund
Priscilla Bixler Fund
Helen Bolton Memorial Scholarship Fund
David A. Boulton Fund
Brewer Family Fund
Max W. Burns Memorial Scholarship Fund of White City
Burnill Family Scholarship Fund
Campagna Family Fund
Campagna Family Scholarship Fund
Tom and Kathy Carstens Applegate Fund
Coleman Family Fund
Robertson E. Collins Fund
Collyer Hitchcock Family Fund

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SOUTHERN OREGON

Wallace G. Iverson Local Scholarship Subfund
Wallace G. Iverson Scholarship Subfund
Wallace G. Iverson Hillsdale Scholarship Subfund
G. Ellis Matthews Fund
Joe Murphy Scholarship Subfund
Performing Arts - Overland Scholarship Subfund
Performing Arts Scholarship Subfund
Mark K. Winans Memorial Scholarship Subfund
Ron Worland Subfund
Medical Eye Center - Klinghammer Memorial Fund
Merrill Solar Project Community Fund
Frank and Barbara Mikesell Fund
Susan F. Naumes and Diane L. Mathews Fund
Evelyn Nye Cultural and Scholarship Fund
Evelyn Nye Fund
Evelyn Nye Undesignated Fund
Office of Student Access and Completion Fund

NEW IN 2017

Chuck Womer Fund for Rogue Community College Scholarships
Dr. Michael Wheatley Memorial Fund
Toll & Wagner Charitable Fund
Tisana Fund
Michael Thorniley Family Fund
Thorndike Family Rogue Valley Fund
Peter J. and Wilma Tashnovian Fund
Judy Straw Memorial Scholarship Fund
Roger Stokes Family Fund
John and Lois Stilwell Scholarship Fund
Francine Foreman Stauffer Endowment Fund
P.E.O. Jean Fish Gibbons Scholarship Fund
P.O. Jean Fish Gibbons Scholarship Fund
Arthur Perry Memorial Fund
Jesse Applegate Pioneer Historical Cemetery Fund
The Pitbladdo Fund
Madge Purves Fund
Manfred L. Rothbun Memorial Scholarship Fund
Riley Family Fund
Herbert Rothchild Fund
William and Florence Schneider Fund
William and Florence Schneider Memorial Fund
Sam Choi Seto, Jr. Fund
Skyvern Techno Fund
Wallace Skyman Memorial Fund
Franchise Foreman Staufer Endowment Fund
John and Lois Silvestri Scholarship Fund
Roger Stokes Family Fund
Judy Stover Memorial Scholarship Fund
Talent Library Fund
Peter J. and Wilma Tashnovian Fund
Technical Training Fund
Thomkdie Family Rogue Valley Fund
Michael Thomley Family Fund
Tisana Fund
Toll & Wagner Charitable Fund
Frank L. Touvelle Trust Fund
Reed and Carolene Walker Fund
Watson Nursing Scholarship Fund
Weissel Family Fund
Dr. Michael Wheatley Memorial Fund
The Wimrick/Rhodes Charitable Fund
Frances W. Winslow Fund
John S. and Frances W. Winslow Fund
John S. Winslow Fund
Hamlet M. Winton Fund
Womer Family Fund
Chuck Womer Fund for Rogue Community College Scholarships
Zuko and Sophie Fund

ENDOWMENT PARTNERS

NEW IN 2017

Southern Oregon Historical Society Foundation

EXISTING PARTNERS

ACCESS, Inc.
Ashland School District #5
Ashland Schools Foundation
Bear Creek Greenway Foundation
Boys & Girls Clubs of the Rogue Valley
Bristol Festivals
Center for NonProfit Legal Services (& Campaign for Equal Justice)
Club West Wrestling, Inc.
Committed Alliance to Strays
Congregational Church of Medford
D-I-G Foundation
Dogs for Better Lives
First United Methodist Church of Medford
Friends of Josephine County Food Bank, Inc.
Friends of the Animal Shelter
Integral Youth Services
Jackson County Community Services Consortium, Inc.
Jackson County Library Foundation
Klamath Basin Audubon Society
Klamath County Library Foundation
Klamath Falls Gospel Mission
Klamath Hospice, Inc.
Klamath Falls Gospel Mission
Klamath Falls Gospel Mission
Klamath Falls Gospel Mission
Rogue Valley Genealogical Society
Rogue Valley Chorale Association
Rogue Gallery & Art Center
Rogue Community Health
Rogue Community Health
Rogue Community Health
Resolve Center for Dispute Resolution and Restorative Justice
Rogue Valley Charitable Foundation
Rogue Valley Genealogical Society
Rogue Valley Symphony Association
Rotary Club of Central Point Scholarship Endowment Fund
Rotary Foundation of Klamath County
Siskiyou Field Institute
Society of St. Vincent de Paul, Rogue Valley District Council
Siskiyou School
Southern Oregon Historical Society Foundation

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NEW FUNDS IN 2017

Marvin and Carol Berkman Family Fund
Creativity and Innovation Fund
Richard Dolgomas and Susan Uravich Fund
Donald and Mary Fisher Family Fund
Julie Grabrud Gemmell Charitable Fund
Jeanie Haworth Scholarship Fund
Casey and Mary Hogan Family Fund
Ann Lathrop Charitable Fund
Ronald and Ann Marek Fund
David G. Moursund Charitable Fund
The Nchi-Wana Fund
Dr John Warren (Jack) and Josephine Lockhart Reid Fund
M& E ‘Steve’ and Virginia Warren Music Fund
Western Lane Community Foundation Fund
Tom and Johnna Emmanuels Endowment Fund
John and Patricia Hardison Children’s Charitable Endowment Fund
Marleen Wick Future First Citizen Scholarship Fund
Casey Woodward Charitable Fund

EXISTING FUNDS

A & A Charitable Fund
Gregory M. Ahljan Scholarship Fund
Albany Library Scharpf Endowment Fund
Alex Newport-Berntson Fund
Allott/Hunt Share It Now Advised Fund
Allott/Hunt Share It Now II Scholarship Fund
Honoring Emory S. and Elizabeth Burkett Hunt
Kevin and Irene Alluckier Family Fund
John Alvord Scholarship Fund
Anderson Family Advised Fund
Marc and Shirley Anderson Fund
William Brent Anderson Memorial Scholarship Fund
Anonymous Fund #27
Cecil R. and Elaine H. Armes Memorial Fund for the Friends of Mt. Pisgah Arboretum
Arts Foundation of Western Oregon Fund
Mildred Baker Endowment for the Arts
Bishop Subfund
Cottage Theatre Endowment Subfund
Eugene Visual Arts Endowment
Fentress Endowment
Nils and Jewell Hult Endowment
Maxine Horton Rowan / Hult Center for the Performing Arts Subfund
Martha Baker Russell Subfund
Silva Endowment
Connor Ausland Memorial Scholarship Fund
Chad Barczak Fund
Florence V. Barnhart Fund
Thomas H. and Sarah K. Bascorn Fund
Beck Family Fund
C. Wade and Marie D. Bell Fund
Jessie M. Bork and Jessie M. Bell Scholarship Fund
Arthur James Bocoult Research Fund
Barbara Bowserman Fund
E.H. and M.E. Bowserman Scholarship Fund
Jon Bowserman Advisory Fund
Boys & Girls Club of Albany Education Fund
Brauti Family Fund
Brine-Sansegretti Family Fund
Allen Brown ST.E.A.M. Inspiration Fund
Candace Callan Fund
Candace Callan Scholarship Fund
Carlson Family OSU Orchestral Scholarship Fund
Carlson Spendable Fund
Marian and Angela Carlson Family Fund
Rufus and Carol Cate Fund
Cavin Family Fund
Central Lutheran Church Pastor P.J. Luvaas Memorial Fund
Chambers Family Fund
The Chin Family Charitable Fund
Christmini Fund
Coast Fork Scholarship Fund
Douglas Lowell Collins Scholarship for the Visual Arts Fund
The Combined Fund for the Eugene Public Library
Community Wellness Fund
Edwin E. and June E. Cone Fund
Edwin E. Cone Neighborhood Park Fund
Copper Windmill Fund
Coughlin Family Fund
J. Glenn and Ellen A. Coughlin Fund
Jemima Case Advised Fund
Cone Creek Family Fund
John Condit Dietl and Madeline Knutsen Hebbard Memorial Scholarship Fund
Douglas Community Fund
Bill Halm Memorial Subfund
Douglas County Youth Orchestra Fund
Sarah A. Douglas Fund
Drain Civic Center Fund
James R. Drury and Mary Jane Drury Fund
EHS/SEHS Alumni Scholarship Fund
Elligio Fund
Luther Ellison Scholarship Fund
Rose A. Ellison Designated Fund
Emerald Kidsports Presidents’ Endowment Fund
Edna English Fund for Archaeological Studies
Eugene Civic Alliance Fund
Eugene Federal Courthouse Education Fund
The Eugene Veterans Memorial Park Fund
Rollin and James Evans Memorial Scholarship Fund
Evergreen Hill Fund
Evergreen Hill Education Fund
F & C Fund
Fidanceau Family Fund
Dr. I. Howard and Victoria Fine Scholarship Fund
The Fogg-Abbott Family Fund
Ford Family Fund
The Ford Family Foundation Fund
Hallie E. Ford Endowment Fund for Arts in Education
Fristhoff Family Fund
Clifford J. Fritz Fund
Margaret A. Fritz Fund
Mark Frohnmayer Advised Fund
Fund for Douglas County Youth Orchestra
Gear Up Scholarship Fund
Gear Up Scholarship Fund II
Gemmell Family Fund
Gordon H. and Patricia A. Gerretsen Fund
Ruel D. Gerhart Eugene Public Library Permanent Endowment Fund
John Gilpin/Tim Torney Memorial Fund
Erminio and Irene Giuliana Scholarship Fund
Verda M. Gudaitis Fund
Geetze Powell Fund
Elsa and Marjorie Goodyear Eugene Public Library Endowment Fund
Goudy-Powell Family Fund
Joe and Teresa Greco Memorial Fund
Jill Richardson Hall Family Fund
Maurice and Gadsby Hallmark Scholarship Fund
Albert B. and Jean E. Hallstrom Family Fund
Terry and Shanon Hamilton Fund
Susan L. Hamlin Family Fund
Richard P. Haukland Fund
David R. and Donna R. Hawkins Fund
The Hendricks Park Native Plant Garden Fund
Jim and Delores Hendrickson Memorial Scholarship Fund
Betty and Harold Hendrix Memorial Scholarship Fund
Hershner Family Fund
Jane Higdon Memorial Fund
James Higdon Memorial Fund for Bicycle Safety
Elizabeth S. Holden Fund
Hope For Today Fund
Michael D. Horowitz Fund
Margaret E. Hull Fund
Margaret E. Hull Advised Fund
Margaret E. Hull Mercy Ships Fund
Margaret E. Hull Scholarship Fund
Margaret E. Hull Fund for South Benton Nutrition Program
Ellen Gendel-Hyman Fund
James 127 Fund
Robert C. and Betty E. Janeway Fund
Jaqua Fund
Anne Jaqua and Family Fund
Jim and Mary Jaqua Fund
John and Robin Jaqua Fund
Jan V. Jaqua and Kimberly B. Cooper Fund
Robin Jaqua Fund
Robin Jaqua Relief Nursing Fund
JumpStart Fund
K and T Sherman Fund
K-12 Student Success Fund
Thomas A. Kems M.D. Endowment Fund
Kessler Burke Family Fund
Kilsgaard-Greene Fund
Officer Chris Kicukalen Memorial Scholarship Fund
The Kirkhoff Family Fine Arts Scholarship Fund
Knight Cancer Institute Endowed Fund
Konnie Memorial Scholarship Fund
Sam and Roberta Konnie Fund
Koons Family Fund
James C. and Carol A. Kyle Fund
Douglas Crary Laidlaw Charitable Fund
Erika Leaf Family Fund
Levy/Thomas Fund
Lilja Family Fund
Richard A. Leescher Fund
John Long Memorial Fund
Lowell High School Scholarship Fund
John L. Luvaas Family Fund
Lynn Kinney Charitable Fund
Madison Charitable Fund
Maxfield Family Fund
McDowell Catt Foundation Fund
William and Joyce McHickok Fund
William J. McHickok, M.D. Scholarship Fund
McKenzie Oaks Ranch Fund
La Grande School District - McNamur Endowment Fund
Tim and Jo Ann McQueary Fund
Melvin and Carol Mead Fund
Meals on Wheels – Case and Velma Hamlin Designated Fund
Herbert J. Merker Fund
L. Veri and Dorothy Miller Scholarship Fund
Veri and Dorothy Miller Fund
Michael and Jo Ann Mooser Fund
J.L. and M.F. Murdock Family Fund
Music Countist Fund
Glenn and Florence Nesseth Scholarship Fund
Newman Foundation of OSU Endowment Fund
Office of Student Access and Completion Fund
Alpha Kappa Kappa Subfund
Brian Clayton Memorial Scholarship Subfund
Corvallis High School “Class of 1954” Scholarship Subfund
Jack Dannenhoffer Memorial Scholarship Fund
Casey Diemert Memorial Scholarship Fund
Georgia Harris Memorial Scholarship
Sylvia Henry Memorial Scholarship
Huffstatter Family Scholarship Fund
Insurance Professionals of Portland Legacy Scholarship
Beverly Lillard Scholarship Fund
Brian T. Meehan Memorial Scholarship Fund
Monroe Tree Farm Scholarship Fund
Michael Mooser Scholarship Subfund
Northwest Automatic Vending Association Scholarship Fund
Oregon Spirit Scholarship Fund
Oregon Wine Brotherhood Scholarship Fund
Roseburg High School Class of 1949 Scholarship Fund
Roseburg High School Class of 1955 Scholarship Fund
Roseburg High School Class of 1957 Scholarship Fund
Carol Rudy Scholarship Subfund
Theodore and Dorothy Schultz Memorial Scholarship Fund
Donna Shepherd Nursing Scholarship
Doyle and Donna Shepherd Scholarship Subfund
Umpqua Community College Social Science Scholarship Fund
Weathers Educational Trust Scholarship Subfund
Ophelia’s Place Endowment Fund
Oregon Natural Resources Education Fund
Oregon Natural Resources Education Subfund
Oregon Society of American Foresters Subfund
Pleasant Hill High School Subfund

SOUTHERN WILLAMETTE VALLEY
ENDOWMENT PARTNERS
NEW IN 2017

Eugene Concert Choir

EXISTING PARTNERS

A Family For Every Child

ABC House, Inc.
Albany Area Habitat for Humanity
Albany Boys & Girls Club Foundation, Inc.
Albany Regional Museum
Albany United Methodist Foundation, Inc.
Battered Persons' Advocacy
Benton County Historical Society & Museum
Bohemia Foundation
Boys & Girls Clubs of the Umpqua Valley
CASA of Lane County
CASA of Linn County
Center for Spiritual Living
Central Lutheran Foundation

Corvalis-OSU Symphony Society
Cottage Grove Community Foundation
Cottage Theatre
Delta Rotary Foundation, Inc.
Dal-A-Bus
Douglas County Museum Foundation
Education Together Foundation
Emerald Kidsports
Endowment Fund of the Eugene Symphony Association
Eugene Education Foundation
Eugene Family YMCA
Eugene Masonic Cemetery Association
Eugene Public Library Foundation
Eugene Science Center, Inc.
Eugene-Springfield Youth Orchestras
Fenn Ridge Library Foundation
FOOD For Lane County
Friends of Buford Park & Mount Pisgah
Friends of Hendricks Park
Greenhill Humane Society
Home Life, Inc.
John G. Sheldon Institute for the Arts
Lane Senior Support Coalition
Linn County Historical Museum Foundation
Linn-Benton Community College Foundation
Looking Glass Community Services
Maud Kerns Art Center
McKenzie Community Track and Field
McKenzie River Trust
Mid-Willamette Family YMCA
Mount Pisgah Arboretum
Music on the Halfshell, Inc.
Northwest Center for Alternatives to Pesticides
Office of Student Access and Completion
Oregon Country Fair
Oregon Head Start Association
Oregon Mozart Players
Oregon Oldtime Fiddlers' Association
Oregon Research Institute
Parenting Now!
Peal Buck Center Incorporated
Philomath Youth Activities Club
Relief Nursery, Inc. (Eugene)
Richard E. Wildlund Community Theater
Rural Development Initiatives, Inc.
SafeHaven Humane Society
Santiam Christian Schools
Scio Girls & Boys Club
ShelterCare Foundation
Soroptimist International of Eugene
Springfield Education Foundation
Springfield Rotary Scholarship Fund
St. Mary's Episcopal Church (Eugene)
St. Thomas Episcopal Church
Sweet Home Alumni Foundation
Sweet Home Community Foundation
The Emerald Empire Kiwanis Foundation
Trinity United Methodist Church
United Community Action Network
United Way of Linn County
United Way of Lane County
Wellsprings Friends School
West Cascade Peace Corps Association
Western Environmental Law Center
Wildlife Safari
Willamalane Park and Recreation District
Zonta Service Foundation of Corvallis

Terry Selby Memorial Subfund
Edward V. O'Reilly Charitable Fund
The Domenico and Giovanna Pantrelli Endowment Fund
Hope Hughes Pressman Fund
R.W. Family Fund
The Carolyn Raab Fund
Raising Oregonians, Environmental Legacy Fund
Frederick O. Rankin Eugene Public Library Endowment Fund
Mark and Nichol Pendell Rauh Fund
Marjorie J. Reed 'Best Friend' Award Scholarship Fund
Rice Family Fund
Alice Roblick Fund
Roehl Family Fund
Rumin' Wild Fund
Doris and William Scharpf Fund
Hall, Helen and John Seeley Family Fund
Heinz J. and Susan Esslinger Selig Fund
Ben Serafin Fund
John Serbu Fund
John Serbu Youth Campus Fund
Shamrock Fund
Sheppard Family Fund
Kenneth M. and Kendra H. Singer Fund
Smith Oaks Fund
Della Smith Fund
Soeldtner Campbell Fund
Betty L. Soreng Fund
John and Betty Soreng Environmental Fund
South Benton Community Enhancement Fund
Springfield School District Architectural Studies Scholarship Fund
Pat Steele Scholarship Fund of McKenzie School District
Dorothea E. Stewart Fund
L.L. Stewart Northwestern School of Law Fund
L.L. Stewart Oregon State Parks Student Internship Fund
L.L. Stewart Oregon State Parks Volunteer Award Fund
Mr. and Mrs. L.L. Stewart Fund
Mr. and Mrs. L.L. Stewart Subfund
Mr. and Mrs. L.L. Stewart Subfund II
Christine L. Storment Fund
Margery Strass Fund
Strawbridge Brothers Scholarship Fund
Glenn R. and Juanita B. Struble Memorial Scholarship Fund
Juanita Brown Struble Scholarship Fund
Swedoeneck Fund
T.J. Education Fund
The Tamlich Fund
Tate Family Fund
Rodney W. and Martha G. Tripp Memorial Fund
Ron Trolle and C. Helyn Trolle Endowment Fund
Turtle Flats Restoration Fund
Umpqua Prosperity Fund
Betty Long Urruh Arts Fund
Betty Long Urruh - Mercy Medical Center Fund
Betty Long Urruh Theatre Fund
Dr. John Wm. and Betty Long Urruh Fund
Dr. John Wm. and Betty Long Urruh Portland Art Museum Fund
Dr. John Wm. and Betty Long Urruh UCC Performing Arts Fund
Hubert J. and Linda K. Van Peeoen Fund
Charles U. Walker Scholarship Fund
Walton Weston Family Fund
Waren Youth Athletic Scholarship Fund
William and Pamela Weil Fund
Emma M. Weir Music Education Fund
Werner/Ellithorp Advised Fund
Western Lane Community Foundation Fund
Herald and Elizabeth Anson Subfund
Brittany Hertzell Bagley Memorial Scholarship Fund
Martha Beecher Library Subfund
Justin Black Scholarship Subfund
Ron and Mary Cleve Boesh Subfund
Boys & Girls Clubs of Western Lane County
Boys & Girls Club of Western Lane County Continuing Education Scholarship Fund
The Chamberlin Subfund
The Chandler Family Endowment Subfund
Tom Cherrones and Joyce Keener Subfund
Coccoli Family Fund
Coopsey Endowment
Delta Gamma, ESA
DePue Animal Fund
Noel and Mary Dobyns Scholarship Fund
A.E. "Porly" Ellington Scholarship Subfund
Joe and Pearl Ellington Scholarship Subfund
Lyndall Ellington Memorial Scholarship Fund
The Larry and Florence Englund Scholarship Fund
Fee Income Subfund
Florence Area Humane Society Endowment Subfund
Florence Church of the Nazarene Subfund
Florence Events Center Endowment Subfund
Florence Food Share Endowment Subfund
Foundation General Subfund
Funke Cemetery Subfund
Ulva Marie Fyfe Fund
James Howe Memorial Subfund
C.D. (Davel) Holman Memorial Subfund
Judd Huntington Scholarship Subfund
Hai & Lee Hylton Memorial Subfund
Johnston Family Scholarship Subfund
Koning-Coooper Family Fund
Last Resort Players Subfund
Lars & Diane Lind Subfund for Senior Center
J.L. Lajek Mann Family Subfund
Mrs. George E. Martin Museum Subfund
Dr. Sabry Mason Fund
Marion May Trophy Subfund
Roger and Sherrie McCorkle Scholarship Fund
The Bart Mealer/Susy Lacer Advised Fund
Chris Mchull Memorial Subfund
Memorial Subfund
Geraldine Merz Subfund
The Robert E. Metz Memorial Fund
Miles Pioneer Family Fund
Bud and Doree Miles Fund
Morris M. Moorhead Endowment Subfund
Agnies C. Myers
Thomas L. and Barbara C. O'Halloran Fund
Operating Reserve Subfund
Operations Subfund
Joan Orr Endowment Subfund
Peace Harbor Hospital Foundation
Grandma Carmela Petrosino Fund
Larry Pfaltz Fund
Project Graduation Subfund
The Diane and Jim Ramirez Advised Fund
Alan and Virginia Robertson Subfund
Rotary Subfund
Jack and Bobbie Saubert Subfund
Gary and Annie Schmitt Fund
Seacoast Entertainment Association
Siouxsie News Subfund
Siouxsie Pioneer Museum
Siouxsie Public Library Subfund
Siouxsie Valley Bank Scholarship Subfund
L.L. Stewart Subfund
Don & Judy Swartz Memorial Subfund
Don Trogend Subfund
Treasuers Subfund
The Elmer Waite Memorial Scholarship Fund
Jeanne and Owen Wells Subfund
Richard and Barbara Whilmore Scholarship Fund
Shirley Wilson Fund
Alzheimer's Support Subfund
Alfred L. “St.” and Charlene Ellington Subfund
Whipple Foundation Fund
Jim S. and Mildred W. Whipple Fund
Mildred Wilds Whipple Fund
Wilberger Foundation Benton County Search and Rescue Fund
Wilberger Foundation Linn County Search and Rescue Fund
Brooke Wilberger Scholarship Fund
Norman and Olga Evelyn Wildish Fund
Margaret M. Williams Memorial Scholarship Fund
Winquist Family Fund
Winston-Dillard School District 116 Scholarship Fund
Keith and Kathy Wolf Fund
Woodard Family Scholarship Fund
Cyd Woodard Fund
John W. and Isabellle S. Woolcott Fund
Donna P. Woolley Fund
Gordon D. Wright and Anne G. Moffett Fund
Megan A. and Thomas K. Wuest Charitable Fund
Stephen Yih Endowed Scholarship Fund
Youmans Family Fund
Lauren and Denis Young Family Fund
Youth Suicide Prevention Fund in Memory Of Jason Daniel Sweeney

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STATEWIDE AND OUT OF STATE

Funds in 2017

A. Marc Ackerman Fund
Anonymous FGC Fund
The Clement Endowment Fund
John R. Dozier Designated Fund
EN Fund
James and Anna Larson Family Fund
Leslie Oppenel Struxness Fund

Existing Funds

Raymond M. Alexander Memorial Fund
Alumni Fund for Eugene International High School
Anonymous Fund #17
Bazillion Books for Kids Fund
Charles and Norma Beek Charitable Fund
Robert Harold Belknap Memorial Scholarship Fund
Eugene Bennett Art Acquisition Fund
Buerkle Scholarship Fund
Busman Family Philanthropic Fund
Cambia Health Solutions Fund
Catlin Gabel School Endowment Fund
Children of Insitu Scholarship Program
Community & Volunteer Engagement Fund
Roy R. and Laurie M. Cummins Fund
Debeile Family Fund

Administrative Endowment Funds

Supporting OCF’s work to increase philanthropy now and in the future.

Raymond M. Alexander Memorial Fund
Dean L. Baker Fund (partial)
Grace W. Bascom Fund
Charles and Norma Beek Charitable Fund (partial)
Don C. and Emilie F. Frisbee Fund
John and Carol Hampton Administrative Fund
The James S. and Ivy T. Stacy Fund (partial)
Thomas Wrightson Fund (partial)

Funding Center Funds

Anonymous FGC Fund
Austin Family FGC Fund
Hampton Legacy Fund Jamey, Cynthia, Elizabeth and David Hampton
John and Robin Jaqua Family Legacy Fund

Supporting Organizations

Furthering OCF’s mission through a unique legal relationship.

Robert J. and Leona DeArmond Public Foundation
Sid and Karen DeBoer Foundation
Gray Family Foundation
John and Ginger Niemeyer Foundation
Peter and Julie Stott Foundation
OCF Joseph E. Weston Public Foundation
Wieden Family Public Foundation

La Belle at Imago Theatre, Creative Heights Initiative
OREGON FUND
2017 DONORS
Grants to support community needs throughout the state.

Alten Sakai & Co LLP
Anonymous
Melinda Becker
Koren Benish
Deborah Bischoff
Marcia Blomberg
Bonnie Margaret Brandt
Mary Ann Buchanan
Chadwick Martin Bailey, Inc.
Don Dunbar
Doug Brusa via Fidelity Charitable
Paula Emmett
Richard Ilits
Jane Kennedy
Michael Lawton
Amy Loy
Vicci Lee Martinazzi
Kathleen McDonnell
Marcia Randall
Roger Anderson Roofing, LLC
Eric Rosenfield
Richard Ross
Karen Shawcross
Gary Stark
Karen Warr
Barbara Wegner
Ruth Williamson
Peter Winch

OREGON SCHOLARSHIP
2017 DONORS
Statewide scholarships to Oregon students attending Oregon colleges.

Suzanne Stahl Cushing
Ursula Gailis
Katherine Iverson
Becky Preston
Maggie Purves
Steel Hearts

THE OCF LEADERSHIP FUND
Enables OCF to develop philanthropy in every community in Oregon.

GUARANTOR $1,000+
David Anderson
Anonymous
Anonymous
Anonymous
Appel Family Fund
Frank H. Ault Fund
Ken Austin
Arthur Bailey
Dean L. Baker Fund
Florence V. Barrhart Fund
Anthony and Martha Belluschi
William Berg
J & S Bishop Fund
Mark and Cheryl Burnham
Dick Carpenter
Crane Creek Family Fund
Patrick and Monica Criteser
James and Anne Crumpacker
Sid and Karen DeBoer Foundation
Don Dunbar
Kirby and Carl Dyess
Su Embree
Larry and Jeanette Epping Family Foundation
Harnet Federici
Robert D. Geddes and Cameron G.R. Geddes Family Fund
Bob and Suzi Given
Dan Gleason and Wendy Ware
Rocky and Laura Henderson Fund
Lyn Hennion and Alex Bellen
Hilltop Foundation
Jeanette Hofer
Sue and Mike Hollem Family Fund
Charlie and Maryanne Holman
Intel Corporation
Jon V. Jaqua and Kimberly B. Cooper
Mike and Margo Kalberer
Mr. and Mrs. Michael L. Keiser Fund
Keller Foundation
Knapp Family Philanthropic Fund at World Vision
E. Randolph and Leslie Labbe
Nancy Lematta
Tim Mabry
Emma Musser
Duane and Barbara McDougall
Robert McMahon Fund
Tim and Jo Ann McQuarry
Lora and Jim Meyer Family Fund
Raymond and Carol Michael
Marti Miller
Sue Miller
Lindley Morton and Corinne Oishi
Sue Naumes and Diane Mathews
Noah and Sabrina Parsons
Peregrine Sports, LLC
Pierce Family Fund at Fidelity Charitable
Potte River Capital
Betsy Priddy Fund
Random Lengths Publications
Redtail Fund
Patrick and Randi Reiten
James S. and Ivy T. Stacy Fund
Randall and Susanne Stender
Cornelia and William T.C. Stevens
William Swindells
Jeffrey and Janice Thede
Kenneth and Martha Jo Thresher
Ronald E. and Ivy L. Timpe Century Fund
John K. Vitas and Pat Tolwe Fund
Carolyn Walker
Lihong Wang
Jody Ward
Gary and Eileen Wehrle Fund
Josh Welch
OCF Joseph E. Weston Public Foundation
Benjamin R. and Elaine M. Whiteley Family Fund
Mary and Brett Wilcox
Peter Williams
Thomas Wrightson Fund
Duncan and Aileen Wyse

Springfield Education Foundation ELL Program
BENEFACTOR $500+
Antoinette Arenz
David Axelrod and Marilyn Couch Fund
Charles and Norma Beek Charitable Fund
S. i. Jaggar Blount Fund
Molly Bohnen
Brauti Family Fund
John Bridges
Ron and Wilda Bryant
Dorothy Cameron
Jim and Mary Casey
John and Joan Casey
Gregory Chaille
Jeff Chase and Patti Warner Fund
Cathy Chinn
Comerford DiDente Family Fund
William Costine
Jack and Helen Crowell
Jean and Jim Curran
Debolock Family Charitable Fund at Schwab Charitable
Margarette Hirschbuhl Drake Fund
Margaret Evans
Ted and Olivia Froebe
Lester Green
Chane and Jim Griggs
Richard and Adrienne Hassanein
Dale and Allen Herrmann
Román and Marisa Hernández
Charles and Christie Hewitson Fund
John and Lari Hoedecker Family Fund
Hult & Associates LLC
Sara and Jim Ingle
Kerr/Labbe/Lowe Family Fund
Cindy Kong
Kenneth and Colleen Lewis Fund
Adella Macdonald
Carolyn and Larry McKinney
Susan McLaughlin
Carolyn McMurchie
Ruben and Elizabeth Menashe
James Milne
Nathan Family Charitable Fund
Milo and Beverly Ormseth
PayneWest Insurance
Gayle and Carol Post Family Fund
Judith and Charles Poutasse
Renate and Jim Powell
Rosemary Pullin
Margaret Rigby
Susan and Peter Schneider
David and Jane Schue
John and Linda Sheltik Foundation
Tom and Vickie Stringfield
Thornike Family Rogue Valley Fund
Mrs. Moe M. Tonkon Fund
John Turner
David and Christine Vemier
Betsy Warnier
Amy Wayson
Weiss Fund
Westwind Fund
Jess Wetter
Ron and Eileen White
Christopher and Priscilla Williams Fund
Gordon Wright and Anne Moffett

PATRON $250+
Penny and Dave Allen
Anonymous
Van Evera and Janet M. Bailey Fund
Barbara Bean
Mary Becker
Sara Behrman and Francis Rosis
Peter and Susan Belluschi
Chris Bohm
Sara and Jonathan Brandt
Susanne Cain
Elizabeth Carey
John and Sharon Crowell
John Deeming
Bill and Karen Early
Jim and Mary Edwards
Evergreen Charitable Trust
Tom and Marilyn Fink
Fred and Cindy Flippence
Peggy and Bob Fowler
Gerry Frank
Susan and Rex Fuller
Kit Gillem and Deborah Horrell
Doug Gordon
Randell and Mary Jane Guyer
Frances Haeger
Richard Hay
Elizabeth Holden
Don and Lynnette Houghton
Jaye and Douglas Hurl
Richard and Mary Jaffe
Shelley Johnson
Joseph Labadie
William and Emmy Lawrence Family Fund
Ross and Mary Lou Laybourn
Debra Fe Jing Lee and Peter Sage
Marcia and Thomas Lee
Kelly and Bonnie Leonard
Wait and Julie Manning
Lauri and Charley Miller
Hester Nau
Michael and Gloria Olds
Kristine Olson Fund
Gary and Linda Pope
Gary and Jane Powell
Morta Powers
Joy Reich
George Russell
Janice Rutherford
Douglass and Sandra Schmier
Mary and Charlie Sinclair
Lynn and Doris Spaulding
Dick Solomon and Alyce Fitcliff
Bred and Anne Stephens
Roger Stakes
Todd and Lori Taylor
Cindy and Dan Thomas
Robert Vaughan
Nancy L. Wernecke Trust
Carol Whipple and Meredith Compton

SPONSOR $100+
Karl Anderson and Kara Quello
Anonymous
Anonymous
Ron and Pat Ashley
Joseph Bain
Gayle Baker
John and Ann Bakkensen
Donna Bane
Condace and William Bartow
Tom and Diane Bauman
Bacic Family Trust
Mark Bishop and Mary Lang Bishop
Susan Bishop
Larry and Susan Black
Bob and Barbara Blue
Aletta Bonebrake
Kambil Brewer Nunn
Byron Briel
Bryant Family Trust
John and Kitty Buchner
Marilyn and Angela Carlson
Norm and Anne Clark
Richard and Janie Cohen
Jenn Columbus
Kathleen Comelit and Stephen Grove
Tom and Jan Cowling
Mariana L. Crawford Fund at Schwab Charitable
Joan Dalton
Ross and Kathleen Davis
Stephen and Nancy Dudley
Alan and Carol Eberlein
John and Patricia Edmundson
John and Jane Emrick
Bill and Theresa Farrers
Steve Fick
Michael and Pamela Forrester
Thomas Foster
Jerry Freschi
Sylvia Giustina
Bob and Lesley Glasgow
Michele Goodman
We Got Your Back! Annual Community Backpack and School Supply Giveaway

5,472
NUMBER OF DENTAL KITS
OCF volunteers and donors assembled and distributed in 2017 to children and families throughout Oregon

59
ANNUAL REPORT 2017

William A. Snyder Giving Fund at Fidelity Charitable

Paul and Edith Sobel
Ashley Sova
Adrienne St. Clair
Ellen and Charles Stearns
Andrew Stevens
Marilyn Stevenson
Steven K. Stewart
Henry Swigert
Jean Tate
M. Joan Taylor
Peter and Johanna Thoeresz
Dale Thomas
Linda and Bob Thomas
Paul Tipton and Janis Mohr-Tipton
Diane Tutch
Jim and Deanna Walls
Bill and Barbara Warner
Mary and Ted Warrick
Jayson Wartnik
Chris Watson and Hanako Kubori
Gerald Westersund
Stephen Whiteley
Sandra Wiscarson
Bob and Robbie Wright
Gayle Yamasaki
Saul and Chris Zalik

UNDERWRITER

Albert Alaniz and Carly Brown
Jim and Sue Anderson
Barlow Research Associates, Inc.
George Berry
Ralph and Carol Brown
Dr. Scott and Glenda Burns
George Copo
May Dasch
Christine Dickey and Stephen Griffith
Patik Donahue and Jean Allen
Earl and Jane Ferguson
Pamela Froiland
Shu Guan
Jeffrey Gudman
Karl and Irene Hammann
Stephen and Sharon Hills
Tony and Jeli Holt
Dennis and Beth Irish
Annette Leong
Martin Main and Peggy Strong
Victor and Toinette Menashe
Vonda and Walter Moberg
Donald and Traute Moore
Peter Nilsen
Sam and Dorothy Pambrun
James and Norma Pizza
Candy and James Puterbaugh
Fernando Rodriguez
James Sheedy
Tara Siegman
John Sweet
Steve and Novella Swisher
Herb and Ann Vloedman
Janet Voss

TOTAL: $336,160

We Got Your Back! Annual Community Backpack and School Supply Giveaway

Children’s Dental Health Initiative

ABOVE:

Rosemary Anderson High School East

5,472
NUMBER OF DENTAL KITS
OCF volunteers and donors assembled and distributed in 2017 to children and families throughout Oregon

TOTAL: $336,160
In honor of those who have named OCF in estate plans, wills, trusts or other deferred gifts.
OCF invests its endowed funds to provide a stable resource for Oregon. Effective investment management of these funds allows the Foundation to respond to today’s needs while preserving and enhancing the real value of the funds for future needs.

INVESTMENT COMMITTEE

OCF’s Investment Committee oversees the investment program, makes recommendations to the board of directors on investment policy and strategy, and hires and monitors investment managers. The Investment Committee is made up of community volunteers and OCF board members with expertise in investments and business.

INVESTMENT MANAGERS

To further diversify our portfolio, the Investment Committee selects investment managers with expertise in managing specific asset classes. For a complete list of investment managers, please visit www.oregoncf.org.

GROWTH OF OCF CHARITABLE FUNDS

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>$200 M</td>
</tr>
<tr>
<td>2008</td>
<td>$400 M</td>
</tr>
<tr>
<td>2009</td>
<td>$600 M</td>
</tr>
<tr>
<td>2010</td>
<td>$800 M</td>
</tr>
<tr>
<td>2011</td>
<td>$1 B</td>
</tr>
<tr>
<td>2012</td>
<td>$1.2 B</td>
</tr>
<tr>
<td>2013</td>
<td>$1.4 B</td>
</tr>
<tr>
<td>2014</td>
<td>$1.6 B</td>
</tr>
<tr>
<td>2015</td>
<td>$1.8 B</td>
</tr>
<tr>
<td>2016</td>
<td>$2 B</td>
</tr>
<tr>
<td>2017</td>
<td>$2.2 B</td>
</tr>
</tbody>
</table>

COMMITTEE MEMBERS

Bill Berg, Chair, Portland
Kirby Dyess, Beaverton
Karen Harding, Portland
Lyn Hennion, Medford
Chris Magana, Portland
Duane McDougall, Lake Oswego
Garth Nisbet, Lake Oswego
Ron Parker, Portland
Eric Parsons, Portland
William Rutherford, Portland
Lane Shetterly, Dallas
Duncan Wyse, Portland
### SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Dec. 31, 2017

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>49 M</td>
</tr>
<tr>
<td>Investments</td>
<td>2,116 M</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>23 M</td>
</tr>
<tr>
<td>Assets held in charitable trusts</td>
<td>85 M</td>
</tr>
<tr>
<td>Other assets</td>
<td>3 M</td>
</tr>
</tbody>
</table>

**TOTAL ASSETS** $2,276 M

<table>
<thead>
<tr>
<th>LIABILITIES &amp; NET ASSETS</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIABILITIES</td>
<td></td>
</tr>
<tr>
<td>Payables and accrued expenses</td>
<td>12 M</td>
</tr>
<tr>
<td>Liabilities under split-interest agreements</td>
<td>52 M</td>
</tr>
<tr>
<td>Funds held as endowment partner funds</td>
<td>198 M</td>
</tr>
</tbody>
</table>

**TOTAL LIABILITIES** $262 M

<table>
<thead>
<tr>
<th>NET ASSETS</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>1,961 M</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>53 M</td>
</tr>
</tbody>
</table>

**TOTAL NET ASSETS** $2.0 B

**TOTAL LIABILITIES & NET ASSETS** $2.2 B

* Endowment partner funds are OCF funds established by charitable organizations in Oregon to serve as their endowments. The Foundation maintains variance power and legal ownership of the funds and reports them as assets. In accordance with Accounting Standards Codification 958-605-25-33, a liability has been established for the fair value of the funds, which is generally equivalent to the present value of future payments expected to be made to the charitable organization.

These financial highlights were unaudited at the time of publication. If you would like a copy of the financial statements audited by Deloitte Consulting LLP, please visit www.oregoncf.org or call the Foundation’s Portland office at 503.227.6846.
OUR STAFF

EXECUTIVE
Max Williams, President and CEO
Melissa Freeman, Director of Strategic Projects
Gina Kaplan, Executive Assistant and Board Relations Manager
Molly Yeend, Strategic Projects Coordinator

COMMUNICATIONS
Stephanie Swanson, Director of Marketing and Communications
Sandi Vincent, Communications and Digital Media Coordinator

DEVELOPMENT
Anna Anderson, Regional Coordinator, Central and Eastern Oregon
Sara Brandt, Senior Philanthropic Advisor and Regional Director, Southern Willamette Valley
Colby Carpenter, Development Assistant
Wendy Chou, Senior Philanthropic Advisor
Jenn Columbus, Philanthropic Advisor and Regional Director, Northern Willamette Valley
Tina Garland, Regional Coordinator, Southern Willamette Valley
Julie Gregory, Philanthropic Advisor and Regional Director, Central and Eastern Oregon
Diane Lai, Philanthropic Advisor
Stephanie La Pierre, Regional Coordinator, Southern Oregon
Jackie Roth, Philanthropic Advisor, Southern Willamette Valley and South Coast
Cristina Sanz, Philanthropic Advisor and Regional Director, Southern Oregon
Johanna Thoeresz, Chief Development Officer
Wendy Usher, Philanthropic Advisor

DONOR RELATIONS
Donna Arasin, Administrative Officer for Donor Relations
Heidi Binder, Donor Relations Officer, Southern Oregon
Jennesa Datema, Donor Relations Officer
Anne George, Donor Relations Officer, Central and Eastern Oregon
Jennifer Olson Curry, Senior Donor Relations Officer
Alisa Hayes, Donor Relations Officer
Sarah Hench, Donor Relations Assistant
Comet James, Donor Relations Associate
Joan Kerns, Donor Relations Officer
Kristen Kilchenstein, Vice President of Donor Relations
Michael Knackstedt, Donor Relations Associate
Chey Kuzma, Donor Relations Associate
Justin Pablate, Donor Relations Officer
Maylai Pak, Senior Donor Relations Officer, Southern Willamette Valley
Heather Pruess, Associate Donor Relations Officer
Kim Schmucker, Administrative Assistant, Family Giving Center
Laura Winter, Vice President of the Family Giving Center

FINANCE AND FUND SERVICES
Lisa Bork, Fund Services Associate
Elizabeth Carey, Vice President and Chief Financial Officer
Megan Delius, Administrative Assistant
Nicci Ferguson, Fund Services Associate
Shuken Guan, Finance Associate
Ray Kline, Associate Vice President for Finance and Fund Services
Chi Nguyen, Fund Services Accountant
Amy Reaney, Fund Services Officer for Supporting Organizations and Trusts
Jan Royse, Operations Accountant
Val Rundquist, Program Officer, Endowments
Kyle Sexton, Fund Services Assistant
Lixin Wang, Accounting Director
Hirut Yehoalashet, Finance Officer

GRANTS AND PROGRAMS
Michael Achterman, Associate Program Officer
Michelle Boss Barba, Program Officer for Arts and Culture
Carly Brown, Community Engagement Officer
Abby Bush, Associate Program Officer, Early Childhood
Belle Cantor, Program Officer for Education
Maka Chee, Program Associate for Scholarships and Grants
Mirna Loreli Cibrian, Community Engagement Coordinator
Kathleen Cornett, Vice President for Grants and Programs
Amy Cuddy, Senior Program Officer, Southern Oregon
Leann Do, Program Associate for Grants
Roberto Franco, Latino Partnership Program Director
Melissa Hansen, Program Officer, Metropolitan Portland
Danae Hutson-Lipinski, Program Associate for Grants
Mary Louise McClintock, Director of Education Programs
Megan McElroy, Program Associate for Scholarships and Grants
John Moriarty, Program Officer, Southern Willamette Valley
Oleya Pearsall, Administrative Assistant for Scholarships
Rocio Perez, Administrative Assistant for Grants and Programs
Cheryl Puddy, Program Officer, Central and Eastern Oregon
Megan Schumaker, Senior Program Officer
Jessica Steinhebel, Scholarship Program Coordinator

OPERATIONS
Abe Conway, Senior Technology Services Associate
Michael Curry, Technology Services Associate
Art Frank, Director of Technology Services
Bonnie Hall, Receptionist
Joel Harmon, Administrative Assistant
Matt Quince, Database Manager
Lori Shelby, Human Resources Officer
Sarah Celine Staben, Administrative Assistant
Cathy Zegar, Administrative Officer for Operations

RESEARCH
Madeline Baars, Research Officer
Holly Kipp, Research Officer
Kim Leonard, Senior Research Officer
Caitlin Ruffenach, Senior Research Officer
Sonia Worcel, Vice President of Strategy and Research

GRAY FAMILY FOUNDATION
Nancy Bales, Executive Director
Rachael Bashor, Program Officer
Rana DeBey, Program Associate
“The bottom line is that OCF is a very reputable entity. It has a great track record with management of funds. It has built a significant endowment, and that lends tremendous credibility and viability for investing in perpetuity.”

**JEFF MOORE**
Partner of the estate planning group at Saalfeld Griggs, featured on p. 22
The mission of The Oregon Community Foundation is to improve lives for all Oregonians through the power of philanthropy.